

Almond Industry Position Report

APRIL 2019

2018-2019 Crop Year

<u>Salable</u>	<u>Forecast</u> Million Lbs.	<u>2018-2019</u>	<u>2017-2018</u>	<u>% Change</u>
		<u>08/01 - 04/30</u> Kernel Wt.	<u>08/01 - 04/30</u> Kernel Wt.	
1. Carryin August 1, 2018	359.0	359,012,851	398,677,112	-9.95%
2. Crop Receipts to Date	2,450.0	2,265,566,945	2,258,385,719	0.32%
3. [2% Loss and Exempt]	(49.0)	(45,311,339)	(45,167,714)	
4. New Crop Marketable (2-3)	2,401.0	2,220,255,606	2,213,218,005	0.32%
5. [Reserve]	n/a	0	0	
6. Total Supply (1+4-5)	<u>2,760.0</u>	<u>2,579,268,457</u>	<u>2,611,895,117</u>	-1.25%

Shipments by Handlers

7. Domestic	792.0	554,989,658	546,208,460	1.61%
8. Export	<u>1,608.0</u>	<u>1,210,944,215</u>	<u>1,246,432,017</u>	-2.85%
9. Total Shipments	2,400.0	<u>1,765,933,873</u>	<u>1,792,640,477</u>	-1.49%
10. Forecasted Carryout	<u>360.0</u>			
11. Computed Inventory (6-9)		<u>813,334,584</u>	<u>819,254,640</u>	-0.72%

Commitments (sold, not delivered)**

12. Domestic		208,274,203	170,310,617	22.29%
13. Export		<u>224,899,328</u>	<u>203,559,373</u>	10.48%
14. Total Committed Shipments		<u>433,173,531</u>	<u>373,869,990</u>	15.86%
15. Uncommitted Inventory (11-14)		<u>380,161,053</u>	<u>445,384,650</u>	-14.64%

**Handlers reporting commitments represent 96% of the 2017/2018 crop

		MONTHLY REPORT OF SALABLE HANDLER SHIPMENTS			
		2018-2019 Crop Year		2017-2018 Crop Year	
		04/01 - 04/30	08/01 - 04/30	04/01 - 04/30	08/01 - 04/30
<u>DOMESTIC</u>	Shelled	48,329,526	368,434,758	51,327,344	354,878,306
	Manufactured	29,567,804	240,254,189	26,976,047	221,960,251
	Products	256,129	3,667,292	589,389	4,919,375
	Inshell	59,086	2,665,839	230,838	4,435,805
	(Interhandler Transfers)	(6,618,981)	(36,007,157)	(1,996,812)	(13,405,484)
	(Industry Purchases)	<u>(3,928,112)</u>	<u>(24,025,263)</u>	<u>(3,823,990)</u>	<u>(26,579,793)</u>
	Total:	<u>67,665,452</u>	<u>554,989,658</u>	<u>73,302,816</u>	<u>546,208,460</u>
			31%		30%
<u>EXPORT</u>	Shelled	81,585,623	812,977,389	79,929,288	818,557,631
	Manufactured	11,534,104	109,569,366	11,328,601	108,899,278
	Products	19,728	1,244,425	273,361	1,354,198
	Inshell	<u>16,205,397</u>	<u>287,153,035</u>	<u>11,565,244</u>	<u>317,620,910</u>
	Total:	<u>109,344,852</u>	<u>1,210,944,215</u>	<u>103,096,494</u>	<u>1,246,432,017</u>
			69%		70%
<u>NET SHIPMENTS</u>		<u>177,010,304</u>	<u>1,765,933,873</u>	<u>176,399,310</u>	<u>1,792,640,477</u>
			100%		100%
<u>EXEMPT/INEDIBLE SHIPMENTS</u>		<u>717,886</u>	<u>9,831,234</u>	<u>1,146,099</u>	<u>9,678,170</u>

Global Percent Total Shipments	2018/19 vs. 2017/18 YTD +/-	World Region Destination	2018 - 2019 - Current				2018 - 2019 - YTD				2017 - 2018 - Current				2017 - 2018 - YTD			
			SHELLED 85%	NKW INSHELL 15%	Month TOTAL 100%	SHELLED 76%	NKW INSHELL 24%	YTD TOTAL 100%	SHELLED 89%	NKW INSHELL 11%	Month TOTAL 100%	SHELLED 75%	NKW INSHELL 25%	YTD TOTAL 100%	SHELLED 75%	NKW INSHELL 25%	YTD TOTAL 100%	
	4%	NORTH AMERICA	5,257,313	0	5,257,313	44,892,681	27,523	44,920,204	5,337,372	0	5,337,372	43,204,071	38,575	43,242,646				
	11%	Mexico	1,631,740	0	1,631,740	18,140,144	0	18,140,144	1,965,594	0	1,965,594	16,371,749	0	16,371,749				
	6%	TIU NORTH AMERICA	<u>6,889,053</u>	<u>0</u>	<u>6,889,053</u>	<u>63,041,505</u>	<u>27,523</u>	<u>63,069,028</u>	<u>7,258,966</u>	<u>0</u>	<u>7,258,966</u>	<u>59,595,260</u>	<u>38,575</u>	<u>59,633,835</u>				
	-85%	LATIN AMERICA/CARIBBEAN	56,360	0	56,360	305,742	11,780	317,522	39,555	0	39,555	2,128,474	17,073	2,145,547				
	3,760%	Argentina	0	0	0	780,336	0	780,336	0	0	0	20,218	0	20,218				
	-59%	Barbados	104,331	0	104,331	1,367,161	0	1,367,161	693,738	0	693,738	3,266,632	32,409	3,299,041				
	-18%	Brazil	490,510	0	490,510	4,147,991	16,290	4,164,281	373,500	0	373,500	5,047,814	0	5,047,814				
	12%	Chile	494,000	0	494,000	2,537,796	0	2,537,796	436,800	0	436,800	2,259,320	0	2,259,320				
	27%	Colombia	125,000	0	125,000	756,750	0	756,750	62,000	0	62,000	598,200	0	598,200				
	24%	Costa Rica	56,000	0	56,000	237,762	48,387	286,149	22,954	0	22,954	199,065	32,472	231,537				
	-12%	Dominican Republic	196,500	0	196,500	1,246,812	0	1,246,812	204,500	0	204,500	1,422,838	0	1,422,838				
	-2%	Peru	97,500	0	97,500	501,500	0	501,500	120,000	0	120,000	512,500	0	512,500				
	-23%	Trinidad	<u>1,673,611</u>	<u>0</u>	<u>1,673,611</u>	<u>12,386,111</u>	<u>76,457</u>	<u>12,462,568</u>	<u>2,053,239</u>	<u>0</u>	<u>2,053,239</u>	<u>16,079,566</u>	<u>81,954</u>	<u>16,161,520</u>				
4%	0%	TIU LATIN AMERICA/CARIBB	<u>8,562,664</u>	<u>0</u>	<u>8,562,664</u>	<u>75,427,616</u>	<u>103,980</u>	<u>75,531,596</u>	<u>9,312,205</u>	<u>0</u>	<u>9,312,205</u>	<u>75,674,826</u>	<u>120,529</u>	<u>75,795,355</u>				
	-33%	NORTHEAST ASIA	1,210,850	498,488	1,709,338	54,366,100	52,303,033	106,669,133	4,342,901	2,607,938	6,950,839	85,428,541	73,258,082	158,686,623				
	6%	China/HongKong	6,819,391	0	6,819,391	61,552,128	235,664	61,787,792	6,350,859	32,301	6,383,160	58,239,635	224,790	58,464,425				
	15%	Japan	5,019,608	0	5,019,608	46,838,125	0	46,838,125	4,207,166	0	4,207,166	40,614,551	0	40,614,551				
	-2%	South Korea	588,925	0	588,925	8,019,384	392,022	8,411,406	603,500	0	603,500	8,291,778	322,633	8,614,411				
	-16%	Taiwan	<u>13,638,774</u>	<u>498,488</u>	<u>14,137,262</u>	<u>170,775,737</u>	<u>52,930,719</u>	<u>223,706,456</u>	<u>15,504,426</u>	<u>2,640,239</u>	<u>18,144,665</u>	<u>192,574,505</u>	<u>73,805,505</u>	<u>266,380,010</u>				
	57%	SOUTHEAST ASIA	625,500	0	625,500	3,725,075	0	3,725,075	67,959	0	67,959	2,143,300	232,209	2,375,509				
	46%	Indonesia	1,167,750	0	1,167,750	7,554,806	0	7,554,806	684,095	0	684,095	5,162,518	0	5,162,518				
	2%	Malaysia	33,557	0	33,557	437,966	0	437,966	94,268	0	94,268	430,818	0	430,818				
	-7%	Philippines	202,500	0	202,500	3,151,001	32,094	3,183,095	334,940	0	334,940	3,356,251	61,812	3,418,063				
	32%	Singapore	235,065	0	235,065	4,562,626	461,803	5,024,429	584,350	0	584,350	3,797,580	0	3,797,580				
	1%	Thailand	2,297,186	0	2,297,186	25,552,434	23,412,555	48,964,989	949,173	2,533,515	3,482,688	11,088,451	37,315,545	48,403,996				
	8%	Vietnam	<u>4,580,069</u>	<u>0</u>	<u>4,580,069</u>	<u>45,064,919</u>	<u>23,906,452</u>	<u>68,971,371</u>	<u>2,714,785</u>	<u>2,533,515</u>	<u>5,248,300</u>	<u>26,010,925</u>	<u>37,609,566</u>	<u>63,620,491</u>				
	163%	SOUTHCENTRAL ASIA	144,000	0	144,000	1,308,500	720,819	2,029,319	0	130,892	130,892	568,000	182,769	770,769				
	8%	Afghanistan	187,371	13,502,592	13,689,963	3,571,039	180,213,014	183,784,053	267,730	5,971,875	6,239,605	5,492,031	164,478,243	169,970,274				
	-17%	India	613,000	32,774	645,774	5,272,100	188,105	5,460,205	527,400	0	527,400	6,304,750	244,108	6,548,858				
	242%	Kazakhstan	0	0	0	373,000	0	373,000	0	0	0	109,000	0	109,000				
	-12%	Nepal	108,000	106,592	214,592	5,785,619	3,718,765	9,504,384	526,950	49,768	576,718	5,519,750	5,284,468	10,804,218				
	6%	Pakistan	<u>1,060,371</u>	<u>13,641,958</u>	<u>14,702,329</u>	<u>16,474,258</u>	<u>184,840,703</u>	<u>201,314,961</u>	<u>1,366,080</u>	<u>6,152,535</u>	<u>7,518,615</u>	<u>19,158,601</u>	<u>170,189,588</u>	<u>189,348,189</u>				
	73%	AUSTRALASIA/OCEANIA	545,755	0	545,755	4,716,268	250,831	4,967,099	359,216	0	359,216	2,873,576	0	2,873,576				
	8%	Australia	423,000	0	423,000	2,962,150	0	2,962,150	236,440	0	236,440	2,737,290	0	2,737,290				
	41%	New Zealand	<u>970,997</u>	<u>0</u>	<u>970,997</u>	<u>7,697,739</u>	<u>250,831</u>	<u>7,948,570</u>	<u>597,012</u>	<u>0</u>	<u>597,012</u>	<u>5,639,746</u>	<u>0</u>	<u>5,639,746</u>				
28%	-4%	TIU AUSTRALASIA/OCEANIA	<u>20,250,211</u>	<u>14,140,446</u>	<u>34,390,657</u>	<u>240,012,653</u>	<u>261,928,705</u>	<u>501,941,358</u>	<u>20,182,303</u>	<u>11,326,289</u>	<u>31,508,592</u>	<u>243,383,777</u>	<u>281,604,659</u>	<u>524,988,436</u>				

Global Percent Total Shipments	2018/19 vs. 2017/18 YTD + / -	World Region Destination	2018 - 2019 - Current				2018 - 2019 - YTD				2017 - 2018 - Current				2017 - 2018 - YTD			
			Current Month - April, 2019				August 1 through April 30, 2019				Current Month - April, 2018				August 1 through April 30, 2018			
			SHELLED 85%	NKW INSHELL 15%	Month TOTAL 100%		SHELLED 76%	NKW INSHELL 24%	YTD TOTAL 100%		SHELLED 89%	NKW INSHELL 11%	Month TOTAL 100%		SHELLED 75%	NKW INSHELL 25%	YTD TOTAL 100%	
9%	-8%	SUB-SAHARAN AFRICA	752,450	0	752,450	4,467,529	0	4,467,529	439,200	0	439,200	4,843,390	0	4,843,390	4,843,390	0	4,843,390	
	-7%		752,450	0	752,450	4,669,029	0	4,669,029	439,200	0	439,200	5,017,765	0	5,017,765	5,017,765	0	5,017,765	
	7%		11,597,067	1,983,353	13,580,420	144,798,818	22,137,106	166,935,924	13,390,022	173,434	13,563,456	123,559,800	32,527,129	156,086,929	123,559,800	32,527,129	156,086,929	
31%	-3%	TOTAL EXPORTS	93,139,455	16,205,397	109,344,852	923,791,180	287,153,035	1,210,944,215	91,531,250	11,565,244	103,096,494	928,811,107	317,620,910	1,246,432,017	928,811,107	317,620,910	1,246,432,017	
	2%	TOTAL DOMESTIC			67,665,452			554,989,658			73,302,816			546,208,460			546,208,460	
100%	-1%	GRAND TOTAL SHIPMENTS			177,010,304			1,765,933,873			176,399,310			1,792,640,477			1,792,640,477	



**Almond Board of California Almond Board
Quality Control Receipts Report
Industry Summary**

August 1, 2018 through April 30, 2019

Variety Name	From ABC Form 1 Total Receipts	From USDA Inspection Certificates		% of Total Receipts	% Rejects
		Total Receipts	Total Inedibles		
Aldrich	87,373,052	86,780,925	1,813,719	3.86%	2.09%
Avalon	8,094,678	7,937,385	278,302	0.36%	3.51%
Butte	82,501,403	83,474,675	1,153,535	3.64%	1.38%
Butte/Padre	207,623,841	206,794,687	2,206,879	9.16%	1.07%
Carmel	128,806,408	126,757,940	1,456,134	5.69%	1.15%
Carrion	224,567	224,519	3,000	0.01%	1.34%
Folsom	991,059	1,024,814	26,669	0.04%	2.60%
Fritz	116,039,530	115,232,823	1,572,299	5.12%	1.36%
Independence	110,093,748	109,828,104	1,856,974	4.86%	1.69%
Livingston	4,207,683	4,199,833	85,004	0.19%	2.02%
Marcona	853,743	807,404	10,912	0.04%	1.35%
Merced	34,861	121,569	2,838	0.00%	2.33%
Mission	8,180,724	8,488,100	79,642	0.36%	0.94%
Mixed	42,657,014	55,070,793	3,223,980	1.88%	5.85%
Mono	230,959	221,986	3,360	0.01%	1.51%
Monterey	398,440,487	395,210,325	5,994,485	17.59%	1.52%
Morley	646,792	633,933	9,093	0.03%	1.43%
Neplus	472,930	438,804	8,610	0.02%	1.96%
Nonpareil	890,518,974	888,573,918	16,893,673	39.31%	1.90%
Padre	28,990,890	29,009,330	134,663	1.28%	0.46%
Peerless	2,360,412	2,340,231	14,058	0.10%	0.60%
Price	27,345,522	26,637,558	237,356	1.21%	0.89%
Ruby	2,626,514	2,614,376	56,531	0.12%	2.16%
Savana	283,264	212,275	6,127	0.01%	2.89%
Sonora	25,099,170	24,639,877	607,918	1.11%	2.47%
Supareil	5,812,265	5,787,601	126,364	0.26%	2.18%
Thompson	205,997	223,535	4,182	0.01%	1.87%
Tokyo	380,555	380,556	3,510	0.02%	0.92%
Winters	5,231,141	5,196,327	128,202	0.23%	2.47%
Wood Colony	71,311,634	71,129,929	1,056,120	3.15%	1.48%
Major Varieties Sub Total	<u>2,257,639,817</u>	<u>2,259,994,132</u>	<u>39,054,139</u>	<u>99.65%</u>	<u>1.73%</u>
Minor Varieties Sub Total	<u>7,927,128</u>	<u>3,618,305</u>	<u>63,991</u>	<u>0.35%</u>	<u>1.77%</u>
Grand Total All Varieties	<u>2,265,566,945</u>	<u>2,263,612,437</u>	<u>39,118,130</u>	<u>100.00%</u>	<u>1.73%</u>

**This report is subject to further verification of handler's receipts
and further reconciliation of USDA Incoming Certificates**

Almond Board of California
Record Breaking History
Million Pounds

Domestic	18/19 vs. 17/18	18/19	17/18	16/17	15/16	14/15	13/14	12/13	11/12	10/11	9/10
August	-0.3%	67.05	67.25	58.80	53.98	51.14	50.67	48.28	43.54	45.77	39.06
September	-0.7%	50.08	50.44	58.20	50.60	48.48	49.63	37.29	42.50	38.13	34.04
October	6.7%	68.18	63.91	60.11	50.50	64.23	59.42	61.10	51.69	49.01	44.38
November	5.1%	64.22	61.12	52.25	48.80	51.56	58.86	54.45	53.40	45.17	35.94
December	0.8%	53.38	52.97	49.17	42.82	48.13	47.14	39.15	36.64	40.62	33.88
January	8.5%	65.30	60.18	57.29	44.99	53.07	52.25	44.65	38.02	37.09	34.12
February	8.7%	58.41	53.75	51.81	51.11	49.27	54.47	43.18	38.74	32.36	34.45
March	-4.1%	60.71	63.28	56.20	41.70	56.26	57.01	52.20	48.49	43.30	36.90
April	-7.7%	67.67	73.30	50.77	50.95	58.74	50.87	51.36	45.45	39.93	37.27
May			66.29	58.60	53.36	52.35	54.64	54.31	53.72	42.79	39.25
June			62.28	65.30	53.36	54.31	53.35	51.28	49.61	39.40	39.68
July			59.95	57.47	51.03	51.86	53.50	51.15	44.90	36.11	40.53
Total	1.61%	555.00	734.72	675.97	593.20	639.40	641.81	588.40	546.70	489.68	449.50

Export	18/19 vs. 17/18	18/19	17/18	16/17	15/16	14/15	13/14	12/13	11/12	10/11	9/10
August	-14.0%	87.18	101.32	111.22	72.19	90.55	97.26	91.37	67.99	79.75	84.69
September	-15.2%	118.77	140.14	143.36	92.38	114.55	127.48	118.56	123.67	113.00	100.24
October	-2.0%	178.93	182.58	175.44	112.08	140.41	169.19	159.93	167.87	140.11	123.67
November	3.6%	173.41	167.34	135.26	91.72	94.00	139.58	129.54	159.69	128.22	109.52
December	-3.5%	146.22	151.59	107.05	92.60	100.00	110.46	120.10	120.56	120.35	113.60
January	8.2%	144.31	133.32	108.51	84.25	62.30	108.03	111.87	115.66	82.74	88.00
February	-5.7%	128.54	136.38	100.46	103.94	90.71	94.87	116.83	111.11	83.32	81.05
March	-4.9%	124.24	130.67	121.99	119.38	133.88	94.28	88.44	124.05	87.14	70.41
April	6.1%	109.34	103.10	101.21	116.59	92.36	86.85	78.16	103.07	86.44	68.40
May			92.01	112.09	124.71	87.25	89.09	77.25	91.70	87.63	52.72
June			94.49	111.75	120.66	96.49	99.48	86.00	91.72	95.60	58.08
July			83.86	96.49	87.55	70.65	79.01	100.01	74.82	73.57	71.55
Total	-2.85%	1,210.94	1,516.80	1,424.83	1,218.05	1,173.15	1,295.58	1,278.06	1,351.91	1,177.87	1,021.93

Net	18/19 vs. 17/18	18/19	17/18	16/17	15/16	14/15	13/14	12/13	11/12	10/11	9/10
August	-8.5%	154.23	168.57	170.02	126.17	141.69	147.93	139.65	111.53	125.52	123.76
September	-11.4%	168.85	190.58	201.56	142.98	163.02	177.11	155.85	166.18	151.13	134.28
October	0.3%	247.11	246.49	235.55	162.58	204.64	228.61	221.03	219.55	189.12	168.05
November	4.0%	237.63	228.46	187.51	140.52	145.56	198.45	183.99	213.10	173.39	145.46
December	-2.4%	199.60	204.56	156.22	135.42	148.14	157.60	159.24	157.21	160.97	147.48
January	8.3%	209.61	193.50	165.80	129.24	115.37	160.27	156.52	153.68	119.83	122.11
February	-1.7%	186.95	190.13	152.26	155.05	139.98	149.34	160.02	149.85	115.68	115.50
March	-4.6%	184.95	193.95	178.19	161.08	190.14	151.29	140.64	172.54	130.44	107.32
April	0.3%	177.01	176.40	151.98	167.55	151.09	137.72	129.52	148.52	126.37	105.68
May			158.30	170.69	178.07	139.60	143.73	131.56	145.42	130.42	91.97
June			156.76	177.05	174.01	150.80	152.82	137.28	141.32	135.00	97.77
July			143.81	153.97	138.58	122.51	132.51	151.16	119.72	109.69	112.08
Total	-1.49%	1,765.94	2,251.51	2,100.80	1,811.25	1,812.54	1,937.38	1,866.46	1,898.62	1,667.56	1,471.46