

Almond Industry Position Report

JUNE 2015

2014-2015 Crop Year

Salable	Forecast Million Lbs.	2014-2015 8/1 - 6/30 Kernel Wt.	2013-2014 8/1 - 6/30 Kernel Wt.	% Change
1. Carryin August 1, 2014	350.6	350,563,813	317,225,517	10.51%
2. Crop Receipts to Date	2,100.0	1,867,454,688	2,008,627,233	-7.03%
3. [3% Loss and Exempt]	63.0	(56,023,641)	(60,258,817)	
4. New Crop Marketable (2-3)	2,037.0	1,811,431,047	1,948,368,416	-7.03%
5. [Reserve]	n/a	0	0	
6. Total Supply (1+4-5)	2,387.6	2,161,994,860	2,265,593,933	-4.57%

Shipments by Handlers

7. Domestic	693.0	587,541,997	588,313,032	-0.13%
8. Export	1,407.0	1,102,486,640	1,216,563,903	-9.38%
9. Total Shipments	2,100.0	1,690,028,637	1,804,876,935	-6.36%
10. Forecasted Carryout	287.6			
11. Computed Inventory (6-9)		471,966,223	460,716,998	2.44%

Commitments (sold, not delivered)**

12. Domestic		135,542,754	117,881,494	14.98%
13. Export		126,174,075	120,048,099	5.10%
14. Total Committed Shipments		261,716,829	237,929,593	10.00%
15. Uncommitted Inventory (11-14)		210,249,394	222,787,405	-5.63%

Handlers reporting commitments represent 90% of the 2014/2015 crop

		MONTHLY REPORT OF SALABLE HANDLER SHIPMENTS				
		2014-2015 Crop Year		2013-2014 Crop Year		
		6/1 - 6/30	8/1 - 6/30	6/1 - 6/30	8/1 - 6/30	
DOMESTIC	Shelled	36,902,993	396,730,854	36,476,356	422,678,980	
	Manufactured	23,472,681	239,261,755	20,218,633	235,295,183	
	Products	292,011	3,256,994	307,134	3,626,931	
	Inshell	-3,030,144	5,054,241	589,229	9,549,744	
	(Interhandler Transfers)	(1,176,177)	(28,251,324)	(2,828,143)	(41,328,762)	
	(Industry Purchases)	(2,148,684)	(28,510,523)	(1,416,603)	(41,509,044)	
	TOTAL:	54,312,680	587,541,997	53,346,606	588,313,032	33%
EXPORT	Shelled	71,624,431	767,388,076	75,940,631	862,564,783	
	Manufactured	10,844,224	115,193,470	13,602,488	140,176,610	
	Products	2,880	577,142	53	410,793	
	Inshell	14,015,626	219,327,952	9,932,266	213,411,717	
	TOTAL:	96,487,161	1,102,486,640	99,475,438	1,216,563,903	67%
NET SHIPMENTS		150,799,841	1,690,028,637	152,822,044	1,804,876,935	100%
EXEMPT/INEDIBLE SHIPMENTS		1,271,521	9,421,598	1,114,030	13,311,041	

		EXPORT DELIVERIES BY DESTINATION - YEAR-TO-DATE									
+/-	Export Ttl. %	WORLD REGION DESTINATION	2014/2015 Current Month - June 2015			2013/2014 Current Month - June 2014			2014/2015 vs. 2013/2014 Current Month		
			Shelled/Mfg	NKW Inshell	Month Total	Shelled/Mfg	NKW Inshell	Month Total			
-18%	5%	AMERICAS									
		NORTH AMERICA									
		Canada	2,195,629	0	2,195,629	2,692,209	0	2,692,209	-18%		
		Mexico	1,252,972	0	1,252,972	967,791	0	967,791	29%		
		Ttl. NORTH AMERICA	3,455,322	0	3,455,322	3,660,000	0	3,660,000	-6%		
		LATIN AMERICA/CARIBBEAN									
		Argentina	0	0	0	216,250	0	216,250	-100%		
		Brazil	44,018	0	44,018	422,250	0	422,250	-90%		
		Chile	909,600	0	909,600	862,500	0	862,500	5%		
		Colombia	146,200	0	146,200	220,500	0	220,500	-34%		
		Peru	101,590	0	101,590	261,500	0	261,500	-61%		
Ttl. LAT AMER/CARIBBEAN	1,330,145	0	1,330,145	2,151,804	0	2,151,804	-38%				
TOTAL AMERICAS	4,785,467	0	4,785,467	5,811,804	0	5,811,804	-18%				
5%	29%	ASIA-PACIFIC									
		NORTHEAST ASIA									
		China/Hong Kong	3,840,024	3,716,529	7,556,553	3,240,731	1,421,290	4,662,021	62%		
		Japan	6,813,760	33,570	6,847,330	6,435,439	0	6,435,439	6%		
		South Korea	4,314,861	0	4,314,861	4,402,835	0	4,402,835	-2%		
		Taiwan	376,525	0	376,525	602,750	0	602,750	-38%		
		Ttl. NORTHEAST ASIA	15,345,170	3,750,099	19,095,269	14,681,755	1,421,290	16,103,045	19%		
		SOUTHEAST ASIA									
		Indonesia	197,875	0	197,875	41,250	0	41,250	380%		
		Malaysia	353,428	0	353,428	165,000	0	165,000	114%		
		Singapore	272,050	0	272,050	428,118	0	428,118	-36%		
		Thailand	248,999	0	248,999	444,000	0	444,000	-44%		
		Vietnam	0	149,904	149,904	93,679	1,717,176	1,810,855	-92%		
		Ttl. SOUTHEAST ASIA	1,103,602	149,904	1,253,506	1,180,922	1,717,176	2,898,098	-57%		
		SOUTH/CENTRAL ASIA									
		India	1,974,500	5,475,231	7,449,731	1,930,670	4,929,290	6,859,960	9%		
		Kazakhstan	72,000	0	72,000	0	0	0			
Pakistan	0	241,039	241,039	132,000	452,415	584,415	-59%				
Ttl. SOUTH/CENTRAL ASIA	2,090,500	5,716,319	7,806,819	2,062,670	5,381,705	7,444,375	5%				
AUSTRALASIA/OCEANIA											
Australia	236,040	0	236,040	296,240	34,250	330,490	-29%				
New Zealand	149,075	0	149,075	241,200	0	241,200	-38%				
Ttl. AUSTRALASIA/OCEANIA	177,199	0	177,199	537,440	34,250	571,690	-69%				
TOTAL ASIA-PACIFIC	18,716,471	9,616,322	28,332,793	18,462,787	8,554,421	27,017,208	5%				
-13%	41%	WESTERN EUROPE									
		Belgium	1,871,150	16,497	1,887,647	1,867,828	0	1,867,828	1%		
		Denmark	968,000	0	968,000	751,393	0	751,393	29%		
		Finland	80,000	0	80,000	83,600	0	83,600	-4%		
		France	1,404,164	0	1,404,164	1,768,773	15,796	1,784,569	-21%		
		Germany	8,554,613	0	8,554,613	11,669,571	0	11,669,571	-27%		
		Greece	747,950	32,414	780,364	658,000	0	658,000	19%		
		Ireland	216,000	0	216,000	0	0	0			
		Italy	3,291,000	33,530	3,324,530	3,685,500	47,250	3,732,750	-11%		
		Netherlands	3,343,400	0	3,343,400	4,010,614	0	4,010,614	-17%		
		Norway	440,954	0	440,954	272,800	0	272,800	62%		
		Portugal	0	0	0	0	0	0			
		Spain	13,663,760	8,446	13,672,206	16,868,541	15,590	16,884,131	-19%		
		Sweden	747,600	0	747,600	297,000	0	297,000	152%		
		Switzerland	788,000	0	788,000	898,455	0	898,455	-12%		
		United Kingdom	3,147,434	0	3,147,434	2,295,176	2,458	2,297,634	37%		
		Ttl. WESTERN EUROPE	39,264,025	90,887	39,354,912	45,127,251	81,094	45,208,345	-13%		
		-45%	2%	CENTRAL/EASTERN EUROPE							
				Belarus	0	0	0	176,000	0	176,000	-100%
Bulgaria	256,500			0	256,500	88,000	0	88,000	191%		
Croatia	220,000			0	220,000	44,000	0	44,000	400%		
Czech Republic	174,167			0	174,167	419,138	0	419,138	-58%		
Estonia	132,000			0	132,000	176,000	0	176,000	-25%		
Latvia	132,000			0	132,000	132,000	0	132,000	0%		
Lithuania	308,000			0	308,000	87,000	0	87,000	254%		
Poland	44,000			0	44,000	86,000	0	86,000	-49%		
Russia	85,825			0	85,825	1,392,672	66,370	1,459,042	-94%		
Ukraine	44,000			0	44,000	212,000	0	212,000	-79%		
Ttl. CENTRAL/EASTERN EUROPE	1,748,492			0	1,748,492	3,106,870	66,370	3,173,240	-45%		
TOTAL EUROPE	41,012,517			90,887	41,103,404	48,234,121	147,464	48,381,585	-15%		
22%	23%			MIDDLE EAST/AFRICA							
		MIDDLE EAST									
		Bahrain	47,000	0	47,000	33,975	0	33,975	38%		
		Cyprus	160,500	0	160,500	44,000	0	44,000	265%		
		Israel	919,450	0	919,450	509,150	16,202	525,352	75%		
		Jordan	710,000	31,500	741,500	234,900	6,125	241,025	208%		
		Kuwait	167,900	0	167,900	353,000	0	353,000	-52%		
		Lebanon	246,500	0	246,500	562,300	0	562,300	-56%		
		Qatar	0	0	0	44,000	0	44,000	-100%		
		Saudi Arabia	2,481,550	63,000	2,544,550	954,000	27,752	981,752	159%		
		Turkey	4,154,473	3,098,200	7,252,673	4,081,970	80,656	4,162,626	74%		
		United Arab Emirates	8,444,300	1,108,397	9,552,697	8,510,765	1,099,646	9,610,411	-1%		
		Ttl. MIDDLE EAST	17,331,673	4,301,097	21,632,770	15,328,060	1,230,381	16,558,441	31%		
		NORTH AFRICA									
		Algeria	220,000	0	220,000	1,141,000	0	1,141,000	-81%		
		Egypt	25,000	0	25,000	204,000	0	204,000	-88%		
		Libya	116,000	0	116,000	0	0	0			
Ttl. NORTH AFRICA	365,407	0	365,407	1,345,000	0	1,345,000	-73%				
SUB-SAHARAN AFRICA											
South Africa	260,000	7,320	267,320	361,400	0	361,400	-26%				
Ttl. SUB-SAHARAN AFRICA	260,000	7,320	267,320	361,400	0	361,400	-26%				
TOTAL MIDDLE EAST/AFRICA	17,957,080	4,308,417	22,265,497	17,034,460	1,230,381	18,264,841	22%				
GRAND TOTAL EXPORTS:			82,471,535	14,015,626	96,487,161	89,543,172	9,932,266	99,475,438	-3%		
			85%	15%	100%	90%	10%	100%			
			Shelled/Mfg	NKW Inshell	Year-to-Date	Shelled/Mfg	NKW	Year-to-Date			

July 10, 2015



**Almond Board of California
Quality Control Receipts Report
Industry Summary
August 1, 2014 through June 30, 2015**

Variety Name	From ABC Form 1 Total Receipts	From USDA Inspection Certificates		% of Total Receipts	% Rejects
		Total Receipts	Total Inedibles		
Aldrich	45,021,181	45,016,803	622,049	2.41%	1.38%
Avalon	7,861,887	7,861,514	189,493	0.42%	2.41%
Butte	121,136,146	121,481,359	940,853	6.49%	0.77%
Butte/Padre	213,390,179	212,936,460	1,187,444	11.43%	0.56%
Merced	31,823	31,823	480	0.00%	1.51%
Carmel	157,972,807	157,901,517	1,601,106	8.46%	1.01%
Carrion	292,972	293,729	5,322	0.02%	1.81%
Folsom	541,113	661,746	10,023	0.03%	1.51%
Fritz	103,077,464	102,755,414	1,686,433	5.52%	1.64%
Hash	3,275,157	2,018,912	138,765	0.18%	6.87%
Hashem	226,999	263,161	4,229	0.01%	1.61%
Independence	7,425,734	7,579,684	137,584	0.40%	1.82%
Livingston	5,566,075	5,563,794	102,844	0.30%	1.85%
M31	18,429	18,429	134	0.00%	0.73%
Marchini	443,933	443,933	8,334	0.02%	1.88%
Marcona	678,881	673,866	7,400	0.04%	1.10%
Mission	14,208,809	14,348,930	75,715	0.76%	0.53%
Mixed	34,741,259	39,201,458	1,436,242	1.86%	3.66%
Mono	445,660	445,660	2,904	0.02%	0.65%
Monterey	275,579,705	275,182,473	3,912,397	14.76%	1.42%
Morley	564,510	564,510	3,508	0.03%	0.62%
Neplus	1,163,418	1,175,848	16,915	0.06%	1.44%
Nonpareil	713,687,374	710,159,587	9,846,261	38.22%	1.39%
Padre	49,433,379	49,829,775	215,289	2.65%	0.43%
Peerless	5,039,365	5,062,670	22,889	0.27%	0.45%
Price	27,604,808	27,659,643	195,390	1.48%	0.71%
Rosetta	39,741	39,741	254	0.00%	0.64%
Ruby	3,508,288	3,515,320	19,864	0.19%	0.57%
Savana	311,133	311,133	2,422	0.02%	0.78%
Sonora	25,045,095	26,848,753	528,268	1.34%	1.97%
Sterling	109,707	109,707	1,215	0.01%	1.11%
Supareil	784,553	826,380	8,311	0.04%	1.01%
Thompson	325,241	325,242	6,701	0.02%	2.06%
Tokyo	474,373	449,513	3,682	0.03%	0.82%
Winters	9,341,787	9,892,642	139,401	0.50%	1.41%
Wood Colony	37,692,433	37,693,382	336,825	2.02%	0.89%
Minor Varieties	393,270	457,621	5,908	0.02%	1.29%
Major Varieties Sub Total:	1,867,061,418	1,869,144,511	23,416,946	99.98%	1.25%
Minor Varieties Total:	393,270	457,621	5,908	0.02%	1.29%
Grand Total All Varieties	1,867,454,688	1,869,602,132	23,422,854	100.00%	1.25%

**This report is subject to further verification of handler's receipts
and further reconciliation of USDA incoming certificates**

Friday, July 10, 2015

Almond Board of California
Record Breaking History
Million Pounds

Domestic	14/15 vs. 13/14	14/15	13/14	12/13	11/12	10/11	09/10	08/09	07/08	06/07
August	0.9%	51.14	50.67	48.28	43.54	45.77	39.06	33.29	34.85	27.27
September	-2.3%	48.48	49.63	37.29	42.50	38.13	34.04	36.54	33.98	32.59
October	8.1%	64.23	59.42	61.10	51.69	49.01	44.38	43.30	41.28	43.99
November	-12.4%	51.56	58.86	54.45	53.40	45.17	35.94	31.05	41.80	35.17
December	2.1%	48.13	47.14	39.15	36.64	40.62	33.88	27.75	23.96	29.35
January	1.6%	53.07	52.25	44.65	38.02	37.09	34.12	25.50	29.11	24.64
February	-9.5%	49.27	54.47	43.18	38.74	32.36	34.45	35.52	29.25	26.13
March	-1.3%	56.26	57.01	52.20	48.49	43.30	36.90	36.30	32.70	28.44
April	15.5%	58.74	50.87	51.36	45.45	39.93	37.27	32.14	33.09	30.11
May	-4.2%	52.35	54.64	54.31	53.72	42.79	39.25	33.00	27.89	31.04
June	1.8%	54.31	53.35	51.28	49.61	39.40	39.68	37.21	33.57	32.12
July			53.50	51.15	44.90	36.12	40.53	39.38	33.29	27.48
Total		587.54	641.8	588.4	546.7	489.7	449.5	411.0	394.8	368.3

Export	14/15 vs. 13/14	14/15	13/14	12/13	11/12	10/11	09/10	08/09	07/08	06/07
August	-6.9%	90.55	97.26	91.37	67.99	79.75	84.69	63.39	59.85	31.45
September	-10.1%	114.55	127.48	118.56	123.67	113.00	100.24	100.67	88.01	77.78
October	-17.0%	140.41	169.19	159.93	167.87	140.11	123.67	114.28	118.67	106.39
November	-32.7%	94.00	139.58	129.54	159.69	128.22	109.52	87.19	87.72	76.30
December	-9.5%	100.00	110.46	120.10	120.56	120.35	113.60	65.87	70.58	64.84
January	-42.3%	62.30	108.03	111.87	115.66	82.74	88.00	67.10	68.01	60.58
February	-4.4%	90.71	94.87	116.83	111.11	83.32	81.05	80.95	56.72	46.95
March	42.0%	133.88	94.28	88.44	124.05	87.14	70.41	69.95	58.32	42.12
April	6.3%	92.36	86.85	78.16	103.07	86.44	68.40	79.64	62.49	41.00
May	-2.1%	87.25	89.09	77.25	91.70	87.63	52.72	86.39	60.61	45.67
June	-3.0%	96.49	99.48	86.00	91.72	95.60	58.09	81.23	69.15	50.16
July			79.01	100.01	74.82	73.57	71.55	81.71	66.27	54.56
Total		1,102.48	1,295.57	1278.05	1,351.9	1,177.9	1,022.0	978.4	866.4	697.8

Net	14/15 vs. 13/14	14/15	13/14	12/13	11/12	10/11	09/10	08/09	07/08	06/07
August	-4.2%	141.69	147.93	139.65	111.53	125.52	123.76	96.68	94.70	58.71
September	-8.0%	163.02	177.11	155.85	166.18	151.13	134.28	137.21	121.99	110.37
October	-10.5%	204.64	228.61	221.03	219.55	189.12	168.05	157.58	159.95	150.38
November	-26.7%	145.56	198.45	183.99	213.10	173.39	145.46	118.24	129.52	111.47
December	-6.0%	148.14	157.60	159.24	157.21	160.97	147.48	93.63	94.54	94.19
January	-28.0%	115.37	160.27	156.52	153.68	119.83	122.11	92.60	97.12	85.22
February	-6.3%	139.98	149.34	160.02	149.85	115.68	115.50	116.47	85.98	73.07
March	25.7%	190.14	151.29	140.64	172.54	130.44	107.32	106.25	91.02	70.56
April	9.7%	151.09	137.72	129.52	148.52	126.37	105.68	111.78	95.58	71.11
May	-2.9%	139.60	143.73	131.56	145.42	130.42	91.97	119.39	88.50	76.71
June	-1.3%	150.80	152.82	137.28	141.32	135.00	97.77	118.44	102.72	82.29
July			132.51	151.16	119.72	109.69	112.08	121.09	99.55	82.04
Total		1,690.03	1,937.4	1866.45	1,898.6	1,667.6	1,471.5	1,389.3	1,261.2	1,066.1