

Almond Industry Position Report

SEPTEMBER 2013

2013-2014 Crop Year

Salable	Forecast Million Lbs.	2013-2014 8/1 - 9/30 Kernel Wt.	2012-2013 8/1 - 9/30 Kernel Wt.	% Change
1. Carryin August 1, 2013	317.2	317,225,517	335,233,061	-5.37%
2. Crop Receipts to Date	1,850.0	790,363,786	660,947,585	19.58%
3. [3% Loss and Exempt]	55.5	(23,710,914)	(19,828,428)	
4. New Crop Marketable (2-3)	1,794.5	766,652,872	641,119,157	19.58%
5. [Reserve]	n/a	0	0	
6. Total Supply (1+4-5)	2,111.7	1,083,878,389	976,352,218	11.01%

Shipments by Handlers

7. Domestic	536.5	100,306,567	85,574,014	17.22%
8. Export	1,313.5	224,738,022	209,925,396	7.06%
9. Total Shipments	1,850.0	325,044,589	295,499,410	10.00%
10. Forecasted Carryout	261.7			
11. Computed Inventory (6-9)		758,833,800	680,852,808	11.45%

Commitments (sold, not delivered)**

12. Domestic		212,458,155	240,338,481	-11.60%
13. Export		342,932,569	263,492,090	30.15%
14. Total Committed Shipments		555,390,724	503,830,571	10.23%
15. Uncommitted Inventory (11-14)		203,443,076	177,022,237	14.93%

**80% of handlers reported commitments, representing 93% of the 2012/2013 crop

		MONTHLY REPORT OF SALABLE HANDLER SHIPMENTS				
		2013-2014 Crop Year		2012-2013 Crop Year		
		9/1 - 9/30	8/1 - 9/30	9/1 - 9/30	8/1 - 9/30	
DOMESTIC	Shelled	31,383,778	63,252,333	24,460,276	57,459,501	
	Manufactured	20,354,080	41,685,865	17,364,195	37,000,444	
	Products	207,460	461,249	75,162	199,150	
	Inshell	753,184	2,212,186	527,194	769,200	
	(Interhandler Transfers)	(1,621,937)	(3,370,660)	(3,276,680)	(6,121,104)	
	(Industry Purchases)	(1,444,932)	(3,934,406)	(1,860,689)	(3,733,177)	
	TOTAL:	49,631,633	100,306,567	37,289,458	85,574,014	29%
EXPORT	Shelled	67,200,243	133,419,288	62,503,881	122,874,975	
	Manufactured	10,291,458	24,281,162	9,543,193	24,482,108	
	Products	10,433	30,714	34,290	36,514	
	Inshell	49,978,243	67,006,858	46,478,071	62,531,799	
	TOTAL:	127,480,377	224,738,022	118,559,435	209,925,396	71%
NET SHIPMENTS		177,112,010	325,044,589	155,848,893	295,499,410	100%
EXEMPT/INEDIBLE SHIPMENTS		1,282,821	2,980,498	1,681,239	2,891,523	

		EXPORT DELIVERIES BY DESTINATION - YEAR-TO-DATE										
+/-	Export Ttl. %	WORLD REGION DESTINATION	2013/2014			2012/2013			2013/2014 YTD	2012/2013		
			Current Year-to-Date 8/1/2013 through 9/30/2013			Current Year-to-Date 8/1/2012 through 9/30/2012			Total vs.	8/1 - 7/31		
			Shelled/Mfg	NKW Inshell	Year-to-Date Total	Shelled/Mfg	NKW Inshell	Year-to-Date Total	2012/2013 YTD	Grand Total		
AMERICAS -26%	5%	NORTH AMERICA										
		Canada	6,534,057	3,769	6,537,826	7,802,432	0	7,802,432	-16%	44,216,093		
		Mexico	1,918,759	0	1,918,759	2,998,404	0	2,998,404	-36%	14,525,225		
		Ttl. NORTH AMERICA	8,452,816	3,769	8,456,585	10,800,836	0	10,800,836	-22%	58,741,318		
		LATIN AMERICA/CARIBBEAN										
		Brazil	552,075	16,907	568,982	846,377	37,021	883,398	-36%	1,890,959		
		Chile	668,500	0	668,500	1,092,000	0	1,092,000	-39%	7,741,044		
		Ttl. LAT AMER/CARIBBEAN	1,850,210	16,907	1,867,117	3,030,841	37,021	3,067,862	-39%	14,436,644		
		TOTAL AMERICAS	10,303,026	20,676	10,323,702	13,831,677	37,021	13,868,698	-26%	73,177,962		
		ASIA-PACIFIC 11%	43%	NORTHEAST ASIA								
China/Hong Kong	22,093,496			27,881,411	49,974,907	17,470,053	19,852,983	37,323,036	34%	208,178,586		
Japan	6,369,097			47,828	6,416,925	6,429,739	45,248	6,474,987	-1%	65,960,123		
South Korea	7,142,935			61,818	7,204,753	6,704,945	0	6,704,945	7%	45,994,091		
Taiwan	1,018,729			129,353	1,148,082	1,131,803	346,417	1,478,220	-22%	10,900,228		
Ttl. NORTHEAST ASIA	36,624,257			28,120,410	64,744,667	31,736,540	20,244,648	51,981,188	25%	331,033,028		
SOUTHEAST ASIA												
Malaysia	724,700			0	724,700	569,220	0	569,220	27%	4,953,515		
Singapore	663,750			0	663,750	374,250	0	374,250	77%	2,241,284		
Thailand	554,500			0	554,500	432,225	0	432,225	28%	3,795,155		
Vietnam	352,000			5,716,126	6,068,126	88,000	3,134,845	3,222,845	88%	15,436,106		
Ttl. SOUTHEAST ASIA	2,651,350			5,716,126	8,367,476	1,737,945	3,134,845	4,872,790	72%	28,986,467		
SOUTH/CENTRAL ASIA												
India	574,219			21,965,194	22,539,413	747,124	28,067,470	28,814,594	-22%	125,092,743		
Pakistan	132,000			350,522	482,522	132,000	856,796	988,796	-51%	4,063,577		
Ttl. SOUTH/CENTRAL ASIA	978,344			22,315,716	23,294,060	918,424	28,924,266	29,842,690	-22%	130,116,120		
AUSTRALASIA/OCEANIA												
Ttl. AUSTRALASIA/OCEANIA	796,111			0	796,111	859,421	0	859,421	-7%	9,006,235		
TOTAL ASIA-PACIFIC	41,050,062			56,152,252	97,202,314	35,252,330	52,303,759	87,556,089	11%	499,141,850		
WESTERN EUROPE 10%	35%			Belgium	2,809,900	0	2,809,900	2,116,943	0	2,116,943	33%	19,213,705
				Denmark	1,447,833	0	1,447,833	1,408,000	0	1,408,000	3%	9,437,821
		France	2,549,970	0	2,549,970	3,892,784	0	3,892,784	-34%	24,180,064		
		Germany	22,472,895	95,608	22,568,503	20,453,940	30,636	20,484,576	10%	121,027,050		
		Greece	678,500	122,759	801,259	1,312,000	155,321	1,467,321	-45%	7,870,411		
		Italy	6,670,700	341,826	7,012,526	4,885,934	215,006	5,100,940	37%	37,223,465		
		Netherlands	7,450,900	0	7,450,900	5,098,770	0	5,098,770	46%	41,899,916		
		Norway	1,593,026	0	1,593,026	1,711,253	0	1,711,253	-7%	4,731,141		
		Spain	25,517,934	376,701	25,894,635	23,929,522	88,912	24,018,434	8%	158,522,225		
		Sweden	1,341,000	0	1,341,000	1,619,850	0	1,619,850	-17%	7,943,817		
		Switzerland	629,950	0	629,950	510,375	0	510,375	23%	6,640,498		
		United Kingdom	4,326,516	3,577	4,330,093	3,445,335	0	3,445,335	26%	26,405,179		
		Ttl. WESTERN EUROPE	77,754,473	940,471	78,694,944	71,050,027	489,875	71,539,902	10%	468,342,887		
		CENTRAL/ EASTERN EUROPE -11%	4%	Bulgaria	715,000	0	715,000	324,000	0	324,000	121%	1,960,950
				Latvia	504,409	3,248	507,657	323,000	0	323,000	57%	2,189,074
Lithuania	528,000			0	528,000	352,000	0	352,000	50%	2,846,498		
Russia	5,776,250			95,611	5,871,861	6,837,190	158,362	6,995,552	-16%	45,282,760		
Ttl. CENTRAL/EASTERN EUROPE	9,172,556			98,859	9,271,415	10,204,540	158,362	10,362,902	-11%	65,629,430		
TOTAL EUROPE	86,927,029	1,039,330	87,966,359	81,254,567	648,237	81,902,804	7%	533,972,317				
MIDDLE EAST/ AFRICA 10%	13%	MIDDLE EAST										
		Saudi Arabia	1,551,450	75,349	1,626,799	962,750	0	962,750	69%	9,808,321		
		Turkey	4,256,525	6,945,665	11,202,190	1,250,000	6,028,469	7,278,469	54%	39,211,296		
		United Arab Emirates	9,930,992	2,570,789	12,501,781	10,703,100	3,088,359	13,791,459	-9%	81,400,479		
		Ttl. MIDDLE EAST	16,971,572	9,670,553	26,642,125	14,704,173	9,297,458	24,001,631	11%	149,638,394		
		NORTH AFRICA										
		Algeria	1,272,200	0	1,272,200	959,200	0	959,200	33%	11,610,075		
		Ttl. NORTH AFRICA	1,944,700	124,047	2,068,747	1,583,200	245,324	1,828,524	13%	17,588,781		
		SUB-SAHARAN AFRICA										
		South Africa	534,775	0	534,775	734,650	0	734,650	-27%	4,133,101		
		Ttl. SUB-SAHARAN AFRICA	534,775	0	534,775	767,650	0	767,650	-30%	4,530,201		
		TOTAL MIDDLE EAST/AFRICA	19,451,047	9,794,600	29,245,647	17,055,023	9,542,782	26,597,805	10%	171,757,376		
GRAND TOTAL EXPORTS:			157,731,164	67,006,858	224,738,022	147,393,597	62,531,799	209,925,396	7%	1,278,049,505		
			70%	30%	100%	70%	30%	100%		2012/2013		
			Shelled/Mfg	NKW Inshell	Year-to-Date	Shelled/Mfg	NKW	Year-to-Date		Grand Total		

October 10, 2013

		EXPORT DELIVERIES BY DESTINATION - YEAR-TO-DATE								
		2013/2014			2012/2013			2013/2014 vs. 2012/2013 Current Month		
		Current Month - September 2013			Current Month - September 2012					
+/-	Export Ttl. %	WORLD REGION DESTINATION		Shelled/Mfg	NKW Inshell	Month Total	Shelled/Mfg	NKW Inshell	Month Total	
-12%	4%	AMERICAS								
		NORTH AMERICA								
			Canada	3,349,759	3,769	3,353,528	4,097,929	0	4,097,929	-18%
			Mexico	995,889	0	995,889	1,404,224	0	1,404,224	-29%
			Ttl. NORTH AMERICA	4,345,648	3,769	4,349,417	5,502,153	0	5,502,153	-21%
		LATIN AMERICA/CARIBBEAN								
			Brazil	273,442	16,907	290,349	241,611	8,698	250,309	16%
			Chile	317,000	0	317,000	117,000	0	117,000	171%
			Ttl. LAT AMER/CARIBBEAN	988,317	16,907	1,005,224	577,162	8,698	585,860	72%
			TOTAL AMERICAS	5,333,965	20,676	5,354,641	6,079,315	8,698	6,088,013	-12%
8%	50%	ASIA-PACIFIC								
		NORTHEAST ASIA								
			China/Hong Kong	9,959,242	22,395,447	32,354,689	10,273,583	14,693,223	24,966,806	30%
			Japan	3,885,922	47,828	3,933,750	3,403,689	45,248	3,448,937	14%
			South Korea	4,838,295	61,818	4,900,113	3,348,770	0	3,348,770	46%
			Taiwan	460,975	126,293	587,268	717,938	346,417	1,064,355	-45%
			Ttl. NORTHEAST ASIA	19,144,434	22,631,386	41,775,820	17,743,980	15,084,888	32,828,868	27%
		SOUTHEAST ASIA								
			Malaysia	296,500	0	296,500	149,000	0	149,000	99%
			Singapore	266,000	0	266,000	277,000	0	277,000	-4%
			Thailand	349,325	0	349,325	195,975	0	195,975	78%
			Vietnam	352,000	4,933,078	5,285,078	0	2,932,636	2,932,636	80%
			Ttl. SOUTHEAST ASIA	1,373,225	4,933,078	6,306,303	723,475	2,932,636	3,656,111	72%
		SOUTH/CENTRAL ASIA								
			India	251,475	14,246,007	14,497,482	402,287	20,911,552	21,313,839	-32%
			Pakistan	0	292,922	292,922	88,000	360,250	448,250	-35%
			Ttl. SOUTH/CENTRAL ASIA	427,475	14,538,929	14,966,404	529,587	21,271,802	21,801,389	-31%
AUSTRALASIA/OCEANIA										
	Ttl. AUSTRALASIA/OCEANIA	519,250	0	519,250	398,325	0	398,325	30%		
	TOTAL ASIA-PACIFIC	21,464,384	42,103,393	63,567,777	19,395,367	39,289,326	58,684,693	8%		
10%	28%	WESTERN EUROPE								
			Belgium	1,551,500	0	1,551,500	657,845	0	657,845	136%
			Denmark	613,850	0	613,850	792,000	0	792,000	-22%
			France	1,018,912	0	1,018,912	1,896,961	0	1,896,961	-46%
			Germany	9,467,126	95,608	9,562,734	8,058,166	30,636	8,088,802	18%
			Greece	342,000	122,759	464,759	263,000	123,691	386,691	20%
			Italy	2,763,900	341,826	3,105,726	3,045,834	215,006	3,260,840	-5%
			Netherlands	3,206,000	0	3,206,000	2,648,213	0	2,648,213	21%
			Norway	1,283,500	0	1,283,500	1,192,553	0	1,192,553	8%
			Spain	11,070,856	251,687	11,322,543	9,756,562	88,912	9,845,474	15%
			Sweden	697,000	0	697,000	851,250	0	851,250	-18%
			Switzerland	214,000	0	214,000	124,375	0	124,375	72%
			United Kingdom	2,216,427	602	2,217,029	2,126,451	0	2,126,451	4%
			Ttl. WESTERN EUROPE	34,525,071	812,482	35,337,553	31,599,857	458,245	32,058,102	10%
		17%	4%	CENTRAL/EASTERN EUROPE						
	Bulgaria			583,000	0	583,000	155,000	0	155,000	276%
	Latvia			259,000	3,248	262,248	210,000	0	210,000	25%
	Lithuania			132,000	0	132,000	176,000	0	176,000	-25%
	Russia			3,627,850	30,087	3,657,937	3,055,500	93,803	3,149,303	16%
	Ttl. CENTRAL/EASTERN EUROPE			5,299,497	33,335	5,332,832	4,474,925	93,803	4,568,728	17%
	TOTAL EUROPE	39,824,568	845,817	40,670,385	36,074,782	552,048	36,626,830	11%		
4%	14%	MIDDLE EAST/AFRICA								
		MIDDLE EAST								
			Saudi Arabia	1,055,500	31,599	1,087,099	718,500	0	718,500	51%
			Turkey	2,631,025	5,281,375	7,912,400	818,000	4,267,303	5,085,303	56%
			United Arab Emirates	4,849,242	1,492,586	6,341,828	7,087,700	1,999,316	9,087,016	-30%
			Ttl. MIDDLE EAST	9,165,267	6,884,310	16,049,577	9,514,450	6,382,675	15,897,125	1%
		NORTH AFRICA								
			Algeria	967,450	0	967,450	302,700	0	302,700	220%
			Ttl. NORTH AFRICA	1,456,950	124,047	1,580,997	738,700	245,324	984,024	61%
		SUB-SAHARAN AFRICA								
			South Africa	257,000	0	257,000	245,750	0	245,750	5%
			Ttl. SUB-SAHARAN AFRICA	257,000	0	257,000	278,750	0	278,750	-8%
	TOTAL MIDDLE EAST/AFRICA	10,879,217	7,008,357	17,887,574	10,531,900	6,627,999	17,159,899	4%		
GRAND TOTAL EXPORTS:										
		61%	39%	100%	61%	39%	100%			
		Shelled/Mfg	NKW Inshell	Year-to-Date	Shelled/Mfg	NKW	Year-to-Date			

October 10, 2013



**Almond Board of California
Almond Quality Receipts Report
Industry Summary
August 1, 2013 through September 30, 2013**

Variety Name	From ABC Form 1 Total Receipts	From USDA Inspection Certificates		% of Total Receipts	% Rejects
		Total Receipts	Total Inedibles		
Aldrich	17,987,902	16,737,247	199,545	2.27%	1.19%
Avalon	2,385,349	2,292,933	64,514	0.31%	2.81%
Butte	35,847,809	33,576,408	243,042	4.55%	0.72%
Butte/Padre	58,967,112	54,611,292	336,544	7.40%	0.62%
Merced	0	0	0	0.00%	0.00%
Carmel	33,292,570	30,024,660	261,193	4.07%	0.87%
Carrion	11,335	11,335	104	0.00%	0.92%
Folsom	300,629	292,783	3,808	0.04%	1.30%
Fritz	3,517,418	2,858,623	41,337	0.39%	1.45%
Hash	63,706	299,538	12,066	0.04%	4.03%
Hashem	226,929	244,646	1,905	0.03%	0.78%
Independence	1,538,961	3,293,199	55,277	0.45%	1.68%
Livingston	1,655,308	1,491,128	22,824	0.20%	1.53%
M31	103,154	103,368	214	0.01%	0.21%
Marchini	4,705	0	0	0.00%	0.00%
Marcona	35,456	40,161	126	0.01%	0.31%
Mission	673,946	562,679	2,406	0.08%	0.43%
Mixed	5,996,467	5,718,087	172,972	0.78%	3.02%
Mono	259,394	259,409	1,992	0.04%	0.77%
Monterey	36,884,005	26,241,377	317,527	3.56%	1.21%
Morley	162,369	162,367	1,588	0.02%	0.98%
N43	0	4,824	766	0.00%	15.88%
Neplus	441,865	478,957	3,317	0.06%	0.69%
Nonpareil	530,329,921	499,304,000	5,419,787	67.70%	1.09%
Padre	18,355,928	16,782,570	68,508	2.28%	0.41%
Peerless	1,675,165	1,446,762	5,962	0.20%	0.41%
Price	10,713,196	10,740,163	89,651	1.46%	0.83%
Rosetta	4,379	4,379	57	0.00%	1.30%
Ruby	148,904	140,027	1,064	0.02%	0.76%
Savana	29,155	24,586	97	0.00%	0.39%
Sonora	11,363,934	14,569,741	175,985	1.98%	1.21%
Sterling	0	0	0	0.00%	0.00%
Supareil	131,240	135,145	1,168	0.02%	0.86%
Thompson	82,736	64,335	542	0.01%	0.84%
Tokyo	251,721	234,130	1,805	0.03%	0.77%
Winters	2,029,287	1,772,920	12,061	0.24%	0.68%
Wood Colony	14,759,566	12,844,094	131,908	1.74%	1.03%
Major Varieties Sub Total:	<u>790,231,521</u>	<u>737,367,873</u>	<u>7,651,662</u>	<u>99.98%</u>	<u>1.04%</u>
Minor Varieties	132,265	176,111	1,864	0.02%	1.06%
Grand Total All Varieties	<u>790,363,786</u>	<u>737,543,984</u>	<u>7,653,526</u>	<u>100.00%</u>	<u>1.04%</u>

**This report is subject to further verification of handler's receipts
and further reconciliation of USDA incoming certificates**

Almond Board of California
Record Breaking History
Million Pounds

Domestic	13/14 vs. 12/13	13/14	12/13	11/12	10/11	09/10	08/09	07/08	06/07
August	4.9%	50.67	48.28	43.54	45.77	39.06	33.29	34.85	27.27
September	33.1%	49.63	37.29	42.50	38.13	34.04	36.54	33.98	32.59
October			61.10	51.69	49.01	44.38	43.30	41.28	43.99
November			54.45	53.40	45.17	35.94	31.05	41.80	35.17
December			39.15	36.64	40.62	33.88	27.75	23.96	29.35
January			44.65	38.02	37.09	34.12	25.50	29.11	24.64
February			43.18	38.74	32.36	34.45	35.52	29.25	26.13
March			52.20	48.49	43.30	36.90	36.30	32.70	28.44
April			51.36	45.45	39.93	37.27	32.14	33.09	30.11
May			54.31	53.72	42.79	39.25	33.00	27.89	31.04
June			51.28	49.61	39.40	39.68	37.21	33.57	32.12
July			51.15	44.90	36.12	40.53	39.38	33.29	27.48
Total		100.31	588.4	546.7	489.7	449.5	411.0	394.8	368.3

Export	13/14 vs. 12/13	13/14	12/13	11/12	10/11	09/10	08/09	07/08	06/07
August	6.4%	97.26	91.37	67.99	79.75	84.69	63.39	59.85	31.45
September	7.5%	127.48	118.56	123.67	113.00	100.24	100.67	88.01	77.78
October			159.93	167.87	140.11	123.67	114.28	118.67	106.39
November			129.54	159.69	128.22	109.52	87.19	87.72	76.30
December			120.10	120.56	120.35	113.60	65.87	70.58	64.84
January			111.87	115.66	82.74	88.00	67.10	68.01	60.58
February			116.83	111.11	83.32	81.05	80.95	56.72	46.95
March			88.44	124.05	87.14	70.41	69.95	58.32	42.12
April			78.16	103.07	86.44	68.40	79.64	62.49	41.00
May			77.25	91.70	87.63	52.72	86.39	60.61	45.67
June			86.00	91.72	95.60	58.09	81.23	69.15	50.16
July			100.01	74.82	73.57	71.55	81.71	66.27	54.56
Total		224.74	1278.05	1,351.9	1,177.9	1,022.0	978.4	866.4	697.8

Net	13/14 vs. 12/13	13/14	12/13	11/12	10/11	09/10	08/09	07/08	06/07
August	5.9%	147.93	139.65	111.53	125.52	123.76	96.68	94.70	58.71
September	13.6%	177.11	155.85	166.18	151.13	134.28	137.21	121.99	110.37
October			221.03	219.55	189.12	168.05	157.58	159.95	150.38
November			183.99	213.10	173.39	145.46	118.24	129.52	111.47
December			159.24	157.21	160.97	147.48	93.63	94.54	94.19
January			156.52	153.68	119.83	122.11	92.60	97.12	85.22
February			160.02	149.85	115.68	115.50	116.47	85.98	73.07
March			140.64	172.54	130.44	107.32	106.25	91.02	70.56
April			129.52	148.52	126.37	105.68	111.78	95.58	71.11
May			131.56	145.42	130.42	91.97	119.39	88.50	76.71
June			137.28	141.32	135.00	97.77	118.44	102.72	82.29
July			151.16	119.72	109.69	112.08	121.09	99.55	82.04
		325.04	1866.45	1,898.6	1,667.6	1,471.5	1,389.3	1,261.2	1,066.1