

## Almond Industry Position Report

**SEPTEMBER 2018**

### 2018-2019 Crop Year

<u>Salable</u>	<u>Forecast</u> <u>Million Lbs.</u>	<u>2018-2019</u>	<u>2017-2018</u>	<u>% Change</u>
		<u>08/01 - 09/30</u> <u>Kernel Wt.</u>	<u>08/01 - 09/30</u> <u>Kernel Wt.</u>	
1. Carryin August 1, 2018	359.0	359,012,851	398,677,112	-9.95%
2. Crop Receipts to Date	2,450.0	833,373,867	844,226,706	-1.29%
3. [2% Loss and Exempt]	(49.0)	(16,667,477)	(16,884,534)	
4. New Crop Marketable (2-3)	2,401.0	816,706,390	827,342,172	-1.29%
5. [Reserve]	n/a	0	0	
6. Total Supply (1+4-5)	<u>2,760.0</u>	<u>1,175,719,241</u>	<u>1,226,019,284</u>	-4.10%

### Shipments by Handlers

7. Domestic	792.0	117,127,759	117,689,086	-0.48%
8. Export	<u>1,608.0</u>	<u>205,953,978</u>	<u>241,459,353</u>	-14.70%
9. Total Shipments	2,400.0	<u>323,081,737</u>	<u>359,148,439</u>	-10.04%
10. Forecasted Carryout	<u>360.0</u>			
11. Computed Inventory (6-9)		<u>852,637,504</u>	<u>866,870,845</u>	-1.64%

### Commitments (sold, not delivered)\*\*

12. Domestic		240,359,889	273,346,267	-12.07%
13. Export		<u>316,827,901</u>	<u>448,603,168</u>	-29.37%
14. Total Committed Shipments		<u>557,187,790</u>	<u>721,949,435</u>	-22.82%
15. Uncommitted Inventory (11-14)		<u>295,449,714</u>	<u>144,921,410</u>	103.87%

Handlers reporting commitments represent 96% of the 2017/2018 crop

		MONTHLY REPORT OF SALABLE HANDLER SHIPMENTS					
		2018-2019 Crop Year		2017-2018 Crop Year			
		09/01 - 09/30	08/01 - 09/30	09/01 - 09/30	08/01 - 09/30		
<b>DOMESTIC</b>	Shelled	31,643,687	75,307,696	31,026,939	76,949,959		
	Manufactured	23,153,652	51,380,941	20,893,648	47,143,999		
	Products	374,326	796,515	338,170	1,066,571		
	Inshell	500,217	859,214	285,968	724,665		
	(Interhandler Transfers)	(3,552,812)	(6,636,951)	(1,314,238)	(2,689,824)		
	(Industry Purchases)	<u>(2,039,173)</u>	<u>(4,579,656)</u>	<u>(788,448)</u>	<u>(5,506,284)</u>		
	<b>Total:</b>	<u>50,079,897</u>	<u>117,127,759</u>	<u>50,442,039</u>	<u>117,689,086</u>	36%	33%
<b>EXPORT</b>	Shelled	56,550,449	107,236,366	66,604,218	131,136,014		
	Manufactured	10,676,597	22,326,651	11,451,846	24,076,106		
	Products	237,180	390,658	65,713	108,072		
	Inshell	<u>51,310,243</u>	<u>76,000,303</u>	<u>62,017,871</u>	<u>86,139,161</u>		
	<b>Total:</b>	<u>118,774,469</u>	<u>205,953,978</u>	<u>140,139,648</u>	<u>241,459,353</u>	64%	67%
<b>NET SHIPMENTS</b>		<u>168,854,366</u>	<u>323,081,737</u>	<u>190,581,687</u>	<u>359,148,439</u>	100%	100%
<b>EXEMPT/INEDIBLE SHIPMENTS</b>		<u>1,289,405</u>	<u>3,670,018</u>	<u>638,798</u>	<u>1,408,699</u>		







**Almond Board of California Almond Board  
Quality Control Receipts Report  
Industry Summary**

**August 1, 2018 through September 30, 2018**

Variety Name	From ABC Form 1 Total Receipts	From USDA Inspection Certificates		% of Total Receipts	% Rejects
		Total Receipts	Total Inedibles		
Aldrich	26,471,727	32,645,297	841,327	3.18%	2.58%
Avalon	2,421,959	2,513,971	104,240	0.29%	4.15%
Butte	18,928,521	26,108,881	456,413	2.27%	1.75%
Butte/Padre	62,692,530	71,904,397	881,638	7.52%	1.23%
Carmel	20,757,644	27,682,932	382,791	2.49%	1.38%
Carrion	65,739	77,228	807	0.01%	1.04%
Folsom	51,199	51,199	473	0.01%	0.92%
Fritz	5,018,679	7,625,326	133,566	0.60%	1.75%
Hash	480,932	0	0	0.06%	0.00%
Independence	55,346,368	63,535,258	1,052,312	6.64%	1.66%
Livingston	1,149,871	1,438,558	25,023	0.14%	1.74%
Marcona	74,416	48,683	45	0.01%	0.09%
Merced	0	74,915	2,960	0.00%	3.95%
Mission	351,774	684,528	4,816	0.04%	0.70%
Mixed	5,153,482	8,432,201	575,121	0.62%	6.82%
Mono	97,604	112,716	1,489	0.01%	1.32%
Monterey	35,602,891	46,812,411	842,309	4.27%	1.80%
Morley	159,779	173,997	2,109	0.02%	1.21%
Neplus	111,465	160,901	3,081	0.01%	1.91%
Nonpareil	540,771,490	599,713,754	11,000,714	64.89%	1.83%
Padre	8,617,804	10,699,656	59,801	1.03%	0.56%
Peerless	295,520	970,442	4,178	0.04%	0.43%
Price	8,894,507	11,319,051	96,406	1.07%	0.85%
Ruby	115,038	121,857	1,239	0.01%	1.02%
Savana	118,747	159,113	4,667	0.01%	2.93%
Sonora	6,171,751	8,167,987	220,558	0.74%	2.70%
Supareil	1,287,124	1,425,047	35,061	0.15%	2.46%
Thompson	80,651	54,063	1,236	0.01%	2.29%
Tokyo	227,243	187,167	1,893	0.03%	1.01%
Winters	1,299,648	1,780,596	41,926	0.16%	2.35%
Wood Colony	29,458,970	31,096,936	512,376	3.53%	1.65%
<b>Major Varieties Sub Total</b>	<b>832,275,073</b>	<b>955,779,068</b>	<b>17,290,575</b>	<b>99.87%</b>	<b>1.81%</b>
<b>Minor Varieties Sub Total</b>	<b>1,098,794</b>	<b>1,639,084</b>	<b>18,080</b>	<b>0.13%</b>	<b>1.10%</b>
<b>Grand Total All Varieties</b>	<b>833,373,867</b>	<b>957,418,152</b>	<b>17,308,655</b>	<b>100.00%</b>	<b>1.81%</b>

**This report is subject to further verification of handler's receipts  
and further reconciliation of USDA Incoming Certificates**

**Almond Board of California**  
**Record Breaking History**  
**Million Pounds**

<b>Domestic</b>	18/19 vs. 17/18	18/19	17/18	16/17	15/16	14/15	13/14	12/13	11/12	10/11	9/10
August	-0.3%	67.05	67.25	58.80	53.98	51.14	50.67	48.28	43.54	45.77	39.06
September	-0.7%	50.08	50.44	58.20	50.60	48.48	49.63	37.29	42.50	38.13	34.04
October			63.91	60.11	50.50	64.23	59.42	61.10	51.69	49.01	44.38
November			61.12	52.25	48.80	51.56	58.86	54.45	53.40	45.17	35.94
December			52.97	49.17	42.82	48.13	47.14	39.15	36.64	40.62	33.88
January			60.18	57.29	44.99	53.07	52.25	44.65	38.02	37.09	34.12
February			53.75	51.81	51.11	49.27	54.47	43.18	38.74	32.36	34.45
March			63.28	56.20	41.70	56.26	57.01	52.20	48.49	43.30	36.90
April			73.30	50.77	50.95	58.74	50.87	51.36	45.45	39.93	37.27
May			66.29	58.60	53.36	52.35	54.64	54.31	53.72	42.79	39.25
June			62.28	65.30	53.36	54.31	53.35	51.28	49.61	39.40	39.68
July			59.95	57.47	51.03	51.86	53.50	51.15	44.90	36.11	40.53
<b>Total</b>	<b>-0.48%</b>	<b>117.13</b>	<b>734.72</b>	<b>675.97</b>	<b>593.20</b>	<b>639.40</b>	<b>641.81</b>	<b>588.40</b>	<b>546.70</b>	<b>489.68</b>	<b>449.50</b>

<b>Export</b>	18/19 vs. 17/18	18/19	17/18	16/17	15/16	14/15	13/14	12/13	11/12	10/11	9/10
August	-14.0%	87.18	101.32	111.22	72.19	90.55	97.26	91.37	67.99	79.75	84.69
September	-15.2%	118.77	140.14	143.36	92.38	114.55	127.48	118.56	123.67	113.00	100.24
October			182.58	175.44	112.08	140.41	169.19	159.93	167.87	140.11	123.67
November			167.34	135.26	91.72	94.00	139.58	129.54	159.69	128.22	109.52
December			151.59	107.05	92.60	100.00	110.46	120.10	120.56	120.35	113.60
January			133.32	108.51	84.25	62.30	108.03	111.87	115.66	82.74	88.00
February			136.38	100.46	103.94	90.71	94.87	116.83	111.11	83.32	81.05
March			130.67	121.99	119.38	133.88	94.28	88.44	124.05	87.14	70.41
April			103.10	101.21	116.59	92.36	86.85	78.16	103.07	86.44	68.40
May			92.01	112.09	124.71	87.25	89.09	77.25	91.70	87.63	52.72
June			94.49	111.75	120.66	96.49	99.48	86.00	91.72	95.60	58.08
July			83.86	96.49	87.55	70.65	79.01	100.01	74.82	73.57	71.55
<b>Total</b>	<b>-14.71%</b>	<b>205.95</b>	<b>1,516.80</b>	<b>1,424.83</b>	<b>1,218.05</b>	<b>1,173.15</b>	<b>1,295.58</b>	<b>1,278.06</b>	<b>1,351.91</b>	<b>1,177.87</b>	<b>1,021.93</b>

<b>Net</b>	18/19 vs. 17/18	18/19	17/18	16/17	15/16	14/15	13/14	12/13	11/12	10/11	9/10
August	-8.5%	154.23	168.57	170.02	126.17	141.69	147.93	139.65	111.53	125.52	123.76
September	-11.4%	168.85	190.58	201.56	142.98	163.02	177.11	155.85	166.18	151.13	134.28
October			246.49	235.55	162.58	204.64	228.61	221.03	219.55	189.12	168.05
November			228.46	187.51	140.52	145.56	198.45	183.99	213.10	173.39	145.46
December			204.56	156.22	135.42	148.14	157.60	159.24	157.21	160.97	147.48
January			193.50	165.80	129.24	115.37	160.27	156.52	153.68	119.83	122.11
February			190.13	152.26	155.05	139.98	149.34	160.02	149.85	115.68	115.50
March			193.95	178.19	161.08	190.14	151.29	140.64	172.54	130.44	107.32
April			176.40	151.98	167.55	151.09	137.72	129.52	148.52	126.37	105.68
May			158.30	170.69	178.07	139.60	143.73	131.56	145.42	130.42	91.97
June			156.76	177.05	174.01	150.80	152.82	137.28	141.32	135.00	97.77
July			143.81	153.97	138.58	122.51	132.51	151.16	119.72	109.69	112.08
<b>Total</b>	<b>-10.04%</b>	<b>323.08</b>	<b>2,251.51</b>	<b>2,100.80</b>	<b>1,811.25</b>	<b>1,812.54</b>	<b>1,937.38</b>	<b>1,866.46</b>	<b>1,898.62</b>	<b>1,667.56</b>	<b>1,471.46</b>