

Almond Industry Position Report

JANUARY 2021

2020-2021 Crop Year

Salable	Forecast Million Lbs.	2020-2021	2019-2020	% Change
		08/01 - 01/31 Kernel Wt.	08/01 - 01/31 Kernel Wt.	
1. Carryin August 1, 2020	450.1	450,122,464	318,318,593	41.41%
2. Crop Receipts to Date	3,000.0	3,025,313,925	2,509,165,276	20.57%
3. [2% Loss and Exempt]	(60.0)	(60,506,279)	(50,183,306)	
4. New Crop Marketable (2-3)	2,940.0	2,964,807,646	2,458,981,970	20.57%
5. [Reserve]	n/a	0	0	
6. Total Supply (1+4-5)	<u>3,390.1</u>	<u>3,414,930,110</u>	<u>2,777,300,563</u>	22.96%

Shipments by Handlers

7. Domestic	916.8	390,480,409	368,720,960	5.90%
8. Export	<u>1,948.3</u>	<u>1,087,588,506</u>	<u>903,097,445</u>	20.43%
9. Total Shipments	2,865.1	<u>1,478,068,915</u>	<u>1,271,818,405</u>	16.22%
10. Forecasted Carryout	<u>525.0</u>			
11. Computed Inventory (6-9)		<u>1,936,861,195</u>	<u>1,505,482,158</u>	28.65%

Commitments (sold, not delivered)**

12. Domestic		360,299,952	298,497,936	20.70%
13. Export		<u>571,875,494</u>	<u>300,890,409</u>	90.06%
14. Total Committed Shipments		<u>932,175,446</u>	<u>599,388,345</u>	55.52%
15. Uncommitted Inventory (11-14)		<u>1,004,685,749</u>	<u>906,093,813</u>	10.88%

**Handlers reporting commitments represent 98% of the 2019/2020 crop

MONTHLY REPORT OF SALABLE HANDLER SHIPMENTS

	2020-2021 Crop Year		2019-2020 Crop Year		
	01/01 - 01/31	08/01 - 01/31	01/01 - 01/31	08/01 - 01/31	
DOMESTIC					
Shelled	39,280,154	245,201,278	42,902,429	230,000,553	
Manufactured	29,160,112	186,052,040	34,007,909	170,699,324	
Products	526,330	2,727,981	572,463	2,979,787	
Inshell	328,972	2,574,469	1,365,185	3,422,942	
(Interhandler Transfers)	(8,062,498)	(30,037,760)	(4,043,621)	(23,091,156)	
(Industry Purchases)	<u>(2,475,962)</u>	<u>(16,037,599)</u>	<u>(3,632,347)</u>	<u>(15,290,490)</u>	
Total:	<u>58,757,108</u>	<u>390,480,409</u>	<u>71,172,018</u>	<u>368,720,960</u>	29%
EXPORT					
Shelled	99,288,817	683,666,797	102,505,505	596,410,424	
Manufactured	10,428,410	69,975,597	13,870,720	74,334,355	
Products	7,852	551,946	76,820	496,360	
Inshell	<u>25,808,098</u>	<u>333,394,166</u>	<u>32,870,037</u>	<u>231,856,306</u>	
Total:	<u>135,533,177</u>	<u>1,087,588,506</u>	<u>149,323,082</u>	<u>903,097,445</u>	71%
NET SHIPMENTS	<u>194,290,285</u>	<u>1,478,068,915</u>	<u>220,495,100</u>	<u>1,271,818,405</u>	100%
EXEMPT/INEDIBLE SHIPMENTS	<u>501,362</u>	<u>6,650,333</u>	<u>133,124</u>	<u>3,881,602</u>	

Global Percent Total Shipments	2020/21 vs. 2019/20 YTD + / -	World Region Destination	2020 - 2021 - Current			2020 - 2021 - YTD			2019 - 2020 - Current			2019 - 2020 - YTD		
			Current Month - January, 2021			August 1 through January 31, 2021			Current Month - January, 2020			August 1 through January 31, 2020		
			SHELLED	NKW	Month	SHELLED	NKW	YTD	SHELLED	NKW	Month	SHELLED	NKW	YTD
			81%	19%	100%	69%	31%	100%	78%	22%	100%	74%	26%	100%
5%		NORTH AMERICA												
	-10%	Canada	3,910,765	0	3,910,765	30,045,621	0	30,045,621	6,292,097	0	6,292,097	33,507,922	16,080	33,524,002
	20%	Mexico	2,743,208	0	2,743,208	17,713,899	0	17,713,899	2,912,505	0	2,912,505	14,780,532	0	14,780,532
	-1%	Ttl NORTH AMERICA	6,653,973	0	6,653,973	47,818,720	0	47,818,720	9,204,602	0	9,204,602	48,297,134	16,080	48,313,214
		LATIN AMERICA/CARIBBEAN												
	255%	Argentina	209,680	0	209,680	2,088,733	0	2,088,733	195,960	0	195,960	588,553	0	588,553
	147%	Brazil	223,080	0	223,080	5,465,924	0	5,465,924	245,000	0	245,000	2,191,324	17,865	2,209,189
	72%	Chile	738,225	0	738,225	5,908,705	0	5,908,705	742,474	0	742,474	3,426,725	0	3,426,725
	73%	Colombia	594,000	0	594,000	4,275,310	0	4,275,310	451,000	0	451,000	2,473,176	0	2,473,176
	77%	Costa Rica	93,200	0	93,200	804,903	0	804,903	44,000	0	44,000	453,648	0	453,648
	63%	Dominican Republic	6,284	0	6,284	213,687	68,598	282,285	49,500	0	49,500	114,866	58,187	173,053
	129%	Peru	124,000	0	124,000	3,292,250	0	3,292,250	202,000	0	202,000	1,437,613	0	1,437,613
	-2%	Trinidad	42,000	0	42,000	348,700	0	348,700	66,000	0	66,000	357,500	0	357,500
	99%	Ttl LATIN AMERICA/CARIBB	2,087,469	0	2,087,469	22,906,076	70,373	22,976,449	2,154,984	0	2,154,984	11,490,995	76,052	11,567,047
	18%	Total AMERICAS	8,741,442	0	8,741,442	70,724,796	70,373	70,795,169	11,359,586	0	11,359,586	59,788,129	92,132	59,880,261
		NORTHEAST ASIA												
	50%	China/HongKong	1,594,835	93,074	1,687,909	57,448,603	62,072,618	119,521,221	2,373,795	574,355	2,948,150	33,320,437	46,263,474	79,583,911
	-14%	Japan	8,545,007	0	8,545,007	36,794,937	3,460	36,798,397	9,305,073	33,688	9,338,761	42,593,113	109,721	42,702,834
	30%	South Korea	5,841,628	0	5,841,628	36,732,198	0	36,732,198	6,450,854	0	6,450,854	28,263,559	0	28,263,559
0%	Taiwan	739,000	0	739,000	7,004,792	53,041	7,057,833	825,464	0	825,464	6,930,591	109,110	7,039,701	
27%	Ttl NORTHEAST ASIA	16,720,470	93,074	16,813,544	137,980,530	62,129,119	200,109,649	18,955,186	608,043	19,563,229	111,107,700	46,482,305	157,590,005	
	SOUTHEAST ASIA													
3%	Indonesia	222,000	0	222,000	2,511,338	0	2,511,338	284,800	1,585	286,385	2,443,830	1,585	2,445,415	
-3%	Malaysia	850,250	0	850,250	4,718,220	0	4,718,220	1,037,500	0	1,037,500	4,190,160	673,785	4,863,945	
82%	Philippines	132,267	0	132,267	519,113	0	519,113	100,000	0	100,000	284,463	0	284,463	
-16%	Singapore	477,630	0	477,630	2,385,771	0	2,385,771	733,900	0	733,900	2,841,319	0	2,841,319	
10%	Thailand	384,850	0	384,850	4,459,700	0	4,459,700	490,640	0	490,640	2,966,640	1,079,434	4,046,074	
133%	Vietnam	1,239,841	79,833	1,319,674	12,753,136	4,691,955	17,445,091	1,423,448	0	1,423,448	6,627,961	864,790	7,492,751	
46%	Ttl SOUTHEAST ASIA	3,334,338	79,833	3,414,171	27,374,778	4,691,955	32,066,733	4,070,288	1,585	4,071,873	19,383,425	2,619,594	22,003,019	
	SOUTH/CENTRAL ASIA													
-51%	Afghanistan	0	32,450	32,450	363,000	235,860	598,860	180,000	67,508	247,508	1,104,000	120,118	1,224,118	
202%	Bangladesh	352,000	0	352,000	1,194,078	0	1,194,078	88,000	0	88,000	396,000	0	396,000	
60%	India	212,162	22,790,957	23,003,119	1,049,559	241,207,345	242,256,904	186,558	28,917,401	29,103,959	1,067,424	150,816,693	151,884,117	
7%	Kazakhstan	1,099,300	0	1,099,300	6,328,800	0	6,328,800	438,500	0	438,500	5,589,000	314,304	5,903,304	
34%	Nepal	80,000	0	80,000	432,000	0	432,000	80,000	0	80,000	322,000	0	322,000	
54%	Pakistan	344,750	328,408	673,158	2,576,966	4,288,359	6,865,325	260,000	197,752	457,752	2,667,100	1,781,918	4,449,018	
57%	Ttl SOUTH/CENTRAL ASIA	2,088,212	23,151,815	25,240,027	11,949,403	245,731,564	257,680,967	1,233,058	29,182,661	30,415,719	11,145,524	153,033,033	164,178,557	
	AUSTRALASIA/OCEANIA													
-12%	Australia	199,208	0	199,208	1,478,910	0	1,478,910	302,792	0	302,792	1,076,860	611,235	1,688,095	
9%	New Zealand	352,500	0	352,500	1,935,836	0	1,935,836	459,450	0	459,450	1,768,900	0	1,768,900	
-2%	Ttl AUSTRALASIA/OCEANIA	551,708	0	551,708	3,416,246	0	3,416,246	762,242	0	762,242	2,886,256	611,235	3,497,491	
33%	42%	Total ASIA-PACIFIC	22,694,728	23,324,722	46,019,450	180,720,957	312,552,638	493,273,595	25,020,774	29,792,289	54,813,063	144,522,905	202,746,167	347,269,072

Global Percent Total Shipments	2020/21 vs. 2019/20 YTD + / -	World Region Destination	2020 - 2021 - Current			2020 - 2021 - YTD			2019 - 2020 - Current			2019 - 2020 - YTD		
			Current Month - January, 2021			August 1 through January 31, 2021			Current Month - January, 2020			August 1 through January 31, 2020		
			SHELLED 81%	NKW INSHELL 19%	Month TOTAL 100%	SHELLED 69%	NKW INSHELL 31%	YTD TOTAL 100%	SHELLED 78%	NKW INSHELL 22%	Month TOTAL 100%	SHELLED 74%	NKW INSHELL 26%	YTD TOTAL 100%
11%	-2%	Total MIDDLE EAST/AFRICA	24,541,441	2,116,417	26,657,858	138,765,384	18,333,394	157,098,778	20,009,054	2,957,816	22,966,870	133,530,970	26,413,577	159,944,547
	20%	TOTAL EXPORTS	109,725,079	25,808,098	135,533,177	754,194,340	333,394,166	1,087,588,506	116,453,045	32,870,037	149,323,082	671,241,139	231,856,306	903,097,445
26%	6%	TOTAL DOMESTIC			58,757,108			390,480,409			71,172,018			368,720,960
100%	16%	GRAND TOTAL SHIPMENTS			194,290,285			1,478,068,915			220,495,100			1,271,818,405



**Almond Board of California Almond Board
Quality Control Receipts Report
Industry Summary**

August 1, 2020 through January 31, 2021

Variety Name	From ABC Form 1 Total Receipts	From USDA Inspection Certificates		% of Total Receipts	% Rejects
		Total Receipts	Total Inedibles		
Aldrich	129,176,824	129,545,967	1,399,715	4.27%	1.08%
Avalon	7,278,522	7,227,052	193,534	0.24%	2.68%
Butte	73,113,653	82,449,058	752,813	2.42%	0.91%
Butte/Padre	233,763,065	230,808,939	2,266,042	7.73%	0.98%
Carmel	135,863,770	133,680,943	1,296,035	4.49%	0.97%
Folsom	1,177,699	1,208,181	67,001	0.04%	5.55%
Fritz	110,760,408	109,654,490	1,604,614	3.66%	1.46%
Independence	236,595,379	235,683,963	4,408,031	7.82%	1.87%
Livingston	4,530,791	4,415,225	62,606	0.15%	1.42%
Marchini	522,500	575,953	5,730	0.02%	0.99%
Marcona	980,036	978,726	8,104	0.03%	0.83%
Mission	7,364,634	7,141,869	46,193	0.24%	0.65%
Mixed	56,255,200	70,367,818	2,977,886	1.86%	4.23%
Mono	267,589	369,965	3,568	0.01%	0.96%
Monterey	473,721,937	472,061,692	7,524,824	15.66%	1.59%
Morley	437,235	404,174	4,278	0.01%	1.06%
Neplus	547,192	669,904	9,623	0.02%	1.44%
Nonpareil	1,272,431,934	1,274,836,369	17,255,624	42.06%	1.35%
Padre	24,926,371	25,095,481	153,066	0.82%	0.61%
Peerless	5,209,458	5,272,916	23,024	0.17%	0.44%
Price	26,852,186	25,853,438	173,105	0.89%	0.67%
Ruby	2,049,348	2,014,889	25,836	0.07%	1.28%
Savana	185,853	185,854	2,273	0.01%	1.22%
Shasta	12,868,961	12,902,425	103,491	0.43%	0.80%
Sonora	39,952,701	38,926,613	554,975	1.32%	1.43%
Supareil	13,892,779	14,134,381	166,650	0.46%	1.18%
Tokyo	287,408	287,409	2,152	0.01%	0.75%
Winters	18,262,093	18,051,306	190,173	0.60%	1.05%
Wood Colony	132,307,416	131,882,387	1,019,093	4.37%	0.77%
Major Varieties Sub Total	3,021,582,942	3,036,687,387	42,300,059	99.88%	1.39%
Minor Varieties Sub Total	3,730,983	5,204,078	78,671	0.12%	1.51%
Grand Total All Varieties	3,025,313,925	3,041,891,465	42,378,730	100.00%	1.39%

**This report is subject to further verification of handler's receipts
and further reconciliation of USDA Incoming Certificates**

Almond Board of California
Record Breaking History
Million Pounds

Domestic	20/21 vs. 19/20	20/21	19/20	18/19	17/18	16/17	15/16	14/15	13/14	12/13	11/12
August	5.6%	65.93	62.45	67.05	67.25	58.80	53.98	51.14	50.67	48.28	43.54
September	17.0%	63.58	54.35	50.08	50.44	58.20	50.60	48.48	49.63	37.29	42.50
October	17.9%	73.76	62.55	68.18	63.91	60.11	50.50	64.23	59.42	61.10	51.69
November	11.5%	67.69	60.70	64.22	61.12	52.25	48.80	51.56	58.86	54.45	53.40
December	5.7%	60.76	57.49	53.38	52.97	49.17	42.82	48.13	47.14	39.15	36.64
January	-17.4%	58.76	71.17	65.30	60.18	57.29	44.99	53.07	52.25	44.65	38.02
February			64.36	58.41	53.75	51.81	51.11	49.27	54.47	43.18	38.74
March			79.67	60.71	63.28	56.20	41.70	56.26	57.01	52.20	48.49
April			77.70	67.67	73.30	50.77	50.95	58.74	50.87	51.36	45.45
May			57.15	66.16	66.29	58.60	53.36	52.35	54.64	54.31	53.72
June			58.50	57.15	62.28	65.30	53.36	54.31	53.35	51.28	49.61
July			68.15	62.87	59.95	57.47	51.03	51.86	53.50	51.15	44.90
Total	5.90%	390.48	774.25	741.17	734.73	675.96	593.19	639.40	641.81	588.40	546.71

Export	20/21 vs. 19/20	20/21	19/20	18/19	17/18	16/17	15/16	14/15	13/14	12/13	11/12
August	49.1%	127.12	85.28	87.18	101.32	111.22	72.19	90.55	97.26	91.37	67.99
September	39.1%	197.39	141.89	118.77	140.14	143.36	92.38	114.55	127.48	118.56	123.67
October	16.2%	235.92	202.95	178.93	182.58	175.44	112.08	140.41	169.19	159.93	167.87
November	11.6%	195.49	175.19	173.41	167.34	135.26	91.72	94.00	139.58	129.54	159.69
December	32.1%	196.14	148.47	146.22	151.59	107.05	92.60	100.00	110.46	120.10	120.56
January	-9.2%	135.53	149.32	144.31	133.32	108.51	84.25	62.30	108.03	111.87	115.66
February			137.42	128.54	136.38	100.46	103.94	90.71	94.87	116.83	111.11
March			128.56	124.24	130.67	121.99	119.38	133.88	94.28	88.44	124.05
April			103.50	109.34	103.10	101.21	116.59	92.36	86.85	78.16	103.07
May			96.74	112.56	92.01	112.09	124.71	87.25	89.09	77.25	91.70
June			116.86	108.02	94.49	111.75	120.66	96.49	99.48	86.00	91.72
July			111.98	91.32	83.86	96.49	87.55	70.65	79.01	100.01	74.82
Total	20.43%	1,087.59	1,598.16	1,522.85	1,516.79	1,424.83	1,218.05	1,173.14	1,295.58	1,278.05	1,351.91

Net	20/21 vs. 19/20	20/21	19/20	18/19	17/18	16/17	15/16	14/15	13/14	12/13	11/12
August	30.7%	193.05	147.73	154.23	168.57	170.02	126.17	141.69	147.93	139.65	111.53
September	33.0%	260.97	196.24	168.85	190.58	201.56	142.98	163.02	177.11	155.85	166.18
October	16.6%	309.68	265.50	247.11	246.49	235.55	162.58	204.64	228.61	221.03	219.55
November	11.6%	263.18	235.90	237.63	228.46	187.51	140.52	145.56	198.45	183.99	213.10
December	24.7%	256.90	205.96	199.60	204.56	156.22	135.42	148.14	157.60	159.24	157.21
January	-11.9%	194.29	220.50	209.61	193.50	165.80	129.24	115.37	160.27	156.52	153.68
February			201.78	186.95	190.13	152.26	155.05	139.98	149.34	160.02	149.85
March			208.22	184.95	193.95	178.19	161.08	190.14	151.29	140.64	172.54
April			181.19	177.01	176.40	151.98	167.55	151.09	137.72	129.52	148.52
May			153.89	178.72	158.30	170.69	178.07	139.60	143.73	131.56	145.42
June			175.37	165.17	156.76	177.05	174.01	150.80	152.82	137.28	141.32
July			180.13	154.19	143.81	153.97	138.58	122.51	132.51	151.16	119.72
Total	16.22%	1,478.07	2,372.41	2,264.02	2,251.52	2,100.79	1,811.24	1,812.53	1,937.38	1,866.45	1,898.62