



September 9, 2022

Dear Industry Members,

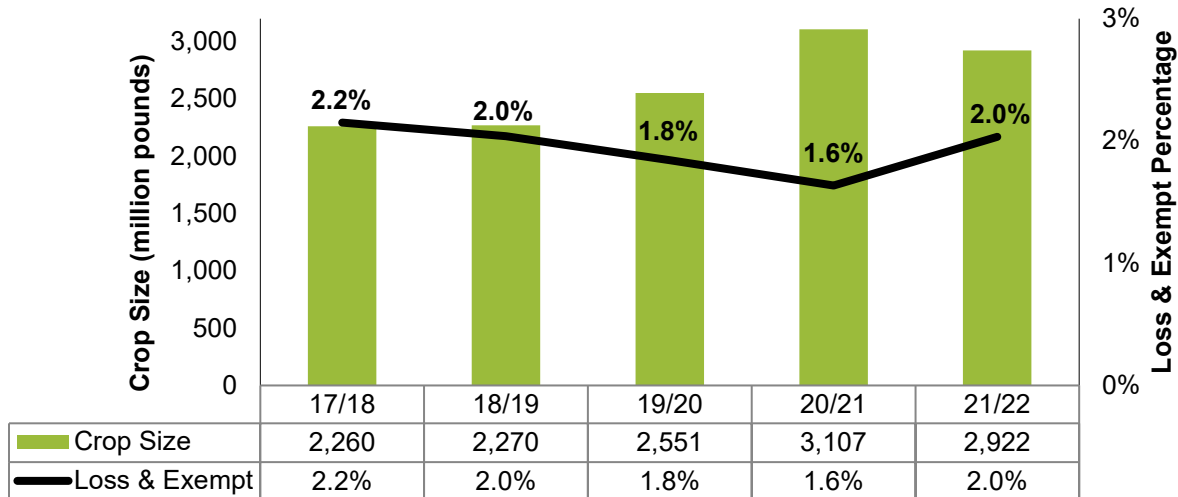
Please note that the Beginning Inventory/Carry-in figure for 8/1/2022 reflects the actual Loss & Exempt (L&E) figure for the 2021/2022 crop year. The actual L&E of 2.03% versus the 2% forecasted L&E figure resulted in a negative adjustment of 946,566 pounds.

The restated 8/1/2022 beginning inventory is 836,806,032 pounds.

The July 2022 Carry-out from the July 2022 Position Report compared to actual:

	Actual		July 2022 PosRpt	
Beginning Inventory	608,137,394		608,137,394	
Receipts	2,922,001,402		2,922,001,402	
Loss & Exempt	(59,386,594)	2.03%	(58,440,028)	2.0% Forecast
Total Supply	3,470,752,202		3,471,698,768	
Shipments	(2,633,946,170)		(2,633,946,170)	
Equals Ending Inventory	836,806,032		837,752,598	(946,566)

Loss & Exempt Percentages & Crop Size History



The five year average for L&E is 1.9%.

Best regards,

Bryce Spycher
Sr. Manager, Marketing Order Services

Almond Industry Position Report

AUGUST 2022

2022-2023 Crop Year

<u>Salable</u>	<u>Forecast</u> <u>Million Lbs.</u>	<u>2022-2023</u>	<u>2021-2022</u>	<u>% Change</u>
		<u>08/01 - 08/31</u> <u>Kernel Wt.</u>	<u>08/01 - 08/31</u> <u>Kernel Wt.</u>	
1. Carryin August 1, 2022	836.8	836,806,032	608,137,394	37.60%
2. Crop Receipts to Date	2,600.0	264,224,399	311,548,734	-15.19%
3. [2% Loss and Exempt]	<u>(52.0)</u>	<u>(5,284,488)</u>	<u>(6,230,975)</u>	
4. New Crop Marketable (2-3)	2,548.0	258,939,911	305,317,759	-15.19%
5. [Reserve]	n/a	<u>0</u>	<u>0</u>	
6. Total Supply (1+4-5)	<u>3,384.8</u>	<u>1,095,745,943</u>	<u>913,455,153</u>	19.96%

Shipments by Handlers

7. Domestic	807.6	65,447,869	66,557,215	-1.67%
8. Export	<u>1,977.2</u>	<u>162,854,239</u>	<u>140,796,624</u>	15.67%
9. Total Shipments	2,784.8	<u>228,302,108</u>	<u>207,353,839</u>	10.10%
10. Forecasted Carryout	<u>600.0</u>			
11. Computed Inventory (6-9)		<u>867,443,835</u>	<u>706,101,314</u>	22.85%

Commitments (sold, not delivered)**

12. Domestic		303,390,809	273,383,998	10.98%
13. Export		<u>310,771,374</u>	<u>442,866,582</u>	-29.83%
14. Total Committed Shipments		<u>614,162,183</u>	<u>716,250,580</u>	-14.25%
15. Uncommitted Inventory (11-14)		<u>253,281,652</u>	<u>-10,149,266</u>	2,595.57%

**Handlers reporting commitments represent 97% of the 2021/2022 crop

MONTHLY REPORT OF SALABLE HANDLER SHIPMENTS

	2022-2023 Crop Year		2021-2022 Crop Year		
	08/01 - 08/31	08/01 - 08/31	08/01 - 08/31	08/01 - 08/31	
DOMESTIC					
Shelled	41,701,550	41,701,550	43,488,043	43,488,043	
Manufactured Products	33,682,914	33,682,914	31,598,682	31,598,682	
Inshell	383,390	383,390	305,885	305,885	
(Interhandler Transfers)	(3,645,225)	(3,645,225)	(5,609,340)	(5,609,340)	
(Industry Purchases)	<u>(7,307,849)</u>	<u>(7,307,849)</u>	<u>(3,631,032)</u>	<u>(3,631,032)</u>	
Total:	<u>65,447,869</u>	<u>65,447,869</u>	<u>66,557,215</u>	<u>66,557,215</u>	32%
EXPORT					
Shelled	120,959,073	120,959,073	91,486,046	91,486,046	
Manufactured Products	13,839,597	13,839,597	11,962,432	11,962,432	
Inshell	<u>27,915,900</u>	<u>27,915,900</u>	<u>37,082,943</u>	<u>37,082,943</u>	
Total:	<u>162,854,239</u>	<u>162,854,239</u>	<u>140,796,624</u>	<u>140,796,624</u>	68%
NET SHIPMENTS	<u>228,302,108</u>	<u>228,302,108</u>	<u>207,353,839</u>	<u>207,353,839</u>	100%
EXEMPT/INEDIBLE SHIPMENTS	<u>1,544,595</u>	<u>1,544,595</u>	<u>1,056,794</u>	<u>1,056,794</u>	

Global Percent Total Shipments	2022/23 vs. 2021/22 YTD + / -	World Region Destination	2022 - 2023 - Current			2022 - 2023 - YTD			2021 - 2022 - Current			2021 - 2022 - YTD		
			Current Month - August, 2022			August 1 through August 31, 2022			Current Month - August, 2021			August 1 through August 31, 2021		
			SHELLED	NKW	Month	SHELLED	NKW	YTD	SHELLED	INSHELL	Month	SHELLED	INSHELL	YTD
			83%	17%	100%	83%	17%	100%	74%	26%	100%	74%	26%	100%
5%		NORTH AMERICA												
	5%	Canada	5,852,828	0	5,852,828	5,852,828	0	5,852,828	5,548,450	0	5,548,450	5,548,450	0	5,548,450
	1%	Mexico	2,657,226	0	2,657,226	2,657,226	0	2,657,226	2,623,149	0	2,623,149	2,623,149	0	2,623,149
	4%	Ttl NORTH AMERICA	8,530,554	0	8,530,554	8,530,554	0	8,530,554	8,171,599	0	8,171,599	8,171,599	0	8,171,599
		LATIN AMERICA/CARIBBEAN												
	26%	Brazil	611,203	0	611,203	611,203	0	611,203	485,053	0	485,053	485,053	0	485,053
	-31%	Chile	616,013	0	616,013	616,013	0	616,013	896,042	0	896,042	896,042	0	896,042
	203%	Colombia	928,410	0	928,410	928,410	0	928,410	306,000	0	306,000	306,000	0	306,000
	21%	Ttl LATIN AMERICA/CARIBB	3,012,539	0	3,012,539	3,012,539	0	3,012,539	2,492,780	0	2,492,780	2,492,780	0	2,492,780
	8%	Total AMERICAS	11,543,093	0	11,543,093	11,543,093	0	11,543,093	10,664,379	0	10,664,379	10,664,379	0	10,664,379
21%		NORTHEAST ASIA												
	33%	China/HongKong	5,148,318	4,167,304	9,315,622	5,148,318	4,167,304	9,315,622	3,429,023	3,551,286	6,980,309	3,429,023	3,551,286	6,980,309
	-14%	Japan	4,097,946	0	4,097,946	4,097,946	0	4,097,946	4,743,741	0	4,743,741	4,743,741	0	4,743,741
	-47%	South Korea	3,427,409	0	3,427,409	3,427,409	0	3,427,409	6,468,926	0	6,468,926	6,468,926	0	6,468,926
	-20%	Taiwan	466,700	0	466,700	466,700	0	466,700	580,508	0	580,508	580,508	0	580,508
	-8%	Ttl NORTHEAST ASIA	13,140,373	4,167,304	17,307,677	13,140,373	4,167,304	17,307,677	15,222,198	3,551,286	18,773,484	15,222,198	3,551,286	18,773,484
		SOUTHEAST ASIA												
	-55%	Indonesia	407,007	0	407,007	407,007	0	407,007	897,672	0	897,672	897,672	0	897,672
	140%	Malaysia	576,026	0	576,026	576,026	0	576,026	239,944	0	239,944	239,944	0	239,944
	156%	Singapore	701,527	0	701,527	701,527	0	701,527	274,151	0	274,151	274,151	0	274,151
	89%	Thailand	1,096,250	31,711	1,127,961	1,096,250	31,711	1,127,961	596,400	0	596,400	596,400	0	596,400
	-20%	Vietnam	1,927,883	566,797	2,494,680	1,927,883	566,797	2,494,680	3,112,072	0	3,112,072	3,112,072	0	3,112,072
	3%	Ttl SOUTHEAST ASIA	4,771,279	598,508	5,369,787	4,771,279	598,508	5,369,787	5,234,809	0	5,234,809	5,234,809	0	5,234,809
		SOUTH/CENTRAL ASIA												
	0%	Afghanistan	903,000	85,050	988,050	903,000	85,050	988,050	0	0	0	0	0	0
	-39%	India	560,613	21,750,472	22,311,085	560,613	21,750,472	22,311,085	3,749,403	32,834,523	36,583,926	3,749,403	32,834,523	36,583,926
	450%	Kazakhstan	968,000	0	968,000	968,000	0	968,000	176,000	0	176,000	176,000	0	176,000
	140%	Pakistan	844,900	352,055	1,196,955	844,900	352,055	1,196,955	314,050	184,202	498,252	314,050	184,202	498,252
	-32%	Ttl SOUTH/CENTRAL ASIA	3,452,513	22,187,577	25,640,090	3,452,513	22,187,577	25,640,090	4,415,453	33,018,725	37,434,178	4,415,453	33,018,725	37,434,178
		AUSTRALASIA/OCEANIA												
178%	New Zealand	529,440	0	529,440	529,440	0	529,440	190,150	0	190,150	190,150	0	190,150	
55%	Ttl AUSTRALASIA/OCEANIA	644,722	0	644,722	644,722	0	644,722	414,758	0	414,758	414,758	0	414,758	
-21%	Total ASIA-PACIFIC	22,008,887	26,953,389	48,962,276	22,008,887	26,953,389	48,962,276	25,287,218	36,570,011	61,857,229	25,287,218	36,570,011	61,857,229	
	WESTERN EUROPE													
-22%	Belgium	1,232,000	0	1,232,000	1,232,000	0	1,232,000	1,578,000	0	1,578,000	1,578,000	0	1,578,000	
18%	Denmark	1,188,064	0	1,188,064	1,188,064	0	1,188,064	1,009,719	0	1,009,719	1,009,719	0	1,009,719	
-17%	France	1,918,877	0	1,918,877	1,918,877	0	1,918,877	2,315,799	0	2,315,799	2,315,799	0	2,315,799	
-7%	Germany	12,522,629	0	12,522,629	12,522,629	0	12,522,629	13,480,382	0	13,480,382	13,480,382	0	13,480,382	
47%	Greece	1,067,067	31,847	1,098,914	1,067,067	31,847	1,098,914	748,000	0	748,000	748,000	0	748,000	
19%	Italy	6,778,507	91,683	6,870,190	6,778,507	91,683	6,870,190	5,662,799	91,296	5,754,095	5,662,799	91,296	5,754,095	
-40%	Netherlands	4,682,419	0	4,682,419	4,682,419	0	4,682,419	7,741,481	0	7,741,481	7,741,481	0	7,741,481	
-5%	Norway	924,071	0	924,071	924,071	0	924,071	968,000	0	968,000	968,000	0	968,000	
37%	Spain	23,305,355	91,737	23,397,092	23,305,355	91,737	23,397,092	17,091,242	15,642	17,106,884	17,091,242	15,642	17,106,884	
-16%	Sweden	510,442	0	510,442	510,442	0	510,442	610,400	0	610,400	610,400	0	610,400	
-15%	United Kingdom	2,147,200	0	2,147,200	2,147,200	0	2,147,200	2,517,105	0	2,517,105	2,517,105	0	2,517,105	
5%	Ttl WESTERN EUROPE	56,627,545	215,267	56,842,812	56,627,545	215,267	56,842,812	54,121,182	106,938	54,228,120	54,121,182	106,938	54,228,120	

Global Percent Total Shipments	2022/23 vs. 2021/22 YTD + / -	World Region Destination	2022 - 2023 - Current			2022 - 2023 - YTD			2021 - 2022 - Current			2021 - 2022 - YTD		
			Current Month - August, 2022			August 1 through August 31, 2022			Current Month - August, 2021			August 1 through August 31, 2021		
			SHELLED 83%	NKW INSHELL 17%	Month TOTAL 100%	SHELLED 83%	NKW INSHELL 17%	YTD TOTAL 100%	SHELLED 74%	NKW INSHELL 26%	Month TOTAL 100%	SHELLED 74%	NKW INSHELL 26%	YTD TOTAL 100%
28%		CENTRAL/EASTERN EUROPE												
	171%	Bulgaria	595,750	0	595,750	595,750	0	595,750	220,000	0	220,000	220,000	0	220,000
	200%	Czech Republic	395,976	0	395,976	395,976	0	395,976	132,000	0	132,000	132,000	0	132,000
	384%	Estonia	2,770,451	0	2,770,451	2,770,451	0	2,770,451	571,950	0	571,950	571,950	0	571,950
	1,180%	Georgia	563,250	0	563,250	563,250	0	563,250	44,000	0	44,000	44,000	0	44,000
	45%	Latvia	308,000	0	308,000	308,000	0	308,000	212,000	0	212,000	212,000	0	212,000
	-20%	Lithuania	351,150	0	351,150	351,150	0	351,150	440,000	0	440,000	440,000	0	440,000
	71%	Poland	651,820	0	651,820	651,820	0	651,820	381,757	0	381,757	381,757	0	381,757
	120%	TII CENTRAL/EASTERN EUROPE	<u>6,241,347</u>	<u>0</u>	<u>6,241,347</u>	<u>6,241,347</u>	<u>0</u>	<u>6,241,347</u>	<u>2,836,707</u>	<u>0</u>	<u>2,836,707</u>	<u>2,836,707</u>	<u>0</u>	<u>2,836,707</u>
	11%	Total EUROPE	62,868,892	215,267	63,084,159	62,868,892	215,267	63,084,159	56,957,889	106,938	57,064,827	56,957,889	106,938	57,064,827
	17%		MIDDLE EAST											
0%		Cyprus	256,000	0	256,000	256,000	0	256,000	0	0	0	0	0	0
501%		Israel	1,123,511	63,562	1,187,073	1,123,511	63,562	1,187,073	197,500	0	197,500	197,500	0	197,500
55%		Jordan	1,442,250	63,248	1,505,498	1,442,250	63,248	1,505,498	970,000	0	970,000	970,000	0	970,000
133%		Kuwait	297,700	0	297,700	297,700	0	297,700	128,000	0	128,000	128,000	0	128,000
1,093%		Lebanon	340,000	0	340,000	340,000	0	340,000	28,500	0	28,500	28,500	0	28,500
184%		Saudi Arabia	1,100,000	0	1,100,000	1,100,000	0	1,100,000	387,000	0	387,000	387,000	0	387,000
274%		Turkey	6,871,660	266,185	7,137,845	6,871,660	266,185	7,137,845	1,565,000	342,320	1,907,320	1,565,000	342,320	1,907,320
145%		United Arab Emirates	13,077,247	354,249	13,431,496	13,077,247	354,249	13,431,496	5,423,650	63,674	5,487,324	5,423,650	63,674	5,487,324
174%		TII MIDDLE EAST	<u>24,711,368</u>	<u>747,244</u>	<u>25,458,612</u>	<u>24,711,368</u>	<u>747,244</u>	<u>25,458,612</u>	<u>8,870,650</u>	<u>405,994</u>	<u>9,276,644</u>	<u>8,870,650</u>	<u>405,994</u>	<u>9,276,644</u>
29%			NORTH AFRICA											
	857%	Algeria	2,948,000	0	2,948,000	2,948,000	0	2,948,000	308,000	0	308,000	308,000	0	308,000
	567%	Libya	880,000	0	880,000	880,000	0	880,000	132,000	0	132,000	132,000	0	132,000
	552%	Morocco	7,160,074	0	7,160,074	7,160,074	0	7,160,074	1,097,650	0	1,097,650	1,097,650	0	1,097,650
	589%	TII NORTH AFRICA	<u>11,207,824</u>	<u>0</u>	<u>11,207,824</u>	<u>11,207,824</u>	<u>0</u>	<u>11,207,824</u>	<u>1,625,650</u>	<u>0</u>	<u>1,625,650</u>	<u>1,625,650</u>	<u>0</u>	<u>1,625,650</u>
		SUB-SAHARAN AFRICA												
	849%	South Africa	2,598,275	0	2,598,275	2,598,275	0	2,598,275	273,920	0	273,920	273,920	0	273,920
	744%	TII SUB-SAHARAN AFRICA	<u>2,598,275</u>	<u>0</u>	<u>2,598,275</u>	<u>2,598,275</u>	<u>0</u>	<u>2,598,275</u>	<u>307,895</u>	<u>0</u>	<u>307,895</u>	<u>307,895</u>	<u>0</u>	<u>307,895</u>
	250%	Total MIDDLE EAST/AFRICA	38,517,467	747,244	39,264,711	38,517,467	747,244	39,264,711	10,804,195	405,994	11,210,189	10,804,195	405,994	11,210,189
	16%	TOTAL EXPORTS	134,938,339	27,915,900	162,854,239	134,938,339	27,915,900	162,854,239	103,713,681	37,082,943	140,796,624	103,713,681	37,082,943	140,796,624
	29%	-2%	TOTAL DOMESTIC			65,447,869			65,447,869			66,557,215		
100%	10%	GRAND TOTAL SHIPMENTS			228,302,108			228,302,108			207,353,839			207,353,839



**Almond Board of California Almond Board
Quality Control Receipts Report
Industry Summary**

August 1, 2022 through August 31, 2022

Variety Name	From ABC Form 1 Total Receipts	From USDA Inspection Certificates		% of Total Receipts	% Rejects
		Total Receipts	Total Inedibles		
Aldrich	1,379,255	1,597,079	52,559	0.52%	3.29%
Avalon	145,454	185,372	14,699	0.06%	7.93%
Bennett-Hickman	44,668	44,668	5,237	0.02%	11.72%
Butte	0	273,830	3,139	0.00%	1.15%
Butte/Padre	262,852	936,046	19,630	0.10%	2.10%
Carmel	47,550	58,037	1,261	0.02%	2.17%
Folsom	0	0	0	0.00%	0.00%
Fritz	0	0	0	0.00%	0.00%
Independence	55,600,998	69,942,673	1,432,155	21.04%	2.05%
Livingston	72,104	90,335	5,399	0.03%	5.98%
Marchini	0	0	0	0.00%	0.00%
Marcona	7,644	0	0	0.00%	0.00%
Mission	0	0	0	0.00%	0.00%
Mixed	1,277,878	1,601,569	74,280	0.48%	4.64%
Mono	0	0	0	0.00%	0.00%
Monterey	655,987	675,361	33,485	0.25%	4.96%
Morley	0	0	0	0.00%	0.00%
Neplus	0	156,499	3,000	0.00%	1.92%
Nonpareil	198,698,721	254,217,981	5,067,469	75.20%	1.99%
Padre	116,894	125,893	644	0.04%	0.51%
Peerless	0	0	0	0.00%	0.00%
Price	90,189	533,491	5,752	0.03%	1.08%
Ruby	0	0	0	0.00%	0.00%
Shasta	2,649,828	3,352,968	46,679	1.00%	1.39%
Sonora	162,821	197,879	5,980	0.06%	3.02%
Supareil	42,493	51,284	1,289	0.02%	2.51%
Tokyo	30,559	30,559	128	0.01%	0.42%
Winters	4,364	2,362	5	0.00%	0.21%
Wood Colony	2,888,063	4,390,937	109,231	1.09%	2.49%
Major Varieties Sub Total	<u>264,178,322</u>	<u>338,464,823</u>	<u>6,882,021</u>	<u>99.98%</u>	<u>2.03%</u>
Minor Varieties Sub Total	<u>46,077</u>	<u>74,580</u>	<u>339</u>	<u>0.02%</u>	<u>0.45%</u>
Grand Total All Varieties	<u>264,224,399</u>	<u>338,539,403</u>	<u>6,882,360</u>	<u>100.00%</u>	<u>2.03%</u>

**This report is subject to further verification of handler's receipts
and further reconciliation of USDA Incoming Certificates**

Almond Board of California
Record Breaking History
Million Pounds

Domestic	22/23 vs. 21/22	22/23	21/22	20/21	19/20	18/19	17/18	16/17	15/16	14/15	13/14
August	-1.7%	65.45	66.56	65.93	62.45	67.05	67.25	58.80	53.98	51.14	50.67
September			64.12	63.58	54.35	50.08	50.44	58.20	50.60	48.48	49.63
October			65.19	73.76	62.55	68.18	63.91	60.11	50.50	64.23	59.42
November			65.00	67.69	60.70	64.22	61.12	52.25	48.80	51.56	58.86
December			64.30	60.76	57.49	53.38	52.97	49.17	42.82	48.13	47.14
January			66.57	58.76	71.17	65.30	60.18	57.29	44.99	53.07	52.25
February			53.38	70.23	64.36	58.41	53.75	51.81	51.11	49.27	54.47
March			71.84	71.26	79.67	60.71	63.28	56.20	41.70	56.26	57.01
April			62.43	70.07	77.70	67.67	73.30	50.77	50.95	58.74	50.87
May			64.14	69.89	57.15	66.16	66.29	58.60	53.36	52.35	54.64
June			63.92	65.25	58.50	57.15	62.28	65.30	53.36	54.31	53.35
July			57.18	70.89	68.15	62.87	59.95	57.47	51.03	51.86	53.50
Total	-1.67%	65.45	764.64	808.08	774.25	741.17	734.73	675.96	593.19	639.40	641.81

Export	22/23 vs. 21/22	22/23	21/22	20/21	19/20	18/19	17/18	16/17	15/16	14/15	13/14
August	15.7%	162.85	140.80	127.12	85.28	87.18	101.32	111.22	72.19	90.55	97.26
September			163.52	197.39	141.89	118.77	140.14	143.36	92.38	114.55	127.48
October			151.88	235.92	202.95	178.93	182.58	175.44	112.08	140.41	169.19
November			155.90	195.49	175.19	173.41	167.34	135.26	91.72	94.00	139.58
December			124.50	196.14	148.47	146.22	151.59	107.05	92.60	100.00	110.46
January			110.64	135.53	149.32	144.31	133.32	108.51	84.25	62.30	108.03
February			145.78	163.97	137.42	128.54	136.38	100.46	103.94	90.71	94.87
March			173.14	195.39	128.56	124.24	130.67	121.99	119.38	133.88	94.28
April			182.81	179.84	103.50	109.34	103.10	101.21	116.59	92.36	86.85
May			193.40	149.51	96.74	112.56	92.01	112.09	124.71	87.25	89.09
June			214.67	155.24	116.86	108.02	94.49	111.75	120.66	96.49	99.48
July			112.25	158.50	111.98	91.32	83.86	96.49	87.55	70.65	79.01
Total	15.67%	162.85	1,869.30	2,090.05	1,598.16	1,522.85	1,516.79	1,424.83	1,218.05	1,173.14	1,295.58

Net	22/23 vs. 21/22	22/23	21/22	20/21	19/20	18/19	17/18	16/17	15/16	14/15	13/14
August	10.1%	228.30	207.35	193.05	147.73	154.23	168.57	170.02	126.17	141.69	147.93
September			227.64	260.97	196.24	168.85	190.58	201.56	142.98	163.02	177.11
October			217.07	309.68	265.50	247.11	246.49	235.55	162.58	204.64	228.61
November			220.91	263.18	235.90	237.63	228.46	187.51	140.52	145.56	198.45
December			188.81	256.90	205.96	199.60	204.56	156.22	135.42	148.14	157.60
January			177.21	194.29	220.50	209.61	193.50	165.80	129.24	115.37	160.27
February			199.16	234.21	201.78	186.95	190.13	152.26	155.05	139.98	149.34
March			244.98	266.65	208.22	184.95	193.95	178.19	161.08	190.14	151.29
April			245.24	249.91	181.19	177.01	176.40	151.98	167.55	151.09	137.72
May			257.55	219.41	153.89	178.72	158.30	170.69	178.07	139.60	143.73
June			278.59	220.50	175.37	165.17	156.76	177.05	174.01	150.80	152.82
July			169.42	229.39	180.13	154.19	143.81	153.97	138.58	122.51	132.51
Total	10.10%	228.30	2,633.95	2,898.13	2,372.41	2,264.02	2,251.52	2,100.79	1,811.24	1,812.53	1,937.38