

# ALMOND BOARD OF CALIFORNIA

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## ALMOND INDUSTRY POSITION REPORT July 1991

	1991-92 Forecast	1991-92 7/1-07/31	1990-91 7/1-07/31
	mil lbs	pounds kernel wt.	pounds kernel wt.
1. Carryin 7/1/91	250.0	254,828,513*	202,704,686
2. Receipts, 1991 crop	460.0	n/a	n/a
3. Loss and exempt (5%)	23.0	n/a	n/a 1/
4. New crop marketable (2 - 3)	437.0	n/a	n/a
5. Reserve (10% x 4)**	44.0	n/a	n/a 2/
6. Total Supply (1 + 4 - 5)	643.0	254,828,513	202,704,686
<b>Salable</b>			
<b>Shipments by Handlers</b>			
7. Domestic	190.0	13,565,203	14,671,107
8. Export	370.0	28,579,994	16,365,554
9. Total	560.0	42,145,197	31,036,661
10. Estimated Carryout 06/30/92	83.0	n/a	n/a
11. Computed inventory (6 - 9)	n/a	212,683,316	171,668,025
<b>Commitments (sold, not delivered)</b>			
12. Domestic		42,841,238	60,901,945
13. Export		50,526,682	103,939,099
14. Total		93,367,920	164,841,044
15. Uncommitted inventory (11 - 14)		119,315,396	6,826,981
<b>New sales, current month</b>			
16. Domestic		n/a	n/a
17. Export		n/a	n/a
18. Total		n/a	n/a
<b>Reserve</b>			
19. Shipments			n/a
20. Commitments			n/a
21. Uncommitted (5 - 19 - 20)			n/a
22. Total		n/a	n/a

1/ computed at 4%

2/ computed at 35%

\* Preliminary

\*\* Pending USDA Approval

Monthly report of salable handler shipments:

		1991-92		1990-91	
		07/1-07/31	7/1-07/31	07/1-07/31	7/1-07/31
<b>Domestic</b>					
Shelled	kernel wt	7,935,619	7,935,619	8,552,319	8,552,319
Manufactured	kernel wt	5,614,149	5,614,149	6,111,260	6,111,260
Inshell	net wt	44,100	44,100	11,318	11,318
Total	kernel wt	13,565,203	13,565,203	14,671,107	14,671,107
<b>Export</b>					
Shelled	kernel wt	17,121,038	17,121,038	10,938,067	10,938,067
Manufactured	kernel wt	10,394,084	10,394,084	4,505,488	4,505,488
Inshell	net wt	1,822,689	1,822,689	1,461,000	1,461,000
Total	kernel wt	28,579,994	28,579,994	16,365,554	16,365,554
Exempt	kernel wt	106,957	106,957	1,571,627	1,571,627

Source ABC Form 25

August 14, 1991

EXPORT DELIVERIES BY DESTINATION  
 (Net Weight Basis)

(Named Countries Received Almonds from Three or More Handlers)

	Crop Year 1991-92		Crop Year 1990-91	
	7/1/91 thru 7/31/91 Shelled	7/31/91 Inshell	7/1/90 thru 7/31/90 Shelled	7/31/90 Inshell
North America				
Canada	1,230,079	44,000	767,035	0
Mexico	251,900	0	387,692	0
Total	1,481,979	44,000	1,154,727	0
Central America	590	0	0	0
Caribbean	875	0	775	0
South America				
Argentina	123,650	0	***	***
Others	62,439	0	13,838	0
Total	186,089	0	13,838	0
Western Europe				
Belgium	1,273,600	0	***	***
Finland	274,800	0	***	***
France	1,501,225	129,339	1,309,570	98,000
Germany	8,096,876	264,000	3,168,240	86,000
Greece	***	***	314,500	0
Italy	430,033	0	163,750	0
Netherlands	2,580,550	0	698,919	0
Norway	1,093,950	0	337,450	0
Spain	1,350,550	0	298,000	0
Sweden	1,455,298	0	559,225	0
Switzerland	847,047	0	566,790	0
United Kingdom	1,674,593	44,000	1,961,925	0
Others	625,375	0	1,340,762	0
Total	21,203,897	437,339	10,719,131	184,000
Asia Minor				
Israel	232,850	0	144,959	0
Others	292,266	44,000	396,500	0
Total	525,116	44,000	541,459	0
Eastern Europe				
Others	0	0	131,944	0
Total	0	0	131,944	0
Asia Oceania				
India	***	***	76,466	1,277,000
Japan	2,852,475	0	1,887,475	0
Malaysia/Singapore	***	***	144,525	0
South Korea	480,000	0	217,975	0
Taiwan	423,085	0	250,377	0
Others	175,439	1,293,600	113,174	0
Total	3,930,999	1,293,600	2,689,992	1,277,000
New Zealand	15,977	0	0	0
Australia	271,375	0	306,089	0
Africa				
Others	39,225	3,750	105,600	0
Total	39,225	3,750	105,600	0
Others	0	0	0	0
<b>TOTAL DELIVERIES</b>	<b>27,656,122</b>	<b>1,822,689</b>	<b>15,663,555</b>	<b>1,461,000</b>

\*\*\* In Others

Report of Reserve Shipments  
By Outlet - 1990-91 Crop Year

Pounds, Kernel Weight  
July 1, 1990 through July 31, 1991

Almond butter	13,578,076
Oil or feed	3,600,167
Airline	4,174,635
Other	<u>328,760</u>
Total	<u>21,681,638</u>

90/91  
63%  
17%  
19%  
0.2%

August 14, 1991