

ALMOND BOARD OF CALIFORNIA
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ALMOND INDUSTRY POSITION REPORT
 January 1993

	<u>1992-93</u> <u>Forecast</u>	<u>1992-93</u> <u>7/1-01/31</u>	<u>1991-92</u> <u>7/1-01/31</u>
	mil lbs	pounds kernel wt.	pounds kernel wt.
1. Carryin 7/1/92	140.0	148,114,408	241,359,782
2. Receipts, 1992 crop	550.0	537,436,522	485,514,450
3. Loss and exempt (5%)	27.0	26,871,826	24,275,722
4. New crop marketable (2 - 3)	523.0	510,564,696	461,238,728
5. Reserve (0% x 4)	.0	n/a	46,123,872 ^{1/}
6. Total Supply (1 + 4 - 5)	663.0	658,679,104	656,474,638
Salable			
Shipments by Handlers			
7. Domestic	185.0	118,747,162	118,791,475
8. Export	360.0	234,049,314	251,700,808
9. Total	545.0	352,796,476	370,492,283
10. Estimated Carryout 06/30/93	118.0	n/a	n/a
11. Computed inventory (6 - 9)	n/a	305,882,628	285,982,355
Commitments (sold, not delivered)			
12. Domestic		84,029,686	88,407,166
13. Export		97,928,760	108,745,625
14. Total		181,958,446	197,152,791
15. Uncommitted inventory (11 - 14)		123,924,182	88,829,564
New sales, current month			
16. Domestic		5,354,022	6,779,353
17. Export		10,533,996	20,392,976
18. Total		15,888,018	27,172,329

^{1/} computed at 10%

Monthly report of salable handler shipments:

		<u>1992-93</u>		<u>1991-92</u>	
		<u>01/1-01/31</u>	<u>7/1-01/31</u>	<u>01/1-01/31</u>	<u>7/1-01/31</u>
Domestic					
Shelled	kernel wt	11,071,131	70,242,030	8,114,987	67,609,365
Manufactured	kernel wt	5,573,165	45,222,135	5,882,582	48,015,537
Inshell	net wt	261,250	9,112,710	50	9,019,853
Total	kernel wt	16,811,684	118,747,162	13,997,587	118,791,475
Export					
Shelled	kernel wt	17,556,910	152,455,174	21,280,272	170,284,671
Manufactured	kernel wt	8,793,150	66,868,534	9,060,213	75,096,475
Inshell	net wt	2,062,500	23,633,102	1,388,500	10,824,216
Total	kernel wt	27,591,864	234,049,314	31,256,011	251,700,808
Exempt	kernel wt	921,488	7,109,390	951,575	6,908,060

Source ABC Form 25

February 16, 1993

EXPORT DELIVERIES BY DESTINATION
(Net Weight Basis)

(Named Countries Received Almonds from Three or More Handlers)

	Crop Year 1992-93		Crop Year 1991-92	
	7/1/92 thru 1/31/93		7/1/91 thru 1/31/92	
	Shelled	Inshell	Shelled	Inshell
North America				
Canada	10,713,864	819,400	10,518,165	698,150
Mexico	3,115,716	0	1,776,109	0
Total	13,829,580	819,400	12,294,274	698,150
Central America	37,970	1,900	34,168	0
Caribbean	100,970	20,000	74,419	9,000
South America				
Argentina	1,813,869	281,650	1,736,823	459,250
Brazil	96,848	225,500	147,883	96,000
Chile	384,415	0	***	***
Colombia	150,512	0	139,550	0
Venezuela	497,760	33,500	776,152	20,000
Others	48,439	13,850	277,175	0
Total	2,991,843	554,500	3,077,583	575,250
Western Europe				
Austria	1,522,655	0	1,584,500	0
Belgium	5,671,651	0	7,659,798	0
Denmark	5,545,436	0	5,606,678	0
Finland	930,380	0	1,065,362	0
France	12,169,360	632,424	17,357,932	707,425
Germany	67,423,918	582,000	72,171,215	614,800
Greece	323,000	0	2,170,100	0
Ireland	***	***	244,150	0
Italy	4,105,606	0	8,652,519	0
Netherlands	14,154,357	0	14,355,738	0
Norway	3,225,063	0	3,548,961	0
Portugal	380,000	0	4,440,500	0
Spain	2,748,370	0	11,465,144	0
Sweden	6,002,167	0	7,614,853	0
Switzerland	5,080,760	0	6,209,251	0
United Kingdom	14,458,643	132,000	12,691,282	132,000
Others	212,012	0	15,799	0
Total	143,953,378	1,346,424	172,853,782	1,454,225
Asia Minor				
Israel	2,490,850	132,012	3,107,075	343,030
Jordan	104,236	0	691,250	15,000
Kuwait	523,998	0	439,034	0
Lebanon	399,250	0	644,500	2,500
Saudi Arabia	2,982,239	40,000	3,098,236	22,000
Syria	469,000	0	644,350	0
Turkey	211,069	0	***	***
United Arab Emirates	3,903,253	560,358	3,383,467	208,500
Others	380,571	0	641,842	0
Total	11,464,466	732,370	12,649,754	591,030
Eastern Europe				
Others	160,427	0	233,725	0
Total	160,427	0	233,725	0
Asia Oceania				
China	287,000	0	230,000	0
Hong Kong	3,040,851	0	1,943,359	0
India	456,726	20,536,300	475,852	7,491,561
Japan	31,067,161	7,050	28,357,275	1,150
Malaysia/Singapore	2,371,715	0	2,389,802	0
South Korea	7,773,552	44,000	6,775,850	0
Taiwan	2,499,419	0	3,428,113	0
Others	266,828	3,750	182,989	1,350
Total	47,763,252	20,591,100	43,783,240	7,494,061
New Zealand	268,900	0	406,902	0
Australia	2,981,508	36,440	3,691,964	0
Africa				
Egypt	543,000	65,668	***	***
Tunisia	110,254	0	0	0
Others	552,865	225,000	1,322,390	3,750
Total	1,206,119	290,668	1,322,390	3,750
Others	5,280	0	792	0
TOTAL DELIVERIES	224,763,693	24,392,802	250,422,993	10,825,466

*** In Others

Report of Reserve Shipments
By Outlet - 1990-91 Crop Year

Pounds, Kernel Weight
July 1, 1990 through January 31, 1993

Almond butter	25,049,408
Oil or feed	10,735,216
Airline	8,116,279
Charities	323,251
Other	<u>193,500</u>
Total	<u>44,417,654</u>
Shipments	44,417,654
Commitments	10,900
Total	<u>44,428,554</u>
Total Reserve Obligation	<u>43,569,376</u>

* Subject to further verification of handler's reports.

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