



Almond Board of California

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ALMOND INDUSTRY POSITION REPORT March 1994

	1993-94 Forecast	1993-94 7/1 - 3/31	1992-93 7/1 - 3/31
	mil. lbs.	lbs. kernel wt.	lbs. kernel wt.
1. Carryin 7/1/93	133.5	133,568,876	148,114,408
2. Receipts, 1993 Crop	470.0	485,331,384	544,903,174
3. Loss and exempt (3%)	14.1	14,559,942	27,245,158
4. New Crop marketable (2-3)	455.9	470,771,442	517,658,016
5. Reserve (0% x 4)	0.0	n/a	n/a
6. Total Supply (1+4-5)	589.4	604,340,318	665,772,424

SALABLE

Shipments by Handlers

7. Domestic	180.0	129,989,092	147,232,139
8. Export	320.0	274,983,574	288,747,084
9. Total	500.0	404,972,666	435,979,223
10. Estimated Carryout 6/30/94	89.4	n/a	n/a
11. Computed Inventory (6-9)	n/a	199,367,652	229,793,201

NOTE: The Almond Board of California, at its October 1, 1993 meeting, voted unanimously to discontinue presenting the Commitments section on its monthly Position Report.

Monthly report of salable handler shipments:

		1993-94		1992-93	
		3/1 - 3/31	7/1 - 3/31	3/1 - 3/31	7/1 - 3/31
DOMESTIC					
Shelled	kernel wt.	8,793,122	109,953,009	8,025,259	88,167,752
Manufactured	kernel wt.	4,557,952	46,857,807	4,823,656	55,726,755
Products	kernel wt.	44,983	400,865	n/a	n/a
Inshell	kernel wt.	4,525	2,844,590	80,150	9,268,810
Interhandler Transfers		(187,712)	(12,386,792)	*	*
Industry Purchases		(1,119,660)	(17,680,387)	*	*
	TOTAL	12,093,210	129,989,092	12,876,967	147,232,139
		=====	=====	=====	=====
EXPORT					
Shelled	kernel wt.	20,660,813	183,355,567	14,623,026	185,308,959
Manufactured	kernel wt.	10,487,010	80,509,034	7,695,490	85,821,045
Products	kernel wt.	0	0	n/a	n/a
Inshell	kernel wt.	321,401	11,118,973	2,000,500	28,120,402
	TOTAL	31,469,224	274,983,574	23,596,126 *	288,747,084 *
		=====	=====	=====	=====
EXEMPT	kernel wt.	1,107,803	8,547,937	884,627	8,929,432
		=====	=====	=====	=====

Source ABC Form 25

* Interhandler Transfers & Industry Purchases were not reflected in prior years report.

April 13, 1994

EXPORT DELIVERIES BY DESTINATION
 (Net Weight Basis)

		Crop Year 1993-94 07/01/93 through 03/31/94			Crop Year 1992-93 07/01/92 through 03/31/94	
		Shelled	Products	Inshell	Shelled	Inshell
NORTH AMERICA	Canada	11,642,897	0	212,030	13,246,173	819,400
	Mexico	<u>4,095,452</u>	<u>0</u>	<u>0</u>	<u>3,865,503</u>	<u>0</u>
	Total	<u>15,738,349</u>	<u>0</u>	<u>212,030</u>	<u>17,111,676</u>	<u>819,400</u>
CENTRAL AMERICA	Costa Rica	25,767	0	0	0	0
	Others	<u>17,099</u>	<u>0</u>	<u>8,330</u>	<u>63,650</u>	<u>1,900</u>
	Total	<u>42,866</u>	<u>0</u>	<u>8,330</u>	<u>63,650</u>	<u>1,900</u>
CARIBBEAN	Others	<u>47,827</u>	<u>0</u>	<u>0</u>	<u>114,264</u>	<u>20,000</u>
	Total	<u>47,827</u>	<u>0</u>	<u>0</u>	<u>114,264</u>	<u>20,000</u>
SOUTH AMERICA	Argentina	951,950	0	55,353	1,969,619	281,650
	Brazil	373,427	0	30,940	98,423	225,500
	Chile	***	***	***	420,175	0
	Colombia	***	***	***	220,248	0
	Venezuela	569,862	0	2,275	539,710	33,500
	Others	<u>265,775</u>	<u>0</u>	<u>2,328</u>	<u>49,592</u>	<u>13,850</u>
	Total	<u>2,161,014</u>	<u>0</u>	<u>90,896</u>	<u>3,297,767</u>	<u>554,500</u>
WESTERN EUROPE	Austria	1,321,769	0	0	1,522,655	0
	Belgium	6,720,111	0	0	6,605,076	0
	Denmark	6,692,511	0	0	6,759,886	0
	Finland	1,155,611	0	0	1,140,880	0
	France	16,718,060	0	10,272	15,843,387	632,424
	Germany	73,141,267	0	91,700	86,450,443	629,000
	Greece	871,650	0	0	348,000	0
	Italy	2,968,800	0	61,600	4,285,106	0
	Netherlands	17,028,251	0	0	17,464,757	0
	Norway	2,813,830	0	0	3,640,443	0
	Portugal	468,900	0	0	380,000	0
	Spain	5,357,673	0	0	3,224,120	0
	Sweden	8,322,062	0	0	7,681,667	0
	Switzerland	5,972,735	0	0	6,031,078	0
	United Kingdom	15,031,321	0	44,800	17,713,088	132,000
	Others	<u>0</u>	<u>0</u>	<u>0</u>	<u>212,012</u>	<u>0</u>
	Total	<u>164,584,551</u>	<u>0</u>	<u>208,372</u>	<u>179,302,598</u>	<u>1,393,424</u>
EASTERN EUROPE	Russia	261,590	0	0	***	***
	Others	<u>286,826</u>	<u>0</u>	<u>0</u>	<u>324,769</u>	<u>0</u>
	Total	<u>548,416</u>	<u>0</u>	<u>0</u>	<u>324,769</u>	<u>0</u>
ASIA MINOR	Israel	3,406,159	0	3,489	3,196,650	132,012
	Jordan	***	***	***	104,236	0
	Kuwait	688,645	0	0	560,498	0
	Lebanon	1,161,750	0	0	540,750	0
	Saudi Arabia	3,092,814	0	0	3,881,263	40,000
	Syria	832,000	0	0	575,575	0
	Turkey	101,000	0	0	211,069	0
	United Arab Emirate	5,679,230	0	14,625	4,438,653	582,858
	Others	<u>370,915</u>	<u>0</u>	<u>31,500</u>	<u>380,571</u>	<u>0</u>
	Total	<u>15,332,513</u>	<u>0</u>	<u>49,614</u>	<u>13,889,265</u>	<u>754,870</u>
ASIA OCEANIA	China	161,500	0	0	587,750	0
	Hong Kong	3,073,848	0	0	3,924,303	0
	India	683,598	0	10,478,576	598,131	25,223,550
	Japan	39,535,052	0	280	38,762,541	7,600
	Malaysia/Singapore	2,297,800	0	0	3,029,726	0
	Philippines	39,051	0	0	***	***
	South Korea	10,389,000	0	0	8,767,377	44,000
	Taiwan	3,116,782	0	0	3,027,046	0
	Others	<u>423,955</u>	<u>0</u>	<u>0</u>	<u>304,015</u>	<u>3,750</u>
Total	<u>59,720,586</u>	<u>0</u>	<u>10,478,856</u>	<u>59,000,889</u>	<u>25,278,900</u>	
NEW ZEALAND	New Zealand	<u>412,575</u>	<u>0</u>	<u>0</u>	<u>358,304</u>	<u>0</u>
AUSTRALIA	Australia	<u>3,386,226</u>	<u>0</u>	<u>0</u>	<u>3,685,395</u>	<u>36,440</u>
AFRICA	Canary Islands	179,000	0	0	***	***
	Egypt	754,200	0	70,875	798,500	65,668
	Tunisia	0	0	0	146,754	0
	Others	<u>872,753</u>	<u>0</u>	<u>0</u>	<u>739,149</u>	<u>225,000</u>
Total	<u>1,805,953</u>	<u>0</u>	<u>70,875</u>	<u>1,684,403</u>	<u>290,668</u>	
OTHERS	Others	<u>83,725</u>	<u>0</u>	<u>0</u>	<u>5,280</u>	<u>0</u>
TOTAL DELIVERIES =		<u>263,864,601</u>	<u>0</u>	<u>11,118,973</u>	<u>278,838,260</u>	<u>29,150,102</u>

*** In Others

(Named Countries Received Almonds from Three or More Handlers)

ALMOND BOARD OF CALIFORNIA

ALMONDS RECEIVED BY HANDLERS
(Kernel Weight)

Report Period No. 6 - 07/01/93 - 03/31/94

	1993-94 Crop Year		1992-93 Crop Year	
	Total Pounds 7/1/93-03/31/94	% Total Receipts	Total Pounds 7/1/92-03/31/93	% Total Receipts
MAJOR TONNAGE				
Nonpareil	249,811,624	51.472%	264,793,907	48.595%
Mission	34,640,820	7.138%	39,526,387	7.254%
Merced	9,315,082	1.919%	14,251,303	2.615%
Nephus	12,468,129	2.569%	15,274,935	2.803%
Carmel	82,126,979	16.922%	99,454,662	18.252%
Price	19,866,925	4.093%	26,544,753	4.871%
Peerless-Shelling	3,920,259	0.808%	9,815,333	1.801%
Peerless-Bleaching (Net Wt. x 35%)	<u>2,593,285</u>	<u>0.534%</u>	n/a	n/a
TOTAL MAJOR TONNAGE	414,743,103	85.456%	469,661,280	86.192%
Mixed or Unknown	7,870,581	1.622%	6,216,752	1.141%
* Lesser Tonnage	62,717,700	12.923%	69,025,142	12.667%
TOTAL RECEIPTS	<u>485,331,384</u>	<u>100.000%</u>	<u>544,903,174</u>	<u>100.000%</u>
* Aldrich	81,700	0.017%	17,880	0.003%
Ballico	18,136	0.004%	9,623	0.002%
Bonita	10,079	0.002%	0	0.000%
Butte	14,885,228	3.067%	11,109,075	2.039%
California	15,118,319	3.115%	24,232,484	4.447%
Carrion	181,247	0.037%	97,181	0.018%
Chips Special	6,546	0.001%	4,138	0.001%
Davey	2,377	0.000%	6,136	0.001%
Dotty One	63,517	0.013%	36,891	0.007%
Drake	205,517	0.042%	300,922	0.055%
Emerald	7,981	0.002%	12,750	0.002%
Fritz	6,547,049	1.349%	6,535,565	1.199%
Harvey	1,553,868	0.320%	1,696,806	0.311%
Hashem	315,605	0.065%	190,789	0.035%
Hershey	0	0.000%	199,362	0.037%
IXL	22,360	0.005%	8,147	0.001%
Jeffries	341,555	0.070%	429,515	0.079%
Jordanolo	3,582	0.001%	7,053	0.001%
Kapareil	23,450	0.005%	0	0.000%
Lawrence	0	0.000%	5,566	0.001%
LeGrand	898,748	0.185%	748,680	0.137%
Livingston	251,951	0.052%	90,154	0.017%
Marchini	12,587	0.003%	5,263	0.001%
Milo	0	0.000%	72,543	0.013%
Mono	541,081	0.111%	692,648	0.127%
Monterey	6,303,533	1.299%	5,259,735	0.965%
Norman	341,755	0.070%	231,909	0.043%
Padre	1,420,880	0.293%	403,961	0.074%
Ripon	2,845	0.001%	0	0.000%
Rosetta	4,239	0.001%	4,447	0.001%
Ruby	4,982,871	1.027%	4,864,583	0.893%
Sauret	760,997	0.157%	732,165	0.134%
Seedling	13,029	0.003%	0	0.000%
Sonora	1,595,079	0.329%	1,182,308	0.217%
Texas	0	0.000%	22,775	0.004%
Thompson	5,715,651	1.178%	9,423,522	1.729%
Tioga	45,676	0.009%	15,612	0.003%
Tokyo	184,372	0.038%	206,937	0.038%
Valenta	5,799	0.001%	6,380	0.001%
White King	5,929	0.001%	0	0.000%
Wood Colony	212,518	0.044%	74,169	0.014%
Yosemite	<u>30,044</u>	<u>0.006%</u>	<u>87,468</u>	<u>0.016%</u>
TOTAL LESSER TONNAGE	<u>62,717,700</u>	<u>12.92%</u>	<u>69,025,142</u>	<u>12.67%</u>

This report is subject to further verification of handler's receipts.

04/13/94