



Almond Board of California

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ALMOND INDUSTRY POSITION REPORT August 1994

	1994-95 Forecast	1994-95 7/1 - 8/31	1993-94 7/1 - 8/31
	mil. lbs.	lbs. kernel wt.	lbs. kernel wt.
1. Carryin 7/1/94	102.6	102,631,026 *	131,113,387 *
2. Receipts, 1994 Crop	640.0	54,974,954	41,873,498
3. 5% Loss & Exempt (93/94 @3%)	32.0	2,748,748	1,256,205
4. New Crop marketable (2-3)	608.0	52,226,206	40,617,293
5. Reserve of 10%	60.8	5,222,621	n/a
6. Total Supply (1+4-5)	649.8	149,634,612	171,730,680
SALABLE			
Shipments by Handlers			
7. Domestic	175.0	22,583,576	25,833,271
8. Export	381.4	43,739,096	45,932,518
9. Total	556.4	66,322,672	71,765,789
10. Estimated Carryout 6/30/95	93.4	n/a	n/a
	=====		
11. Computed Inventory (6-9)	n/a	83,311,940	99,964,891

* Due to changes revealed in compliance audits and revisions to handler's redetermination reports, this figure varies from previous reports.

Monthly report of salable handler shipments:

		1994-95		1993-94	
		8/1 - 8/31	7/1 - 8/31	8/1 - 8/31	7/1 - 8/31
DOMESTIC					
Shelled	kernel wt.	9,816,833	17,130,614	9,304,622	17,785,126
Manufactured	kernel wt.	4,926,864	9,251,321	5,609,623	10,950,015
Products	kernel wt.	36,072	68,230	9,558	10,274
Inshell	kernel wt.	139,623	139,623	45,924	46,029
Interhandler Transfers		(88,625)	(98,125)	(47,250)	(64,000)
Industry Purchases		(2,481,271)	(3,908,087)	(615,564)	(2,894,173)
	TOTAL	12,349,496	22,583,576	14,306,913	25,833,271
		=====	=====	=====	=====
EXPORT					
Shelled	kernel wt.	15,824,510 **	26,499,374	13,173,820	22,559,470
Manufactured	kernel wt.	7,473,039 **	14,562,798	12,497,050	19,882,152
Products	kernel wt.	0	0	0	0
Inshell	kernel wt.	1,460,707	2,676,924	1,845,555	3,490,896
	TOTAL	24,758,256	43,739,096	27,516,425	45,932,518
		=====	=====	=====	=====
EXEMPT					
	kernel wt.	651,611	1,222,619	1,229,270	2,141,803
		=====	=====	=====	=====

EXPORT DELIVERIES BY DESTINATION
(Kernel Weight)

		Crop Year 1994-95 07/01/94 through 08/31/94		Crop Year 1993-94 07/01/93 through 08/31/93	
		Shelled+Mfg	Inshell	Shelled+Mfg	Inshell
NORTH AMERICA	Canada	2,263,775	21,000	2,466,368	8,050
	Mexico	327,760	0	577,523	0
	Total	<u>2,591,535</u>	<u>21,000</u>	<u>3,043,891</u>	<u>8,050</u>
CENTRAL AMERICA	Total	***	0	***	0
CARIBBEAN	Total	***	0	***	0
SOUTH AMERICA	Argentina	286,900	39,200	***	0
	Colombia	***	0	18,814	0
	Uruguay	***	0	14,132	0
	Venezuela	***	0	124,963	0
	Others	<u>165,883</u>	<u>7,875</u>	<u>21,965</u>	<u>16,328</u>
	Total	<u>452,783</u>	<u>47,075</u>	<u>179,874</u>	<u>16,328</u>
WESTERN EUROPE	Austria	***	0	324,400	0
	Belgium	835,131	0	1,261,731	0
	Denmark	2,076,000	0	2,509,000	0
	Finland	414,778	0	***	0
	France	1,578,950	15,400	2,686,525	0
	Germany	14,792,380	0	13,161,040	15,400
	Greece	261,000	0	0	0
	Italy	555,000	0	67,050	0
	Netherlands	1,828,191	0	2,659,894	0
	Norway	643,000	0	414,575	0
	Portugal	0	0	0	0
	Spain	2,071,000	0	79,578	0
	Sweden	1,104,950	0	1,357,300	0
	Switzerland	657,575	0	975,553	0
	United Kingdom	2,063,896	15,400	2,609,611	30,800
	Others	<u>139,425</u>	<u>0</u>	<u>314,500</u>	<u>0</u>
	Total	<u>29,021,276</u>	<u>30,800</u>	<u>28,420,757</u>	<u>46,200</u>
EASTERN EUROPE	Russia	291,500	0	0	0
	Others	<u>86,000</u>	<u>0</u>	<u>0</u>	<u>0</u>
	Total	<u>377,500</u>	<u>0</u>	<u>0</u>	<u>0</u>
MIDDLE EAST	Israel	164,925	31,500	506,550	0
	Lebanon	140,500	0	0	0
	Saudi Arabia	145,740	0	123,040	0
	Syria	***	0	0	0
	Turkey	***	0	0	0
	United Arab Emirates	341,800	0	305,160	0
	Others	<u>356,500</u>	<u>0</u>	<u>132,427</u>	<u>0</u>
Total	<u>1,149,465</u>	<u>31,500</u>	<u>1,067,177</u>	<u>0</u>	
ASIA	China	***	0	0	0
	Hong Kong	466,291	0	***	0
	India	30,296	2,546,111	6,054	3,420,318
	Indonesia	***	0	0	0
	Japan	4,489,595	438	5,898,152	0
	Malaysia	301,425	0	166,500	0
	Singapore	***	0	0	0
	Philippines	***	0	0	0
	South Korea	804,000	0	2,032,985	0
	Taiwan	565,390	0	475,141	0
	Others	<u>313,444</u>	<u>0</u>	<u>185,056</u>	<u>0</u>
Total	<u>6,970,441</u>	<u>2,546,549</u>	<u>8,763,888</u>	<u>3,420,318</u>	
NEW ZEALAND		<u>45,300</u>	<u>0</u>	<u>122,725</u>	<u>0</u>
AUSTRALIA		<u>153,895</u>	<u>0</u>	<u>558,585</u>	<u>0</u>
AFRICA	Egypt	***	0	0	0
	South Africa	***	0	240,605	0
	Others	<u>260,408</u>	<u>0</u>	<u>41,500</u>	<u>0</u>
	Total	<u>260,408</u>	<u>0</u>	<u>282,105</u>	<u>0</u>
OTHERS	Others	<u>39,569</u>	<u>0</u>	<u>2,620</u>	<u>0</u>
TOTAL DELIVERIES =		<u>41,062,172</u>	<u>2,676,924</u>	<u>42,441,622</u>	<u>3,490,896</u>

*** In Others

(Named Countries Received Almonds from Three or More Handlers)

ALMOND BOARD OF CALIFORNIA

ALMONDS RECEIVED BY HANDLERS (Kernel Weight)

Report Period No. 1 - 07/01/94 - 08/31/94

	1994-95 Crop Year		1993-94 Crop Year	
	Total Pounds <u>7/1/94-08/31/94</u>	% Total <u>Receipts</u>	Total Pounds <u>7/1/93-08/31/93</u>	% Total <u>Receipts</u>
MAJOR TONNAGE				
Nonpareil	54,258,305	98.696%	40,619,965	97.006%
Carmel	0	0.000%	231,113	0.552%
Mission	0	0.000%	30,988	0.074%
Price	370,624	0.674%	126,024	0.301%
Butte	0	0.000%	0	0.000%
Neplus	652	0.001%	18,811	0.045%
Peerless-Shelling	3,602	0.007%	6,604	0.016%
Peerless-Bleaching (Net Wt. x 35%)	<u>929</u>	<u>0.002%</u>	<u>165</u>	0.000%
TOTAL MAJOR TONNAGE	<u>54,634,112</u>	<u>99.380%</u>	<u>41,033,670</u>	<u>97.994%</u>
Mixed or Unknown	<u>9,417</u>	<u>0.017%</u>	<u>119,360</u>	<u>0.285%</u>
* LESSER TONNAGE	<u>331,425</u>	<u>0.603%</u>	<u>720,468</u>	<u>1.721%</u>
TOTAL RECEIPTS	<u>54,974,954</u>	<u>100.000%</u>	<u>41,873,498</u>	<u>100.000%</u>
Aldrich	0	0.000%	0	0.000%
Ballico	0	0.000%	0	0.000%
Bonita	0	0.000%	0	0.000%
California	179,352	0.326%	155,723	0.372%
Carrion	0	0.000%	0	0.000%
Chips Special	0	0.000%	0	0.000%
Davey	0	0.000%	0	0.000%
Dotty One	0	0.000%	0	0.000%
Drake	0	0.000%	0	0.000%
Emerald	0	0.000%	0	0.000%
Fritz	0	0.000%	0	0.000%
Harvey	1,603	0.003%	1,789	0.004%
Hashem	0	0.000%	0	0.000%
Hershey	0	0.000%	0	0.000%
IXL	5,512	0.010%	9,775	0.023%
Jeffries	0	0.000%	255,528	0.610%
Jordanolo	0	0.000%	0	0.000%
Kapareil	0	0.000%	0	0.000%
Lawrence	0	0.000%	0	0.000%
LeGrand	0	0.000%	0	0.000%
Livingston	0	0.000%	0	0.000%
Marchini	0	0.000%	0	0.000%
Merced	0	0.000%	226,760	0.542%
Milo	0	0.000%	0	0.000%
Mono	89,976	0.164%	29,318	0.070%
Monterey	0	0.000%	0	0.000%
Norman	2,308	0.004%	0	0.000%
Padre	0	0.000%	0	0.000%
Ripon	0	0.000%	0	0.000%
Rosetta	0	0.000%	0	0.000%
Ruby	0	0.000%	0	0.000%
Sauret	0	0.000%	40,947	0.098%
Seedling	0	0.000%	0	0.000%
Sonora	52,674	0.096%	628	0.001%
Texas	0	0.000%	0	0.000%
Thompson	0	0.000%	0	0.000%
Tioga	0	0.000%	0	0.000%
Tokyo	0	0.000%	0	0.000%
Valenta	0	0.000%	0	0.000%
White King	0	0.000%	0	0.000%
Wood Colony	0	0.000%	0	0.000%
Yosemite	0	0.000%	0	<u>0.000%</u>
* TOTAL LESSER TONNAGE	<u>331,425</u>	<u>0.603%</u>	<u>720,468</u>	<u>1.721%</u>

This report is subject to further verification of handler's receipts.

09/12/94