



Almond Industry Position Report

September 1998

1998-99 Crop Year

	Forecast	1998-99 8/1 - 9/30 Kernel Wt.	1997-98 8/1 - 9/30 Kernel Wt.	% Change
Salable	mil lbs.			
1. Carryin August 1, 1998	172.0	171,975,850 *	48,287,428	256.15%
2. Crop Receipts To Date	540.0	178,755,708	417,353,650	-57.17%
3. [4% Loss & Exempt]	21.6	7,150,228	16,694,146	
4. New Crop Marketable (2-3)	518.4	171,605,480	400,659,504	
5. [Reserve]	n/a	0	0	
6. Total Supply (1+4-5)	690.4	343,581,330	448,946,932	-23.47%
Shipments by Handlers				
7. Domestic	170.0	30,530,411	31,249,653	-2.30%
8. Export	420.0	76,490,670	117,233,567	-34.75%
9. Total	590.0	107,021,081	148,483,220	
10. Estimated Salable Carryout	100.4	n/a	n/a	
11. Computed Inventory (6-9)	n/a	236,560,249	300,463,712	-21.27%
Commitments (sold, not delivered)**				
12. Domestic		62,334,921	77,446,246	
13. Export		92,275,552	111,276,305	
14. Total		154,610,473	188,722,551	
15. Uncommitted Inventory (11 - 14)		81,949,776	111,741,161	

* Subject to verification through handler audits.

** 59% of handlers reported commitments on their Form 25. Those handlers reporting committed inventory handled 63% of last year's crop.

MONTHLY REPORT OF SALABLE HANDLER SHIPMENTS

	1998-99 Crop Year		1997-98 Crop Year	
	9/1 - 9/30	8/1 - 9/30	9/1 - 9/30	8/1 - 9/30
DOMESTIC				
Shelled	13,462,488	23,338,004	16,454,008	26,103,626
Manufactured	7,080,374	11,902,794	6,566,266	10,325,778
Products	146,542	314,604	146,930	306,991
Inshell	225,479	237,107	314,804	338,299
[Interhandler Transfers]	(2,531,425)	(2,932,137)	(1,854,943)	(2,742,653)
[Industry Purchases]	(1,659,897)	(2,329,961)	(2,022,953)	(3,082,388)
TOTAL	16,723,561	30,530,411	19,604,112	31,249,653
		29%		21%
EXPORT				
Shelled	25,748,205	49,146,361	55,437,799	82,879,650
Manufactured	10,419,540	23,667,152	11,622,260	17,458,928
Inshell	1,761,955	3,677,157	11,480,918	16,894,989
TOTAL	37,929,700	76,490,670	78,540,977	117,233,567
		71%		79%
NET SHIPMENTS	54,653,261	107,021,081	98,145,089	148,483,220
		100%		100%
EXEMPT/INEDIBLE SHIPMENTS	947,368	1,701,210	1,598,932	2,297,180

EXPORT DELIVERIES BY DESTINATION
(Kernel Weight)

		Crop Year 1998-99			Crop Year 1997-98					
		08/01/98 through 09/30/98			08/01/97 through 09/30/97					
	Country	Shelled	Inshell	%	Country	Shelled	Inshell	%		
North America	Canada	2,655,448	0	3.47%	Canada	3,604,620	2,538	3.08%		
	Mexico	575,250	0	0.75%	Mexico	1,166,183	0	0.99%		
	Total	3,230,698	0		Total	4,770,803	2,538			
Central America	Others	10,126	0	0.01%	Others	966	0	0.00%		
	Total	10,126	0		Total	966	0			
Caribbean	Others	3,200	0	0.00%	Others	10,471	0	0.01%		
	Total	3,200	0		Total	10,471	0			
South America	Argentina	219,063	0	0.29%	Argentina	547,825	44,000	0.50%		
	Brazil	***	0	0.00%	Brazil	97,372	0	0.08%		
	Venezuela	***	0	0.00%	Venezuela	95,100	0	0.08%		
	Others	340,825	0	0.45%	Others	68,628	0	0.06%		
Total	559,888	0		Total	808,925	44,000				
Western Europe	Austria	211,705	0	0.28%	Austria	848,233	0	0.72%		
	Belgium	2,084,091	0	2.72%	Belgium	2,964,100	0	2.53%		
	Denmark	1,344,011	0	1.76%	Denmark	2,159,068	0	1.84%		
	Finland	317,059	0	0.41%	Finland	441,750	0	0.38%		
	France	4,156,308	0	5.43%	France	8,118,936	24,123	6.95%		
	Germany	23,701,352	0	30.99%	Germany	25,155,326	43,000	21.49%		
	Greece	249,850	0	0.33%	Greece	631,000	0	0.54%		
	Ireland	27,000	0	0.04%	Ireland	0	0	0.00%		
	Italy	1,951,500	0	2.55%	Italy	3,202,825	7,700	2.74%		
	Netherlands	3,879,885	0	5.07%	Netherlands	5,443,913	0	4.64%		
	Norway	2,024,800	0	2.65%	Norway	1,976,700	0	1.69%		
	Portugal	0	0	0.00%	Portugal	239,050	0	0.20%		
	Spain	6,409,139	0	8.38%	Spain	9,818,600	43,000	8.41%		
	Sweden	1,995,064	0	2.61%	Sweden	3,270,327	0	2.79%		
	Switzerland	522,841	0	0.68%	Switzerland	1,105,225	0	0.94%		
	United Kingdom	5,486,004	0	7.17%	United Kingdom	5,693,836	0	4.86%		
	Others	109,551	0	0.14%	Others	51,675	0	0.04%		
	Total	54,470,160	0		Total	71,120,564	117,823			
	Eastern Europe	Russia	***	0	0.00%	Russia	237,670	0	0.20%	
Czech Republic		***	0	0.00%	Czech Republic	281,800	0	0.24%		
Others		425,000	0	0.56%	Others	126,462	0	0.11%		
Total	425,000	0		Total	645,932	0				
Middle East	Bahrain	66,500	15,750	0.11%	Bahrain	***	0	0.00%		
	Israel	1,093,500	0	1.43%	Israel	792,650	57,314	0.73%		
	Jordan	36,000	0	0.05%	Jordan	507,000	62,650	0.49%		
	Kuwait	133,000	0	0.17%	Kuwait	631,875	0	0.54%		
	Lebanon	412,269	0	0.54%	Lebanon	1,136,125	227,314	1.16%		
	Qatar	36,500	0	0.05%	Qatar	***	***	0.00%		
	Saudi Arabia	1,052,400	0	1.38%	Saudi Arabia	1,807,975	15,750	1.56%		
	Syria	0	0	0.00%	Syria	***	0	0.00%		
	Turkey	36,000	0	0.05%	Turkey	***	0	0.00%		
	United Arab Emirates	1,682,761	0	2.20%	United Arab Emirates	3,599,820	188,104	3.23%		
	Others	0	0	0.00%	Others	329,250	0	0.28%		
	Total	4,548,930	15,750		Total	8,804,695	551,132			
	Asia	China	770,741	0	1.01%	China	2,591,798	163,875	2.35%	
India		334,127	3,577,407	5.11%	India	702,669	15,912,721	14.17%		
Indonesia		***	0	0.00%	Indonesia	***	0	0.00%		
Japan		4,783,050	30,100	6.29%	Japan	5,369,275	0	4.58%		
Malaysia		***	0	0.00%	Malaysia	352,435	0	0.30%		
Philippines		213,000	0	0.28%	Philippines	***	***	0.00%		
Singapore		262,700	0	0.34%	Singapore	444,725	0	0.38%		
South Korea		1,387,075	22,400	1.84%	South Korea	1,100,950	0	0.94%		
Taiwan		345,820	0	0.45%	Taiwan	618,959	0	0.53%		
Thailand		***	0	0.00%	Thailand	***	0	0.00%		
Others		322,959	0	0.42%	Others	436,660	87,150	0.45%		
Total		8,419,472	3,629,907		Total	11,617,471	16,163,746			
New Zealand	New Zealand	Total	89,325	0	0.12%	New Zealand	Total	144,525	0	0.12%
Australia	Australia	Total	306,875	0	0.40%	Australia	Total	1,415,407	0	1.21%
Africa	Canary Islands	***	0	0.00%	Canary Islands	111,250	0	0.09%		
	Egypt	431,000	31,500	0.60%	Egypt	717,000	15,750	0.63%		
	South Africa	***	0	0.00%	South Africa	***	0	0.00%		
	Others	186,839	0	0.24%	Others	170,569	0	0.15%		
Total	617,839	31,500		Total	998,819	15,750				
Others	Others	Total	132,000	0	0.17%	Others	Total	0	0	0.00%
TOTAL DELIVERIES		72,813,513	3,677,157	100.00%	TOTAL DELIVERIES		100,338,578	16,894,989	100.00%	

Almond Board of California
Almonds Received By Handlers
 (Kernel Weight)
 Report Period No. 2 - 8/1/98 through 9/30/98

	1998-99 Crop Year		1997-98 Crop Year	
	Total Pounds 8/1/98 - 9/30/98	% Total Receipts	Total Pounds 8/1/97 - 9/30/97	% Total Receipts
<u>MAJOR TONNAGE</u>				
Nonpareil	147,275,948	82.39%	270,731,508	64.87%
Carmel	7,808,058	4.37%	53,221,742	12.75%
Mission	301,283	0.17%	6,136,171	1.47%
Price	8,242,680	4.61%	21,819,106	5.23%
Butte	2,591,034	1.45%	14,995,665	3.59%
Nepplus	<u>975,120</u>	<u>0.55%</u>	<u>6,750,329</u>	<u>1.62%</u>
Subtotal Major Tonnage	167,194,123	93.53%	373,654,521	89.53%
<u>LESSER TONNAGE</u>				
Aldrich	300,627	0.17%	887,318	0.21%
Ballico	0	0.00%	14,308	0.00%
Bonita	1,921	0.00%	0	0.00%
California	1,492,045	0.83%	7,296,926	1.75%
Carrion	0	0.00%	187,319	0.04%
Chips Special	0	0.00%	0	0.00%
Cruz	0	0.00%	0	0.00%
Davey	0	0.00%	826	0.00%
Dotty One	0	0.00%	7,893	0.00%
Drake	0	0.00%	35,982	0.01%
Fritz	4,211	0.00%	1,220,538	0.29%
Harvey	229,951	0.13%	974,350	0.23%
Hashem	419,159	0.23%	1,112,678	0.27%
IXL	0	0.00%	9,292	0.00%
Jeffries	220,084	0.12%	416,286	0.10%
Jordanolo	0	0.00%	422	0.00%
Kapareil	0	0.00%	0	0.00%
LeGrand	112,779	0.06%	862,150	0.21%
Livingston	41,614	0.02%	315,840	0.08%
Marchini	0	0.00%	58,832	0.01%
Merced	245,898	0.14%	2,912,638	0.70%
Milo	0	0.00%	0	0.00%
Mixed & Unknown	1,243,402	0.70%	4,984,477	1.19%
Mono	415,540	0.23%	1,014,985	0.24%
Monterey	32,136	0.02%	2,031,933	0.49%
Morley	37,443	0.02%	13,337	0.00%
Norman	112,028	0.06%	219,741	0.05%
Padre	460,999	0.26%	2,207,221	0.53%
Pearl	0	0.00%	20,998	0.01%
Peerless	1,892,774	1.06%	4,504,388	1.08%
Queens	0	0.00%	0	0.00%
Ripon	0	0.00%	4,632	0.00%
Robeson	845	0.00%	4,041	0.00%
Rosetta	1,224	0.00%	13,342	0.00%
Ruby	25,383	0.01%	752,194	0.18%
Sauret	95,328	0.05%	654,592	0.16%
Savana	0	0.00%	0	0.00%
Seedling	0	0.00%	18,044	0.00%
Sonora	2,750,597	1.54%	5,771,171	1.38%
Thompson	1,180,326	0.66%	3,783,173	0.91%
Tioga	31,253	0.02%	10,515	0.00%
Tokyo	47,947	0.03%	130,644	0.03%
Valenta	0	0.00%	0	0.00%
Vesta	0	0.00%	0	0.00%
White King	0	0.00%	0	0.00%
Wood Colony	150,307	0.08%	1,246,103	0.30%
Yosemite	<u>15,764</u>	<u>0.01%</u>	<u>0</u>	<u>0.00%</u>
Subtotal Lesser Tonnage	11,561,585	6.47%	43,699,129	10.47%
<u>GRAND TOTAL RECEIPTS</u>	<u>178,755,708</u>	<u>100.00%</u>	<u>417,353,650</u>	<u>100.00%</u>

This report is subject to further verification of handler's receipts.