



## Almond Industry Position Report

January 2000

### 1999-2000 Crop Year

	Forecast mil lbs.	1999-2000 8/1 - 1/31 Kernel Wt.	1998-1999 8/1 - 1/31 Kernel Wt.	% Change
<b>Salable</b>				
1. Carryin August 1, 1999	91.8	91,833,658 *	171,975,850	-46.60%
2. Crop Receipts To Date	830.0	823,809,334	509,281,134	61.76%
3. [4% Loss & Exempt]	<u>33.2</u>	<u>(32,952,373)</u>	<u>(20,371,245)</u>	
4. New Crop Marketable (2-3)	796.8	790,856,961	488,909,889	
5. [Reserve]	<u>-178.2</u>	<u>(176,835,616)</u>	<u>0</u>	
6. Total Supply (1+4-5)	<u>710.4</u>	<u>705,855,002</u>	<u>660,885,739</u>	6.80%
<b>Shipments by Handlers</b>				
7. Domestic	190.0	117,571,506	89,686,904	31.09%
8. Export	<u>459.0</u>	<u>309,600,139</u>	<u>232,214,023</u>	33.33%
9. Total	<u>649.0</u>	<u>427,171,645</u>	<u>321,900,927</u>	
10. Estimated Salable Carryout	<u>61.4</u>	n/a	n/a	
11. Computed Inventory (6-9)	n/a	<u>278,683,357</u>	<u>338,984,812</u>	-17.79%
<b>Commitments (sold, not delivered)**</b>				
12. Domestic		79,117,108	56,142,625	40.92%
13. Export		<u>98,430,462</u>	<u>86,559,011</u>	13.71%
14. Total		<u>177,547,570</u>	<u>142,701,636</u>	
15. Uncommitted Inventory ( 11 - 14 )		<u>101,135,787</u>	<u>196,283,176</u>	-48.47%

\* Subject to verification through handler audits.

\*\* 79% of handlers reported commitments on their Form 25. Those handlers reporting committed inventory handled 86% of last year's crop.

### MONTHLY REPORT OF SALABLE HANDLER SHIPMENTS

		1999-2000 Crop Year		1998-1999 Crop Year	
		1/1 - 1/31	8/1 - 1/31	1/1 - 1/31	8/1 - 1/31
<b>DOMESTIC</b>	Shelled	11,674,527	108,131,564	9,520,354	79,946,643
	Manufactured	4,471,827	36,843,315	4,418,446	30,921,160
	Products	90,816	2,679,227	140,660	911,016
	Inshell	1,081,891	6,197,695	57,081	3,048,348
	[Interhandler Transfers]	(3,735,197)	(16,750,983)	(2,856,945)	(11,977,931)
	[Industry Purchases]	<u>(3,018,470)</u>	<u>(19,529,312)</u>	<u>(1,434,019)</u>	<u>(13,162,332)</u>
	<b>TOTAL</b>	<u>10,565,394</u>	<u>117,571,506</u> 28%	<u>9,845,577</u>	<u>89,686,904</u> 28%
<b>EXPORT</b>	Shelled	24,642,705	228,159,244	19,497,563	163,964,378
	Manufactured	7,683,710	49,019,880	6,054,854	54,304,163
	Inshell	<u>6,193,563</u>	<u>32,421,015</u>	<u>1,069,785</u>	<u>13,945,482</u>
	<b>TOTAL</b>	<u>38,519,978</u>	<u>309,600,139</u> 72%	<u>26,622,202</u>	<u>232,214,023</u> 72%
<b>NET SHIPMENTS</b>		<u>49,085,372</u>	<u>427,171,645</u> 100%	<u>36,467,779</u>	<u>321,900,927</u> 100%
<b>EXEMPT/INEDIBLE SHIPMENTS</b>		<u>232,996</u>	<u>4,281,806</u>	<u>173,892</u>	<u>2,858,734</u>



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1. Carryin August 1, 1999	91.8	91,833,658 *	171,975,850	-46.60%
2. Crop Receipts To Date	830.0	823,809,334	509,281,134	61.76%
3. [4% Loss & Exempt]	<u>33.2</u>	<u>(32,952,373)</u>	<u>(20,371,245)</u>	
4. New Crop Marketable (2-3)	796.8	790,856,961	488,909,889	
5. [Reserve]	<u>-178.2</u>	<u>(176,835,616)</u>	<u>0</u>	
6. Total Supply (1+4-5)	<u>710.4</u>	<u>705,855,002</u>	<u>660,885,739</u>	6.80%
<b>Shipments by Handlers</b>				
7. Domestic	190.0	117,571,506	89,686,904	31.09%
8. Export	<u>459.0</u>	<u>309,576,338</u>	<u>232,214,023</u>	33.32%
9. Total	<u>649.0</u>	<u>427,147,844</u>	<u>321,900,927</u>	
10. Estimated Salable Carryout	<u>61.4</u>	n/a	n/a	
11. Computed Inventory (6-9)	n/a	<u>278,707,158</u>	<u>338,984,812</u>	-17.78%
<b>Commitments (sold, not delivered)**</b>				
12. Domestic		79,117,108	56,142,625	40.92%
13. Export		<u>98,430,462</u>	<u>86,559,011</u>	13.71%
14. Total		<u>177,547,570</u>	<u>142,701,636</u>	
15. Uncommitted Inventory ( 11 - 14 )		<u>101,159,588</u>	<u>196,283,176</u>	-48.46%

\* Subject to verification through handler audits.

\*\* 79% of handlers reported commitments on their Form 25. Those handlers reporting committed inventory handled 86% of last year's crop.

### MONTHLY REPORT OF SALABLE HANDLER SHIPMENTS

	1999-2000 Crop Year		1998-1999 Crop Year		
	1/1 - 1/31	8/1 - 1/31	1/1 - 1/31	8/1 - 1/31	
<b>DOMESTIC</b>					
Shelled	11,674,527	108,131,564	9,520,354	79,946,643	
Manufactured	4,471,827	36,843,315	4,418,446	30,921,160	
Products	90,816	2,679,227	140,660	911,016	
Inshell	1,081,891	6,197,695	57,081	3,048,348	
[Interhandler Transfers]	(3,735,197)	(16,750,983)	(2,856,945)	(11,977,931)	
[Industry Purchases]	<u>(3,018,470)</u>	<u>(19,529,312)</u>	<u>(1,434,019)</u>	<u>(13,162,332)</u>	
<b>TOTAL</b>	<u>10,565,394</u>	<u>117,571,506</u>	<u>9,845,577</u>	<u>89,686,904</u>	28%
<b>EXPORT</b>					
Shelled	24,651,205	228,167,744	19,497,563	163,964,378	
Manufactured	7,683,710	49,019,880	6,054,854	54,304,163	
Inshell	<u>6,161,262</u>	<u>32,388,714</u>	<u>1,069,785</u>	<u>13,945,482</u>	
<b>TOTAL</b>	<u>38,496,177</u>	<u>309,576,338</u>	<u>26,622,202</u>	<u>232,214,023</u>	72%
<b>NET SHIPMENTS</b>	<u>49,061,571</u>	<u>427,147,844</u>	<u>36,467,779</u>	<u>321,900,927</u>	100%
<b>EXEMPT/INEDIBLE SHIPMENTS</b>	<u>232,996</u>	<u>4,281,806</u>	<u>173,892</u>	<u>2,858,734</u>	

**EXPORT DELIVERIES BY DESTINATION**  
(Kernel Weight)

Crop Year 1999-2000 08/01/99 through 1/31/00				Crop Year 1998-1999 08/01/98 through 1/31/99					
Country	Shelled	Inshell	%	Country	Shelled	Inshell	%		
<b>North America</b>									
Canada	11,691,309	931,350	4.08%	Canada	8,043,166	220,518	3.56%		
Mexico	4,753,575	1,330	1.54%	Mexico	2,863,800	0	1.23%		
Total	16,444,884	932,680		Total	10,906,966	220,518			
<b>Central America</b>									
Others	81,497	543	0.03%	Others	26,127	97	0.01%		
Total	81,497	543		Total	26,127	97			
<b>Caribbean</b>									
Barbados	***	0	0.00%	Barbados	0	0	0.00%		
Bermuda	***	0	0.00%	Bermuda	0	0	0.00%		
Jamaica	***	0	0.00%	Jamaica	***	0	0.00%		
Netherlands Antilles	0	0	0.00%	Netherlands Antilles	***	0	0.00%		
Trinidad	***	0	0.00%	Trinidad	0	0	0.00%		
Virgin Islands	***	0	0.00%	Virgin Islands	0	0	0.00%		
Others	20,886	0	0.01%	Others	22,369	0	0.01%		
Total	20,886	0		Total	22,369	0			
<b>South America</b>									
Argentina	557,100	164,723	0.23%	Argentina	583,413	177,186	0.33%		
Brazil	123,675	187,262	0.10%	Brazil	379,331	161,199	0.23%		
Chile	***	0	0.00%	Chile	285,000	0	0.12%		
Ecuador	***	0	0.00%	Ecuador	0	0	0.00%		
Peru	***	0	0.00%	Peru	0	0	0.00%		
Uruguay	***	***	0.00%	Uruguay	0	0	0.00%		
Venezuela	496,723	0	0.16%	Venezuela	383,388	0	0.17%		
Others	81,862	3,850	0.03%	Others	78,649	0	0.03%		
Total	1,259,360	355,835		Total	1,709,781	338,385			
<b>Western Europe</b>									
Austria	111,250	0	0.04%	Austria	599,933	0	0.26%		
Belgium	6,497,680	0	2.10%	Belgium	5,162,064	0	2.22%		
Denmark	4,580,986	5,390	1.48%	Denmark	4,084,754	5,082	1.76%		
Finland	574,142	0	0.19%	Finland	602,015	0	0.28%		
France	16,156,582	125,228	5.26%	France	13,819,399	97,121	5.99%		
Germany	62,031,581	210,660	20.10%	Germany	57,926,408	0	24.95%		
Greece	2,965,042	0	0.96%	Greece	2,153,750	0	0.93%		
Ireland	160,400	0	0.05%	Ireland	***	0	0.00%		
Italy	10,929,578	106,788	3.56%	Italy	8,006,700	60,862	3.47%		
Malta & Gozo	***	0	0.00%	Malta & Gozo	***	0	0.00%		
Netherlands	15,065,905	0	4.87%	Netherlands	12,532,917	0	5.40%		
Norway	3,370,000	15,400	1.09%	Norway	2,747,200	0	1.18%		
Portugal	***	0	0.00%	Portugal	988,000	0	0.42%		
Spain	42,747,059	29,188	13.82%	Spain	25,866,744	0	11.14%		
Sweden	4,279,156	36,820	1.39%	Sweden	4,995,974	0	2.15%		
Switzerland	3,104,208	0	1.00%	Switzerland	3,888,744	0	1.67%		
United Kingdom	15,021,696	79,880	4.88%	United Kingdom	13,085,463	15,400	5.64%		
Others	400,300	0	0.13%	Others	83,551	0	0.04%		
Total	187,995,565	609,354		Total	156,523,616	178,465			
<b>Eastern Europe</b>									
Bulgaria	***	0	0.00%	Bulgaria	0	0	0.00%		
Croatia	***	0	0.00%	Croatia	***	0	0.00%		
Czech Republic	1,438,350	3,106	0.47%	Czech Republic	1,078,550	0	0.46%		
Estonia	***	0	0.00%	Estonia	0	0	0.00%		
Latvia	219,000	0	0.07%	Latvia	***	0	0.00%		
Poland	124,500	0	0.04%	Poland	***	0	0.00%		
Russia	614,650	30,800	0.21%	Russia	***	0	0.00%		
Others	361,000	0	0.12%	Others	656,900	0	0.28%		
Total	2,757,500	33,906		Total	1,735,450	0			
<b>Middle East</b>									
Afghanistan	0	***	0.00%	Afghanistan	0	0	0.00%		
Bahrain	***	***	0.00%	Bahrain	***	0	0.00%		
Cyprus	0	0	0.00%	Cyprus	0	0	0.00%		
Israel	3,392,200	576,814	1.28%	Israel	2,928,598	0	1.28%		
Jordan	1,191,400	268,936	0.47%	Jordan	302,100	46,800	0.15%		
Kuwait	385,405	0	0.12%	Kuwait	511,625	0	0.22%		
Lebanon	1,956,325	27,417	0.64%	Lebanon	1,759,640	94,147	0.80%		
Qatar	***	***	0.00%	Qatar	***	0	0.00%		
Saudi Arabia	3,646,133	142,169	1.22%	Saudi Arabia	2,808,000	31,500	1.22%		
Turkey	121,850	0	0.04%	Turkey	313,000	0	0.13%		
United Arab Emirates	8,170,888	249,379	2.72%	United Arab Emirates	5,596,121	102,554	2.45%		
Others	305,709	80,000	0.12%	Others	226,125	15,750	0.10%		
Total	19,169,910	1,344,715		Total	14,445,209	290,751			
<b>Asia</b>									
Bangladesh	***	0	0.00%	Bangladesh	0	0	0.00%		
China	13,655,086	4,040,681	5.72%	China	3,378,409	4,510	1.46%		
Fiji	***	0	0.00%	Fiji	0	0	0.00%		
French Polynesia	0	0	0.00%	French Polynesia	0	0	0.00%		
India	1,210,009	24,871,296	8.42%	India	1,141,361	12,467,116	5.86%		
Japan	20,850,422	76,020	6.76%	Japan	17,803,385	30,310	7.68%		
Malaysia	1,028,905	0	0.33%	Malaysia	750,384	0	0.32%		
Nepal	***	0	0.00%	Nepal	0	0	0.00%		
Philippines	***	0	0.00%	Philippines	416,900	232,645	0.28%		
Singapore	950,100	0	0.31%	Singapore	473,275	0	0.20%		
South Korea	4,468,700	0	1.44%	South Korea	3,679,650	22,400	1.59%		
Sri Lanka	***	0	0.00%	Sri Lanka	0	0	0.00%		
Taiwan	2,434,841	0	0.79%	Taiwan	2,046,920	0	0.88%		
Thailand	***	0	0.00%	Thailand	98,300	0	0.04%		
Others	910,884	30,800	0.30%	Others	213,930	0	0.09%		
Total	45,508,947	29,018,797		Total	30,002,514	12,756,981			
<b>New Zealand</b>									
New Zealand	Total	507,450	0	0.16%	New Zealand	Total	307,401	10	0.13%
<b>Australia</b>									
Australia	Total	1,556,591	0	0.50%	Australia	Total	1,038,724	0	0.45%
<b>Africa</b>									
Canary Islands	***	0	0.00%	Canary Islands	245,500	0	0.11%		
Egypt	943,100	125,185	0.35%	Egypt	755,500	160,275	0.39%		
Mauritius	***	0	0.00%	Mauritius	0	0	0.00%		
South Africa	786,727	0	0.25%	South Africa	512,570	0	0.22%		
Tunisia	***	0	0.00%	Tunisia	0	0	0.00%		
Others	111,507	0	0.04%	Others	36,814	0	0.02%		
Total	1,841,334	125,185		Total	1,550,384	160,275			
<b>Other</b>									
Others	Total	35,200	0	0.01%	Others	Total	0	0.00%	
<b>TOTAL DELIVERIES</b>	<b>277,179,124</b>	<b>32,421,015</b>	<b>100.00%</b>	<b>TOTAL DELIVERIES</b>	<b>218,268,541</b>	<b>13,945,482</b>	<b>100.00%</b>		

\*\*\*In Others (Named Countries Received Almonds From Three or More Handlers)

**Almond Board of California**  
**Almonds Received By Handlers**  
**(Kernel Weight)**  
**Report Period No. 6 - 8/1/99 through 1/31/00**

	<b>1999-2000 Crop Year</b>	
	Total Pounds 8/1/99 - 1/31/00	% Total Receipts
<b><u>MAJOR TONNAGE</u></b>		
Nonpareil	362,186,059	43.96%
Carmel	158,116,881	19.19%
Mission	38,303,507	4.65%
Price	37,234,575	4.52%
Butte	59,775,875	7.26%
Nepplus	<u>8,858,653</u>	<u>1.08%</u>
<b><u>Subtotal Major Tonnage</u></b>	<b><u>664,475,550</u></b>	<b><u>80.66%</u></b>
<b><u>LESSER TONNAGE</u></b>		
Aldrich	4,536,409	0.55%
Bonita	13,622	0.00%
California	21,358,835	2.59%
Carrion	303,812	0.04%
Chips Special	37,291	0.00%
Davey	7,073	0.00%
Dotty One	33,601	0.00%
Drake	92,790	0.01%
Fritz	22,622,404	2.75%
Harvey	878,966	0.11%
Hashem	951,058	0.12%
IXL	7,250	0.00%
Jeffries	344,014	0.04%
Le Grand	1,179,373	0.14%
Livingston	1,799,011	0.22%
Marchini	48,739	0.01%
Merced	3,314,756	0.40%
Mixed & Unknown	18,667,111	2.27%
Mono	1,516,561	0.18%
Monterey	24,634,583	2.99%
Morley	187,366	0.02%
Norman	199,530	0.02%
Padre	17,214,827	2.09%
Peerless	8,987,724	1.09%
Ripon	2,909	0.00%
Robeson	2,368	0.00%
Rosetta	57,125	0.01%
Ruby	5,697,549	0.69%
Sauret	1,094,363	0.13%
Savana	266,258	0.03%
Seedling	15,534	0.00%
Sonora	14,635,679	1.78%
Thompson	4,233,753	0.51%
Tioga	24,613	0.00%
Tokyo	359,897	0.04%
Wood Colony	3,987,823	0.48%
Yosemite	<u>19,207</u>	<u>0.00%</u>
<b><u>Subtotal Lesser Tonnage</u></b>	<b><u>159,333,784</u></b>	<b><u>19.34%</u></b>
<b><u>GRAND TOTAL RECEIPTS</u></b>	<b><u>823,809,334</u></b>	<b><u>100.00%</u></b>

This report is subject to further verification of handler's receipts.

**ALMOND BOARD OF CALIFORNIA**  
**Quality Control Report**  
**Industry Summary**  
**August 1, 1999 - January 31, 2000**

Variety Name	From ABC Form 1	From USDA Inspection Certificates		% Rejects
	Total Receipts	Total Receipts	Total Inedibles	
Nonpareil	362,186,059	361,472,917	4,897,268	1.35%
Carmel	158,116,881	156,973,394	1,212,340	0.77%
Mission	38,303,507	38,431,536	225,957	0.59%
Price	37,234,575	37,279,882	294,499	0.79%
Butte	59,775,875	59,428,071	461,867	0.78%
Nephus	8,858,653	8,706,133	117,354	1.35%
Peerless	8,987,724	8,957,136	32,006	0.36%
Aldrich	4,536,409	4,569,618	29,974	0.66%
Bonita	13,622	12,760	120	0.94%
California	21,358,835	20,963,869	221,207	1.06%
Carrion	303,812	364,939	6,204	1.70%
Chips Special	37,291	37,291	354	0.95%
Davey	7,073	7,073	34	0.48%
Dotty One	33,601	33,601	964	2.87%
Drake	92,790	82,464	1,128	1.37%
Fritz	22,622,404	23,910,671	264,792	1.11%
Harvey	878,966	918,954	31,939	3.48%
Hashem	951,058	950,810	11,395	1.20%
IXL	7,250	15,498	456	2.94%
Jeffries	344,014	707,483	3,196	0.45%
Le Grand	1,179,373	1,018,675	29,160	2.86%
Livingston	1,799,011	1,738,797	21,872	1.26%
Marchini	48,739	48,739	1,933	3.97%
Merced	3,314,756	2,839,392	113,116	3.98%
Mixed & Unknown	18,667,111	18,452,620	389,622	2.11%
Mono	1,516,561	1,472,651	21,229	1.44%
Monterey	24,634,583	25,039,934	287,562	1.15%
Morley	187,366	187,366	359	0.19%
Norman	199,530	202,463	3,407	1.68%
Padre	17,214,827	17,323,534	55,110	0.32%
Ripon	2,909	2,910	4	0.14%
Robeson	2,368	2,368	25	1.06%
Rosetta	57,125	57,129	28	0.05%
Ruby	5,697,549	5,726,214	63,025	1.10%
Sauret	1,094,363	1,186,071	33,199	2.80%
Savana	266,258	266,258	1,245	0.47%
Seedling	15,534	15,534	373	2.40%
Sonora	14,635,679	14,475,314	142,313	0.98%
Thompson	4,233,753	3,994,113	90,005	2.25%
Tioga	24,613	24,613	156	0.63%
Tokyo	359,897	321,489	5,609	1.74%
Wood Colony	3,987,823	4,007,174	24,261	0.61%
Yosemite	19,207	59,730	802	1.34%
<b>TOTALS:</b>	<b>823,809,334</b>	<b>822,287,188</b>	<b>9,097,469</b>	<b>1.11%</b>

February 8, 2000

This report is subject to further reconciliation of USDA incoming certificates.