



Almond Industry Position Report

May 2002

2001-2002 Crop Year

	Forecast mil lbs.	2001-2002 8/1 - 5/31 Kernel Wt.	2000-2001 8/1 - 5/31 Kernel Wt.	% Change
Salable				
1. Carryin August 1, 2001	107.3	107,265,860 *	174,655,589	-38.58%
2. Crop Receipts To Date	850.0	822,971,718	698,490,931	17.82%
3. [4% Loss & Exempt]	34.0	(32,918,869)	(27,939,637)	
4. New Crop Marketable (2-3)	816.0	790,052,849	670,551,294	
5. [Reserve]	n/a	0	0	
6. Total Supply (1+4-5)	923.3	897,318,709	845,206,883	6.17%
Shipments by Handlers				
7. Domestic	220.0	208,002,024	181,291,002	14.73%
8. Export	550.0	517,178,611	454,419,954	13.81%
9. Total	770.0	725,180,635	635,710,956	
10. Forecasted Carryout	153.3			
11. Computed Inventory (6-9)		172,138,074	209,495,927	-17.83%
Commitments (sold, not delivered)**				
12. Domestic		60,309,816	50,462,268	19.51%
13. Export		46,305,829	59,439,897	-22.10%
14. Total		106,615,645	109,902,165	
15. Uncommitted Inventory (11 - 14)		65,522,429	99,593,762	-34.21%

* Subject to verification through handler audits.

** 73% of handlers reported commitments on their Form 25. Those handlers reporting committed inventory handled 83% of last year's crop.

MONTHLY REPORT OF SALABLE HANDLER SHIPMENTS

		2001-2002 Crop Year		2000-2001 Crop Year			
		5/1 - 5/31	8/1 - 5/31	5/1 - 5/31	8/1 - 5/31		
<u>DOMESTIC</u>	Shelled	19,360,776	189,387,820	20,495,689	183,651,152		
	Manufactured	7,295,051	70,959,812	5,078,992	61,018,507		
	Products	228,133	1,886,945	195,924	2,556,591		
	Inshell	42,693	5,191,450	(291,033)	7,648,329		
	[Interhandler Transfers]	(3,068,167)	(25,691,732)	(1,942,073)	(24,913,031)		
	[Industry Purchases]	(3,228,725)	(33,732,271)	(4,318,306)	(48,670,546)		
	<u>TOTAL</u>	<u>20,629,761</u>	<u>208,002,024</u>	<u>19,219,193</u>	<u>181,291,002</u>	29%	29%
<u>EXPORT</u>	Shelled	26,466,769	371,906,842	24,072,047	306,502,270		
	Manufactured	6,317,089	85,247,089	9,994,108	92,419,064		
	Inshell	1,023,670	60,024,680	3,673,777	55,498,620		
	<u>TOTAL</u>	<u>33,807,528</u>	<u>517,178,611</u>	<u>37,739,932</u>	<u>454,419,954</u>	71%	71%
<u>NET SHIPMENTS</u>		<u>54,437,289</u>	<u>725,180,635</u>	<u>56,959,125</u>	<u>635,710,956</u>	100%	100%
<u>EXEMPT/INEDIBLE SHIPMENTS</u>		<u>273,878</u>	<u>6,848,602</u>	<u>383,114</u>	<u>6,823,109</u>		

EXPORT DELIVERIES BY DESTINATION

(Kernel Weight)

		Crop Year 2001-2002			Crop Year 2000-2001					
		08/01/01 through 5/31/02			08/01/00 through 5/31/01					
	Country	Shelled	Inshell	%	Country	Shelled	Inshell	%		
North America	Canada	19,102,394	371,390	3.77%	Canada	17,675,681	404,924	3.98%		
	Mexico	7,344,108	3,133	1.42%	Mexico	6,932,327	15,750	1.53%		
	Total	26,446,502	374,523		Total	24,608,008	420,674			
Central America	Costa Rica	64,517	2,710	0.01%	Costa Rica	0	0	0.00%		
	Others	9,690	578	0.00%	Others	39,703	0	0.01%		
	Total	74,207	3,288		Total	39,703	0			
Caribbean	Bermuda	***	0	0.00%	Bermuda	***	0	0.00%		
	Dominican Republic	0	0	0.00%	Dominican Republic	***	0	0.00%		
	Jamaica	***	0	0.00%	Jamaica	***	0	0.00%		
	Trinidad	59,800	0	0.01%	Trinidad	***	0	0.00%		
	Puerto Rico	0	0	0.00%	Puerto Rico	***	0	0.00%		
	Virgin Islands	0	0	0.00%	Virgin Islands	***	0	0.00%		
	Others	13,451	15,085	0.01%	Others	275,769	0	0.06%		
	Total	73,251	15,085		Total	275,769	0			
South America	Argentina	73,040	108,850	0.04%	Argentina	538,750	122,587	0.15%		
	Brazil	202,338	143,008	0.07%	Brazil	644,510	139,321	0.17%		
	Chile	***	0	0.00%	Chile	1,034,000	0	0.23%		
	Colombia	***	0	0.00%	Colombia	***	0	0.00%		
	Ecuador	***	0	0.00%	Ecuador	***	0	0.00%		
	Uruguay	0	0	0.00%	Uruguay	***	***	0.00%		
	Venezuela	735,577	0	0.14%	Venezuela	1,074,185	15,750	0.24%		
	Others	722,154	0	0.14%	Others	67,364	3,850	0.02%		
	Total	1,733,109	251,858		Total	3,356,809	281,508			
Western Europe	Austria	268,638	0	0.05%	Austria	425,750	0	0.09%		
	Belgium	26,212,487	0	5.07%	Belgium	15,885,812	0	3.50%		
	Denmark	8,168,577	0	1.58%	Denmark	6,752,031	0	1.49%		
	Finland	1,196,075	0	0.23%	Finland	740,750	0	0.16%		
	France	24,108,704	34,499	4.67%	France	23,500,667	38,430	5.18%		
	Germany	78,295,829	36,189	15.15%	Germany	78,725,381	319,870	17.39%		
	Greece	5,859,950	222,040	1.18%	Greece	5,493,450	81,787	1.23%		
	Ireland	216,250	27,900	0.05%	Ireland	287,200	94,500	0.08%		
	Italy	17,885,475	374,513	3.53%	Italy	15,302,500	28,000	3.37%		
	Netherlands	24,416,217	0	4.72%	Netherlands	21,641,830	0	4.76%		
	Norway	2,612,922	7,350	0.51%	Norway	2,542,451	0	0.56%		
	Portugal	1,116,400	0	0.22%	Portugal	849,000	0	0.19%		
	Spain	73,338,381	0	14.18%	Spain	50,477,668	0	11.11%		
	Sweden	5,059,004	0	0.98%	Sweden	5,337,971	0	1.17%		
	Switzerland	3,891,001	0	0.75%	Switzerland	5,018,391	82,385	1.12%		
	United Kingdom	16,164,638	0	3.13%	United Kingdom	18,687,064	44,201	4.12%		
	Others	186,250	0	0.04%	Others	75,350	0	0.02%		
Total	286,996,798	702,491		Total	251,743,266	689,173				
Eastern Europe	Bulgaria	252,000	0	0.05%	Bulgaria	169,700	0	0.04%		
	Croatia	204,000	0	0.04%	Croatia	0	0	0.00%		
	Czech Republic	1,917,227	0	0.37%	Czech Republic	2,188,050	0	0.48%		
	Estonia	264,000	0	0.05%	Estonia	***	0	0.00%		
	Hungary	176,000	0	0.03%	Hungary	0	0	0.00%		
	Latvia	884,500	0	0.17%	Latvia	318,600	0	0.07%		
	Lithuania	168,000	0	0.03%	Lithuania	0	0	0.00%		
	Poland	805,500	0	0.16%	Poland	362,025	0	0.08%		
	Russia	6,765,550	0	1.31%	Russia	2,157,275	0	0.47%		
	Others	59,000	0	0.01%	Others	153,168	0	0.03%		
Total	11,495,777	0		Total	5,348,818	0				
Middle East	Bahrain	240,375	1,750	0.05%	Bahrain	***	***	0.00%		
	Cyprus	66,100	16,200	0.02%	Cyprus	0	0	0.00%		
	Israel	5,017,150	579,049	1.08%	Israel	4,363,300	367,151	1.04%		
	Jordan	1,681,175	291,194	0.38%	Jordan	2,077,250	236,469	0.51%		
	Kuwait	1,081,825	18,000	0.21%	Kuwait	933,225	0	0.21%		
	Lebanon	2,068,250	21,350	0.40%	Lebanon	2,653,200	32,300	0.59%		
	Qatar	146,500	0	0.03%	Qatar	***	0	0.00%		
	Saudi Arabia	7,055,900	94,669	1.38%	Saudi Arabia	5,473,500	326,353	1.28%		
	Turkey	1,363,500	680,877	0.40%	Turkey	1,344,500	0	0.30%		
	United Arab Emirates	20,281,478	599,765	4.04%	United Arab Emirates	18,653,678	703,297	4.26%		
Others	62,000	0	0.01%	Others	307,875	0	0.07%			
Total	39,064,253	2,302,854		Total	35,806,528	1,665,570				
Asia	Bangladesh	***	0	0.00%	Bangladesh	***	0	0.00%		
	China	10,629,854	9,919,696	3.97%	China	10,777,198	13,401,824	5.32%		
	Fiji	***	0	0.00%	Fiji	***	0	0.00%		
	Guam	***	0	0.00%	Guam	0	0	0.00%		
	India	2,086,900	44,883,969	9.08%	India	4,140,769	36,248,060	8.89%		
	Indonesia	328,225	0	0.06%	Indonesia	443,750	0	0.10%		
	Japan	51,702,022	1,068	10.00%	Japan	40,053,754	10,191	8.82%		
	Malaysia	1,738,300	0	0.34%	Malaysia	1,367,675	0	0.30%		
	Nepal	219,000	0	0.04%	Nepal	261,800	0	0.06%		
	Pakistan	0	0	0.00%	Pakistan	***	0	0.00%		
	Philippines	259,350	0	0.05%	Philippines	73,625	0	0.02%		
	Singapore	1,523,950	0	0.29%	Singapore	1,255,000	12,600	0.28%		
	South Korea	9,411,325	0	1.82%	South Korea	9,182,675	0	2.02%		
	Sri Lanka	***	0	0.00%	Sri Lanka	0	0	0.00%		
	Taiwan	4,398,627	1,238,051	1.09%	Taiwan	3,582,644	2,184,381	1.27%		
	Thailand	926,430	0	0.18%	Thailand	819,550	0	0.18%		
Vietnam	***	0	0.00%	Vietnam	88,000	321,921	0.09%			
Others	89,866	0	0.02%	Others	126,590	0	0.03%			
Total	83,313,849	56,042,784		Total	72,173,030	52,178,977				
New Zealand	New Zealand	Total	891,025	0	0.17%	New Zealand	Total	843,825	0	0.19%
Australia	Australia	Total	1,345,550	0	0.26%	Australia	Total	1,219,300	7,525	0.27%
Africa	Canary Islands	261,425	0	0.05%	Canary Islands	***	0	0.00%		
	Egypt	1,781,750	320,393	0.41%	Egypt	1,883,300	255,193	0.47%		
	Kenya	***	0	0.00%	Kenya	***	0	0.00%		
	Mauritius	0	0	0.00%	Mauritius	***	0	0.00%		
	Morocco	0	0	0.00%	Morocco	***	0	0.00%		
	South Africa	1,121,085	11,404	0.22%	South Africa	1,063,978	0	0.23%		
	Swaziland	***	0	0.00%	Swaziland	0	0	0.00%		
	Tunisia	417,000	0	0.08%	Tunisia	0	0	0.00%		
	Others	138,350	0	0.03%	Others	557,000	0	0.12%		
	Total	3,719,610	331,797		Total	3,504,278	255,193			
TOTAL DELIVERIES		457,153,931	60,024,680	100.00%	TOTAL DELIVERIES		398,921,334	55,498,620	100.00%	

***In Others (Named Countries Received Almonds From Three or More Handlers)

Almond Board of California
Quality Control Report
Industry Summary
August 1, 2001 - May 31, 2002

Variety Name	From ABC Form 1	From USDA Inspection Certificates		% Total	% Rejects
	Total Receipts	Total Receipts	Total Inedibles	Receipts	
Aldrich	8,025,484	8,128,081	120,291	0.98%	1.48%
Avalon	37,130	37,130	909	0.00%	2.45%
Ballico	1,526	1,526	28	0.00%	1.83%
Bonita	8,925	8,925	72	0.00%	0.81%
Butte	93,170,455	92,235,240	1,154,340	11.32%	1.25%
California	15,345,821	15,343,047	290,505	1.86%	1.89%
Carmel	148,460,944	148,144,327	2,033,501	18.04%	1.37%
Carrion	311,749	311,748	10,542	0.04%	3.38%
Chips Special	27,984	27,984	997	0.00%	3.56%
Cruz	8,314	8,314	660	0.00%	7.94%
Davey	1,453	1,453	10	0.00%	0.69%
Dotty One	36,417	36,417	1,274	0.00%	3.50%
Drake	82,137	79,500	2,626	0.01%	3.30%
Fritz	29,255,351	28,898,149	868,234	3.55%	3.00%
Harvey	711,394	712,104	64,457	0.09%	9.05%
Hashem	467,201	1,363,564	104,526	0.06%	7.67%
IXL	512	512	37	0.00%	7.23%
Jeffries	309,188	309,286	7,545	0.04%	2.44%
Kapareil	64,694	64,694	1,600	0.01%	2.47%
Le Grand	497,599	495,282	24,600	0.06%	4.97%
Livingston	2,770,775	2,764,528	56,222	0.34%	2.03%
Marchini	64,778	64,778	1,762	0.01%	2.72%
Merced	1,282,682	1,249,478	70,296	0.16%	5.63%
Milo	-	40,906	36	0.00%	0.09%
Mission	36,575,740	36,147,370	230,634	4.44%	0.64%
Mixed & Unknown	21,930,681	22,238,004	580,897	2.66%	2.61%
Mono	948,175	933,209	19,935	0.12%	2.14%
Monterey	40,927,740	40,840,449	1,102,238	4.97%	2.70%
Morley	381,443	381,443	1,870	0.05%	0.49%
N43	154,518	154,518	698	0.02%	0.45%
Neplus	6,828,644	6,711,762	308,338	0.83%	4.59%
Nonpareil	309,902,648	309,522,471	7,691,802	37.66%	2.49%
Norman	150,349	150,590	4,377	0.02%	2.91%
Padre	32,456,305	31,772,048	220,069	3.94%	0.69%
Peerless	8,681,976	8,785,125	70,418	1.05%	0.80%
Price	31,195,919	31,059,784	596,646	3.79%	1.92%
Ripon	2,448	2,448	49	0.00%	2.00%
Rosetta	60,822	57,522	535	0.01%	0.93%
Royal Kern	2,298	2,298	26	0.00%	1.13%
Ruby	5,415,368	5,416,087	66,688	0.66%	1.23%
Sauret	778,690	778,704	37,281	0.09%	4.79%
Savana	165,855	165,855	1,003	0.02%	0.60%
Sonora	16,519,463	16,628,899	651,055	2.01%	3.92%
Texas	12,256	12,256	83	0.00%	0.68%
Thompson	2,454,373	2,451,404	76,839	0.30%	3.13%
Tioga	14,031	14,031	519	0.00%	3.70%
Tokyo	304,428	321,719	4,034	0.04%	1.25%
Wood Colony	6,152,641	6,123,027	109,464	0.75%	1.79%
Yosemite	12,394	12,646	380	0.00%	3.00%

GRAND TOTAL RECEIPTS **822,971,718** **821,010,642** **16,590,948** **100.00%** **2.02%**

This report is subject to further verification of handler's receipts and further reconciliation of USDA incoming certificates.