



**Almond Board of California**

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## Almond Industry Position Report

**May 2007**

### 2006-2007 Crop Year

Salable	Forecast Million Lbs.	2006-2007	2005-2006	% Change
		8/1 - 05/31 Kernel Wt.	8/1 - 05/31 Kernel Wt.	
1. Carryin August 1, 2006	112.2	112,221,845	137,684,032 *	-18.49%
2. Crop Receipts to Date	1,050.0	1,113,152,300	911,375,223	22.14%
3. [3% Loss and Exempt]	<u>31.5</u>	( <u>33,394,569</u> )	( <u>36,455,009</u> )	
4. New Crop Marketable (2-3)	1,018.5	1,079,757,731	874,920,214	23.41%
5. [Reserve]	n/a	<u>0</u>	<u>0</u>	
6. Total Supply (1+4-5)	<u>1,130.7</u>	<u>1,191,979,576</u>	<u>1,012,604,246</u>	17.71%

### Shipments by Handlers

7. Domestic	330.0	308,724,448	252,370,292	22.33%
8. Export	<u>645.0</u>	<u>593,076,297</u>	<u>521,252,038</u>	13.78%
9. Total Shipments	975.0	<u>901,800,745</u>	<u>773,622,330</u>	16.57%
10. Forecasted Carryout	<u>155.7</u>			
11. Computed Inventory (6-9)		<u>290,178,831</u>	<u>238,981,916</u>	21.42%

### Commitments (sold, not delivered)\*\*

12. Domestic		70,266,350	48,896,281	43.70%
13. Export		<u>63,776,895</u>	<u>80,422,408</u>	-20.70%
14. Total Committed Shipments		<u>134,043,245</u>	<u>129,318,689</u>	
15. Uncommitted Inventory (11-14)		<u>156,135,586</u>	<u>109,663,227</u>	42.38%

\* 2005/2006 Loss and Exempt is 4%

\*\*Handlers that reported commitments represent 79% of the 06/07 Crop

		<b>MONTHLY REPORT OF SALABLE HANDLER SHIPMENTS</b>			
		2006-2007 Crop Year		2005-2006 Crop Year	
		05/1 - 05/31	8/1 - 05/31	05/1 - 05/31	8/1 - 05/31
<b>DOMESTIC</b>	Shelled	23,543,489	228,268,522	20,341,114	192,524,376
	Manufactured	11,666,854	110,700,583	11,733,071	104,187,437
	Products	44,155	1,604,855	261,702	2,845,784
	Inshell	-146,156	6,071,176	28,948	3,837,642
	(Interhandler Transfers)	( 2,846,059 )	( 20,798,899 )	( 1,920,089 )	( 27,659,153 )
	(Industry Purchases)	( <u>1,218,470</u> )	( <u>17,121,789</u> )	( <u>3,519,144</u> )	( <u>23,365,794</u> )
	<b>TOTAL:</b>	<u>31,043,813</u>	<u>308,724,448</u> 34%	<u>26,925,602</u>	<u>252,370,292</u> 33%
<b>EXPORT</b>	Shelled	34,047,742	431,937,857	41,198,856	391,963,469
	Manufactured	9,236,173	94,387,717	9,174,015	84,770,172
	Products	1,965	11,258	500	14,120
	Inshell	<u>2,384,889</u>	<u>66,739,465</u>	<u>2,583,133</u>	<u>44,504,277</u>
	<b>TOTAL:</b>	<u>45,670,769</u>	<u>593,076,297</u> 66%	<u>52,956,504</u>	<u>521,252,038</u> 67%
<b>NET SHIPMENTS</b>		<u>76,714,582</u>	<u>901,800,745</u> 100%	<u>79,882,106</u>	<u>773,622,330</u> 100%
<b>EXEMPT/INEDIBLE SHIPMENTS</b>		<u>570,249</u>	<u>7,492,426</u>	<u>581,935</u>	<u>6,460,143</u>

**EXPORT DELIVERIES BY DESTINATION**  
(Kernel Weight)

+/-	Crop Year 2006-2007				Crop Year 2005-2006					
	8/01/06 through 05/31/07				8/01/05 through 05/31/06					
	Country	Shelled	Inshell	%	Country	Shelled	Inshell	%		
<b>North America</b> 5.89%	Canada	27,245,201	438,629	4.67%	Canada	22,205,235	310,695	4.32%		
	Mexico	7,268,845	0	1.23%	Mexico	6,615,018	0	1.27%		
	Total	34,514,046	438,629		Total	28,820,253	310,695			
<b>Central America</b> 0.01%	Costa Rica	58,719	0	0.01%	Costa Rica	91,819	0	0.02%		
	Guatemala	***	0	0.00%	Guatemala	13,350	0	0.00%		
	Others	23,500	0	0.00%	Others	2,000	0	0.00%		
	Total	82,219	0		Total	107,169	0			
<b>Caribbean</b> 0.05%	Trinidad	195,178	0	0.03%	Trinidad	0	0	0.00%		
	Others	93,550	0	0.02%	Others	***	0	0.00%		
	Total	288,728	0		Total	0	0			
<b>South America</b> 0.89%	Argentina	482,900	61,097	0.09%	Argentina	6,333	55,524	0.01%		
	Brazil	650,010	150,386	0.13%	Brazil	268,697	156,952	0.08%		
	Chile	3,275,460	0	0.55%	Chile	2,530,250	0	0.49%		
	Colombia	248,000	0	0.04%	Colombia	***	0	0.00%		
	Venezuela	383,750	0	0.06%	Venezuela	539,625	0	0.10%		
	Others	3,096	0	0.00%	Others	44,779	0	0.01%		
	Total	5,043,216	211,483		Total	3,389,684	212,476			
<b>Western Europe</b> 52.93%	Austria	131,000	0	0.02%	Austria	***	0	0.00%		
	Belgium	12,366,652	0	2.09%	Belgium	12,376,090	0	2.37%		
	Denmark	6,021,134	0	1.02%	Denmark	6,457,159	0	1.24%		
	Finland	873,078	0	0.15%	Finland	674,475	0	0.13%		
	France	25,084,962	44,000	4.24%	France	32,805,273	0	6.29%		
	Germany	78,357,458	29,993	13.22%	Germany	63,967,440	51,982	12.28%		
	Greece	12,808,069	65,145	2.17%	Greece	14,203,410	70,646	2.74%		
	Italy	27,679,426	942,987	4.83%	Italy	33,923,575	1,132,133	6.73%		
	Malta & Gozo	***	0	0.00%	Malta & Gozo	58,405	0	0.01%		
	Netherlands	30,688,055	0	5.17%	Netherlands	30,953,938	0	5.94%		
	Norway	3,545,686	0	0.60%	Norway	3,364,869	0	0.65%		
	Portugal	882,500	0	0.15%	Portugal	888,400	0	0.17%		
	Spain	82,959,840	18,418	13.99%	Spain	82,564,685	91,060	15.86%		
	Sweden	4,706,200	0	0.79%	Sweden	4,319,141	0	0.83%		
	Switzerland	4,368,222	0	0.74%	Switzerland	4,179,328	0	0.80%		
	United Kingdom	22,141,186	0	3.73%	United Kingdom	17,927,892	61,550	3.45%		
	Others	223,571	0	0.04%	Others	219,000	0	0.04%		
Total	312,837,039	1,100,543		Total	308,883,080	1,407,371				
<b>Eastern Europe</b> 4.21%	Bulgaria	708,200	0	0.12%	Bulgaria	525,500	0	0.10%		
	Croatia	296,500	0	0.05%	Croatia	***	0	0.00%		
	Czech Republic	1,914,300	0	0.32%	Czech Republic	844,600	0	0.16%		
	Estonia	299,000	0	0.05%	Estonia	261,550	0	0.05%		
	Hungary	564,000	0	0.10%	Hungary	346,150	0	0.07%		
	Latvia	4,041,850	0	0.68%	Latvia	3,803,000	0	0.73%		
	Lithuania	475,000	0	0.08%	Lithuania	642,879	0	0.12%		
	Poland	1,065,295	0	0.18%	Poland	1,179,800	0	0.23%		
	Romania	175,000	0	0.03%	Romania	***	0	0.00%		
	Russia	15,020,881	0	2.53%	Russia	11,202,850	14,700	2.15%		
	Ukraine	326,500	0	0.06%	Ukraine	194,000	0	0.04%		
	Others	66,000	0	0.01%	Others	378,399	0	0.07%		
	Total	24,952,526	0		Total	19,378,728	14,700			
<b>Middle East</b> 8.50%	Bahrain	292,125	0	0.05%	Bahrain	440,875	0	0.08%		
	Cyprus	869,100	47,780	0.15%	Cyprus	708,300	53,078	0.15%		
	Israel	3,483,569	282,518	0.64%	Israel	8,059,755	745,139	1.69%		
	Jordan	2,888,200	699,409	0.60%	Jordan	1,263,800	246,531	0.29%		
	Kuwait	1,505,370	32,400	0.26%	Kuwait	1,310,350	15,750	0.25%		
	Lebanon	2,584,150	0	0.44%	Lebanon	1,765,725	5,323	0.34%		
	Saudi Arabia	4,875,150	175,467	0.85%	Saudi Arabia	2,659,500	84,524	0.53%		
	Turkey	3,358,500	4,829,321	1.38%	Turkey	1,972,100	2,364,022	0.83%		
	United Arab Emirates	23,125,003	973,902	4.06%	United Arab Emirates	16,620,425	744,137	3.33%		
	Others	378,500	0	0.06%	Others	199,500	0	0.04%		
	Total	43,359,667	7,040,797		Total	35,000,330	4,258,504			
<b>Asia</b> 24.94%	China	23,012,113	5,816,631	4.86%	China	13,208,356	2,055,664	2.93%		
	India	2,711,783	50,344,697	8.95%	India	1,189,796	35,744,336	7.09%		
	Indonesia	745,250	63,000	0.14%	Indonesia	469,050	0	0.09%		
	Japan	42,122,291	71,200	7.11%	Japan	37,540,560	212,000	7.24%		
	Malaysia	1,752,300	0	0.30%	Malaysia	1,372,230	0	0.26%		
	Pakistan	871,678	32,400	0.15%	Pakistan	144,012	33,120	0.03%		
	Philippines	95,175	0	0.02%	Philippines	222,740	0	0.04%		
	Singapore	1,993,800	0	0.34%	Singapore	1,476,010	0	0.28%		
	South Korea	9,692,730	0	1.63%	South Korea	8,648,125	0	1.66%		
	Taiwan	5,258,432	261,958	0.93%	Taiwan	4,107,178	48,040	0.80%		
	Thailand	1,845,975	0	0.31%	Thailand	1,436,825	0	0.28%		
	Vietnam	8,000	1,151,604	0.20%	Vietnam	0	0	0.00%		
	Others	34,000	0	0.01%	Others	139,200	0	0.03%		
	Total	90,143,527	57,741,490		Total	69,954,082	38,093,160			
	<b>New Zealand</b> 0.30%	New Zealand	Total	1,777,475	0	0.30%	New Zealand	Total	1,207,281	0
<b>Australia</b> 0.63%	Australia	Total	3,710,350	0	0.63%	Australia	Total	3,484,875	0	0.67%
<b>Africa</b> 1.66%	Algeria	2,676,100	0	0.45%	Algeria	1,120,500	0	0.21%		
	Canary Islands	605,874	0	0.10%	Canary Islands	183,700	0	0.04%		
	Egypt	2,908,150	206,523	0.53%	Egypt	1,635,900	207,371	0.35%		
	Mauritius	***	0	0.00%	Mauritius	76,278	0	0.01%		
	Morocco	842,650	0	0.14%	Morocco	394,000	0	0.08%		
	South Africa	2,434,265	0	0.41%	South Africa	2,310,755	0	0.44%		
	Tunisia	0	0	0.00%	Tunisia	383,000	0	0.07%		
	Others	161,000	0	0.03%	Others	272,317	0	0.05%		
	Total	9,628,039	206,523		Total	6,376,450	207,371			
<b>Others</b> 0.00%	Others	Total	0	0	0.00%	Others	Total	145,829	0	0.03%
<b>100.00%</b>	<b>TOTAL DELIVERIES</b>	<b>526,336,832</b>	<b>66,739,465</b>	<b>100.00%</b>	<b>TOTAL DELIVERIES</b>	<b>476,747,761</b>	<b>44,504,277</b>	<b>100.00%</b>		



**Almond Board of California  
Quality Control Receipts Report  
Industry Summary  
August 1, 2006 through May 31, 2007**

Variety Name	From ABC Form 1 Total Receipts	From USDA Inspection Certificates		% of Total Receipts	% Rejects
		Total Receipts	Total Inedibles		
Aldrich	17,873,266	17,895,944	424,785	1.61%	2.37%
Avalon	2,503,016	2,664,388	116,040	0.22%	4.36%
Butte	108,368,271	106,158,136	1,821,642	9.74%	1.72%
Butte/Padre	59,404,445	60,206,713	753,167	5.34%	1.25%
Carmel	149,559,567	150,057,648	2,714,876	13.44%	1.81%
Carrion	639,219	639,218	14,652	0.06%	2.29%
Fritz	48,649,740	48,897,670	1,370,688	4.37%	2.80%
Harvey	104,367	348,389	11,061	0.01%	3.17%
Hashem	405,313	350,103	14,242	0.04%	4.07%
Le Grand	89,124	89,124	5,298	0.01%	5.94%
Livingston	3,600,181	3,665,176	119,355	0.32%	3.26%
Marchini	95,966	95,966	6,939	0.01%	7.23%
Merced	169,826	211,708	7,562	0.02%	3.57%
Mission	21,206,675	21,236,678	175,437	1.91%	0.83%
Mixed	26,956,632	27,296,625	946,056	2.42%	3.47%
Mono	1,055,338	1,055,217	17,827	0.09%	1.69%
Monterey	87,649,185	87,594,355	2,386,276	7.87%	2.72%
Morley	528,862	528,862	6,654	0.05%	1.26%
N43	223,055	223,055	737	0.02%	0.33%
Neplus	1,857,319	1,845,937	54,667	0.17%	2.96%
Nonpareil	456,941,518	457,108,380	10,422,413	41.05%	2.28%
Norman	123,219	123,219	7,717	0.01%	6.26%
Padre	35,038,086	35,283,536	223,251	3.15%	0.63%
Peerless	5,070,329	5,025,820	30,259	0.46%	0.60%
Price	29,421,007	29,381,885	611,499	2.64%	2.08%
Ruby	4,834,205	4,871,858	61,504	0.43%	1.26%
Sauret	256,806	250,445	12,220	0.02%	4.88%
Savana	230,766	230,767	2,313	0.02%	1.00%
Sonora	32,032,520	31,968,483	1,183,515	2.88%	3.70%
Thompson	1,172,997	1,195,733	51,633	0.11%	4.32%
Tokyo	467,341	467,342	12,334	0.04%	2.64%
Wood Colony	15,685,426	15,385,736	180,697	1.41%	1.17%
<b>Major Varieties Sub Total:</b>	<b><u>1,112,213,587</u></b>	<b><u>1,112,354,116</u></b>	<b><u>23,767,316</u></b>	<b><u>99.92%</u></b>	<b><u>2.14%</u></b>
<b>Minor Varieties Total:</b>	<b><u>938,713</u></b>	<b><u>1,779,630</u></b>	<b><u>148,488</u></b>	<b><u>0.08%</u></b>	<b><u>8.34%</u></b>
<b>Grand Total All Varieties</b>	<b><u>1,113,152,300</u></b>	<b><u>1,114,133,746</u></b>	<b><u>23,915,804</u></b>	<b><u>100.00%</u></b>	<b><u>2.15%</u></b>

**This report is subject to further verification of handler's receipts  
and further reconciliation of USDA incoming certificates**

Almond Board of California

<b>Historical Record Breaking Shipments</b>										
<b>Domestic</b>	<b>06/07</b>	<b>05/06</b>	<b>04/05</b>	<b>03/04</b>	<b>02/03</b>	<b>01/02</b>	<b>00/01</b>	<b>99/00</b>	<b>98/99</b>	<b>97/98</b>
August	27.27	24.72	29.56	24.58	19.66	18.11	19.98	19.43	13.80	11.64
September	32.59	26.94	31.31	26.89	26.57	19.80	18.31	20.91	16.72	19.60
October	43.99	33.99	34.74	32.39	32.80	26.60	25.96	30.06	17.11	26.09
November	35.17	28.42	31.47	25.64	31.10	22.30	25.60	26.19	17.77	17.43
December	29.35	22.40	28.02	27.24	23.30	19.90	13.98	10.38	14.42	12.07
January	24.64	20.87	24.21	21.59	23.50	20.80	13.71	10.56	9.84	8.27
February	26.13	18.83	23.57	21.76	21.50	17.20	14.01	16.09	11.17	11.12
March	28.44	25.63	27.29	27.51	23.50	20.00	14.00	15.99	16.51	5.49
April	30.11	23.64	21.87	23.88	31.70	22.60	16.49	15.57	11.13	9.77
May	31.04	26.93	27.52	27.39	25.00	20.60	19.21	14.47	9.82	13.31
June		27.86	27.73	27.60	21.29	15.00	15.76	17.75	12.80	10.53
July		23.63	24.27	25.69	11.80	16.40	14.10	12.16	15.90	14.28
	308.7	303.9	331.55	312.16	291.72	239.31	211.11	209.6	166.99	159.6

<b>Export</b>	<b>06/07</b>	<b>05/06</b>	<b>04/05</b>	<b>03/04</b>	<b>02/03</b>	<b>01/02</b>	<b>00/01</b>	<b>99/00</b>	<b>98/99</b>	<b>97/98</b>
August	31.45	32.72	49.12	42.03	34.30	42.40	38.30	26.19	38.56	38.69
September	77.78	54.59	83.37	71.99	85.70	80.60	73.50	72.06	37.92	78.54
October	106.39	77.94	95.10	112.52	94.90	92.50	83.30	77.32	53.90	63.65
November	76.30	61.12	71.92	71.12	81.00	56.30	50.10	49.86	33.68	32.93
December	64.84	53.92	61.16	66.36	65.90	50.70	40.60	45.62	41.51	36.34
January	60.58	42.46	53.40	55.45	57.60	48.00	35.70	38.51	26.62	30.26
February	46.95	43.32	45.49	53.94	45.20	40.80	33.10	35.36	27.74	26.91
March	42.12	55.72	48.00	54.48	41.00	37.80	31.40	30.86	28.95	27.03
April	41.00	46.50	36.24	47.46	40.20	34.30	30.70	26.17	29.90	26.44
May	45.67	52.96	39.81	41.89	44.50	33.80	37.70	31.73	27.99	29.74
June		52.52	38.38	46.14	52.60	39.10	37.00	35.22	28.65	33.11
July		36.61	30.54	48.73	47.70	25.50	37.20	34.05	29.99	28.74
	593.1	610.4	652.5	712.1	690.6	581.8	528.6	503.0	405.4	452.4

<b>Net</b>	<b>06/07</b>	<b>05/06</b>	<b>04/05</b>	<b>03/04</b>	<b>02/03</b>	<b>01/02</b>	<b>00/01</b>	<b>99/00</b>	<b>98/99</b>	<b>97/98</b>
August	58.71	57.44	78.68	66.62	54.00	60.50	58.30	45.60	52.40	50.33
September	110.37	81.53	114.68	98.88	112.27	100.41	91.77	92.98	54.65	98.15
October	150.38	111.93	129.84	144.91	127.70	119.11	109.24	107.39	71.03	89.75
November	111.47	89.55	103.39	96.76	112.10	78.57	75.68	76.07	51.46	50.36
December	94.19	76.32	89.18	93.61	89.20	70.63	54.63	56.02	55.93	48.42
January	85.22	63.33	77.61	77.05	81.10	68.74	49.40	49.09	36.47	38.55
February	73.07	62.15	69.06	75.70	66.70	58.04	47.10	51.46	38.91	38.03
March	70.56	81.36	75.29	81.99	64.50	57.76	45.40	46.86	45.47	32.53
April	71.11	70.14	58.11	71.34	71.90	56.96	47.27	41.75	41.04	36.22
May	76.71	79.88	67.34	69.28	69.50	54.44	56.96	46.20	37.82	43.05
June		80.38	66.11	73.73	73.89	54.11	52.78	52.98	41.46	43.65
July		60.24	54.81	74.42	59.50	41.88	51.33	46.21	45.90	43.02
	901.8	914.2	984.1	1,024.3	982.4	821.1	739.9	712.6	572.5	612.1

June 7, 2007