



## Almond Industry Position Report

October 2007

### 2007-2008 Crop Year

Salable	Forecast Million Lbs.	2007-2008	2006-2007	% Change
		8/1 - 10/31 Kernel Wt.	8/1 - 10/31 Kernel Wt.	
1. Carryin August 1, 2007	133.9	133,949,675	112,221,845 *	19.36%
2. Crop Receipts to Date	1,330.0	996,969,760	721,833,089	38.12%
3. [3% Loss and Exempt]	<u>39.9</u>	( 29,909,093 )	( 21,654,993 )	
4. New Crop Marketable (2-3)	1,290.1	967,060,667	700,178,096	38.12%
5. [Reserve]	n/a	<u>0</u>	<u>0</u>	
6. Total Supply (1+4-5)	<u>1,424.0</u>	<u>1,101,010,342</u>	<u>812,399,941</u>	35.53%

### Shipments by Handlers

7. Domestic	390.0	110,105,381	103,844,303	6.03%
8. Export	<u>760.0</u>	<u>266,526,295</u>	<u>215,617,014</u>	23.61%
9. Total Shipments	1,150.0	<u>376,631,676</u>	<u>319,461,317</u>	17.90%
10. Forecasted Carryout	<u>274.0</u>			
11. Computed Inventory (6-9)		<u>724,378,666</u>	<u>492,938,624</u>	46.95%

### Commitments (sold, not delivered)\*\*

12. Domestic		180,699,975	130,286,292	38.69%
13. Export		<u>230,350,701</u>	<u>149,562,394</u>	54.02%
14. Total Committed Shipments		<u>411,050,676</u>	<u>279,848,686</u>	
15. Uncommitted Inventory (11-14)		<u>313,327,990</u>	<u>213,089,938</u>	47.04%

\*\*Handlers that reported commitments represent 87% of the 06/07 Crop

		MONTHLY REPORT OF SALABLE HANDLER SHIPMENTS				
		2007-2008 Crop Year		2006-2007 Crop Year		
		10/1 - 10/31	8/1 - 10/31	10/1 - 10/31	8/1 - 10/31	
<b>DOMESTIC</b>	Shelled	31,257,297	78,297,578	32,835,522	70,618,101	
	Manufactured	12,349,229	37,074,290	12,670,946	35,464,566	
	Products	155,944	455,320	947,279	1,700,533	
	Inshell	1,660,489	3,657,840	1,792,918	4,346,702	
	(Interhandler Transfers)	( 2,332,105 )	( 5,831,141 )	( 2,757,639 )	( 5,474,329 )	
	(Industry Purchases)	( <u>1,812,426</u> )	( <u>3,548,506</u> )	( <u>1,500,714</u> )	( <u>2,811,270</u> )	
	TOTAL:	<u>41,278,428</u>	<u>110,105,381</u>	<u>43,988,312</u>	<u>103,844,303</u>	33%
<b>EXPORT</b>	Shelled	90,488,523	188,139,207	81,860,775	156,230,839	
	Manufactured	13,425,582	32,810,709	13,945,248	31,509,393	
	Products	696	11,330	0	6,079	
	Inshell	<u>14,755,172</u>	<u>45,565,049</u>	<u>10,584,107</u>	<u>27,870,703</u>	
	TOTAL:	<u>118,669,973</u>	<u>266,526,295</u>	<u>106,390,130</u>	<u>215,617,014</u>	67%
<b>NET SHIPMENTS</b>		<u>159,948,401</u>	<u>376,631,676</u>	<u>150,378,442</u>	<u>319,461,317</u>	100%
<b>EXEMPT/INEDIBLE SHIPMENTS</b>		<u>949,682</u>	<u>7,080,945</u>	<u>580,819</u>	<u>2,971,464</u>	

**EXPORT DELIVERIES BY DESTINATION**

(Kernel Weight)

	+/-	Crop Year 2007-2008				Crop Year 2006-2007					
		8/01/07 through 10/31/07				8/01/06 through 10/31/06					
		Country	Shelled	Inshell	%	Country	Shelled	Inshell	%		
<b>North America</b> 5.64%	30%	Canada	11,762,105	204,300	4.49%	Canada	8,830,538	328,601	4.25%		
		Mexico	<u>3,066,891</u>	0	1.15%	Mexico	<u>2,375,535</u>	0	1.10%		
		Total	<u>14,828,996</u>	<u>204,300</u>		Total	<u>11,206,073</u>	<u>328,601</u>			
<b>Central America</b> 0.00%	n/a	Costa Rica	***	0	0.00%	Costa Rica	0	0	0.00%		
		Others	***	0	0.00%	Others	<u>2,000</u>	0	0.00%		
		Total	<u>0</u>	<u>0</u>		Total	<u>2,000</u>	<u>0</u>			
<b>Caribbean</b> 0.00%	n/a	Trinidad	***	0		Trinidad	116,953	0	0.05%		
		Others	***	0	0.00%	Others	<u>0</u>	0	0.00%		
		Total	<u>0</u>	<u>0</u>		Total	<u>116,953</u>	<u>0</u>			
<b>South America</b> 0.54%	-47%	Argentina	123,000	40,286	0.06%	Argentina	373,900	61,046	0.20%		
		Brazil	83,550	105,699	0.07%	Brazil	353,733	150,386	0.23%		
		Chile	964,900	0	0.36%	Chile	1,435,560	0	0.67%		
		Venezuela	***	0	0.00%	Venezuela	260,000	0	0.12%		
		Others	<u>116,000</u>	***	0.04%	Others	<u>73,548</u>	0	0.03%		
		Total	<u>1,287,450</u>	<u>145,985</u>		Total	<u>2,496,741</u>	<u>211,432</u>			
<b>Western Europe</b> 53.76%	15%	Austria	308,000	0	0.12%	Austria	***	0	0.00%		
		Belgium	6,963,039	0	2.61%	Belgium	3,923,953	0	1.82%		
		Denmark	3,289,493	0	1.23%	Denmark	2,487,369	0	1.15%		
		Finland	307,725	0	0.12%	Finland	473,928	0	0.22%		
		France	10,199,025	0	3.83%	France	8,363,980	0	3.88%		
		Germany	33,333,541	0	12.51%	Germany	32,324,273	29,993	15.01%		
		Greece	7,199,115	93,186	2.74%	Greece	5,220,294	65,145	2.45%		
		Italy	13,406,900	677,337	5.28%	Italy	14,543,826	574,134	7.01%		
		Netherlands	8,818,435	0	3.31%	Netherlands	12,906,900	0	5.99%		
		Norway	2,039,175	0	0.77%	Norway	2,351,117	0	1.09%		
		Portugal	408,750	0	0.15%	Portugal	314,500	0	0.15%		
		Spain	44,754,431	27,974	16.80%	Spain	30,952,635	18,418	14.36%		
		Sweden	1,824,200	0	0.68%	Sweden	2,032,275	0	0.94%		
		Switzerland	1,237,930	0	0.46%	Switzerland	776,700	0	0.36%		
		United Kingdom	8,386,940	0	3.15%	United Kingdom	7,482,598	0	3.47%		
		Others	0	0	0.00%	Others	<u>222,571</u>	0	0.10%		
		Total	<u>142,476,699</u>	<u>798,497</u>		Total	<u>124,376,919</u>	<u>687,690</u>			
		<b>Eastern Europe</b> 3.26%	25%	Bulgaria	***	0	0.00%	Bulgaria	***	0	0.00%
				Croatia	173,000	0	0.06%	Croatia	***	0	0.00%
Czech Republic	1,121,000			0	0.42%	Czech Republic	1,300,550	0	0.60%		
Estonia	173,000			0	0.06%	Estonia	***	0	0.00%		
Hungary	***			0	0.00%	Hungary	***	0	0.00%		
Latvia	1,484,800			15,290	0.56%	Latvia	950,500	0	0.44%		
Lithuania	381,000			0	0.14%	Lithuania	***	0	0.00%		
Poland	601,050			0	0.23%	Poland	504,000	0	0.23%		
Russia	4,160,750			0	1.56%	Russia	3,494,931	0	1.62%		
Ukraine	202,825			0	0.08%	Ukraine	***	0	0.00%		
Others	<u>381,250</u>			<u>1,765</u>	0.14%	Others	<u>684,750</u>	0	0.32%		
Total	<u>8,678,675</u>			<u>17,055</u>		Total	<u>6,934,731</u>	<u>0</u>			
<b>Middle East</b> 9.33%	82%			Bahrain	***	0	0.00%	Bahrain	114,900	0	0.05%
		Cyprus	728,500	52,000	0.29%	Cyprus	323,700	0	0.15%		
		Israel	1,667,575	111,208	0.67%	Israel	776,000	93,034	0.40%		
		Jordan	2,195,725	422,761	0.98%	Jordan	1,120,450	348,413	0.68%		
		Kuwait	264,334	14,142	0.10%	Kuwait	484,500	16,200	0.23%		
		Lebanon	1,030,975	0	0.39%	Lebanon	477,675	0	0.22%		
		Saudi Arabia	736,000	31,319	0.29%	Saudi Arabia	1,186,550	155,837	0.62%		
		Turkey	487,000	1,994,394	0.93%	Turkey	602,500	0	0.28%		
		United Arab Emirates	13,159,375	1,646,909	5.56%	United Arab Emirates	7,141,441	607,013	3.59%		
		Others	<u>331,475</u>	<u>0</u>	0.12%	Others	<u>197,000</u>	0	0.09%		
		Total	<u>20,600,959</u>	<u>4,272,733</u>		Total	<u>12,424,716</u>	<u>1,220,497</u>			
		<b>Asia</b> 26.08%	34%	China	9,462,071	3,753,098	4.96%	China	7,318,030	2,184,967	4.41%
India	2,137,264			35,997,152	14.31%	India	1,490,960	22,748,540	11.24%		
Indonesia	235,250			0	0.09%	Indonesia	283,300	63,000	0.16%		
Japan	9,502,400			0	3.57%	Japan	9,362,355	0	4.34%		
Malaysia	613,675			0	0.23%	Malaysia	596,925	0	0.28%		
Pakistan	556,000			33,413	0.22%	Pakistan	547,178	32,400	0.27%		
Philippines	28,425			0	0.01%	Philippines	45,910	0	0.02%		
Singapore	966,130			0	0.36%	Singapore	930,125	0	0.43%		
South Korea	3,278,615			0	1.23%	South Korea	3,569,500	0	1.66%		
Taiwan	1,515,737			128,773	0.62%	Taiwan	1,505,302	121,327	0.75%		
Thailand	749,900			0	0.28%	Thailand	728,100	0	0.34%		
Vietnam	295,400			214,043	0.19%	Vietnam	0	272,249	0.13%		
Others	<u>36,000</u>			<u>0</u>	0.01%	Others	<u>34,000</u>	<u>0</u>	0.02%		
Total	<u>29,376,867</u>			<u>40,126,479</u>		Total	<u>26,411,685</u>	<u>25,422,483</u>			
<b>New Zealand</b> 0.19%	-12%	New Zealand	Total	<u>511,600</u>	0	0.19%	New Zealand	Total	<u>579,200</u>	0	0.27%
<b>Australia</b> 0.15%	-51%	Australia	Total	<u>395,075</u>	0	0.15%	Australia	Total	<u>805,550</u>	0	0.37%
<b>Africa</b> 0.97%	9%	Algeria	307,600	0	0.12%	Algeria	1,090,600	0	0.51%		
		Egypt	892,000	0	0.33%	Egypt	408,500	0	0.19%		
		Libya	216,500	0	0.08%	Libya	***	0	0.00%		
		Morocco	228,000	0	0.09%	Morocco	160,000	0	0.07%		
		South Africa	806,275	0	0.30%	South Africa	608,143	0	0.28%		
		Others	<u>146,450</u>	<u>0</u>	0.05%	Others	<u>124,500</u>	0	0.06%		
		Total	<u>2,596,825</u>	<u>0</u>		Total	<u>2,391,743</u>	<u>0</u>			
<b>Others</b> 0.08% 100.00%	n/a	Others	Total	<u>208,100</u>	0	0.08%	Others	Total	<u>0</u>	0	0.00%
		<b>TOTAL DELIVERIES</b>	<u>220,961,246</u>	<u>45,565,049</u>	<u>100.00%</u>	<b>TOTAL DELIVERIES</b>	<u>187,746,311</u>	<u>27,870,703</u>	<u>100.00%</u>		



**Almond Board of California  
Quality Control Receipts Report  
Industry Summary  
August 1, 2007 through October 31, 2007**

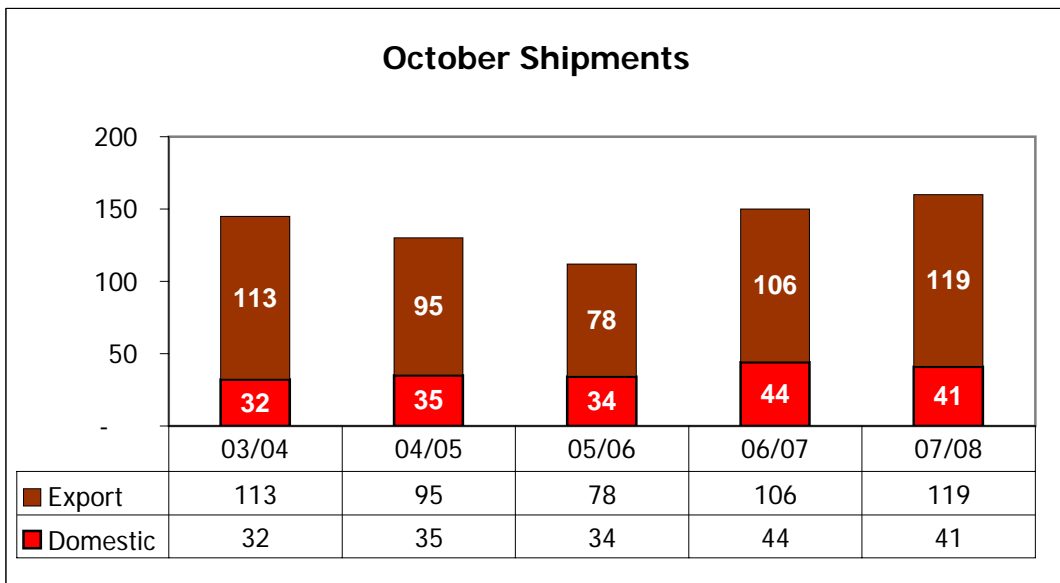
Variety Name	From ABC Form 1 Total Receipts	From USDA Inspection Certificates		% of Total Receipts	% Rejects
		Total Receipts	Total Inedibles		
Aldrich	19,635,860	12,457,791	131,733	1.97%	1.06%
Avalon	3,156,392	2,111,863	46,335	0.32%	2.19%
Butte	86,793,447	55,526,169	508,784	8.71%	0.92%
Butte/Padre	72,569,077	42,174,625	236,476	7.28%	0.56%
Carmel	127,359,616	75,785,269	877,026	12.77%	1.16%
Carrion	554,342	379,220	9,622	0.06%	2.54%
Fritz	35,415,508	20,272,068	307,794	3.55%	1.52%
Harvey	126,552	107,447	3,655	0.01%	3.40%
Hashem	479,229	246,344	1,926	0.05%	0.78%
Le Grand	69,688	39,228	316	0.01%	0.81%
Livingston	4,060,263	2,465,811	30,940	0.41%	1.25%
Marchini	97,869	97,869	1,038	0.01%	1.06%
Merced	121,222	69,824	1,620	0.01%	2.32%
Mission	15,413,583	5,918,854	33,105	1.55%	0.56%
Mixed	17,862,821	12,743,090	164,796	1.79%	1.29%
Mono	1,139,191	657,142	4,654	0.11%	0.71%
Monterey	60,976,244	37,730,392	489,647	6.12%	1.30%
Morley	510,727	230,498	1,396	0.05%	0.61%
N43	0	0	0	0.00%	0.00%
Neplus	3,654,175	2,075,874	33,291	0.37%	1.60%
Nonpareil	438,674,723	402,299,333	5,947,184	44.00%	1.48%
Norman	44,409	18,888	412	0.00%	2.18%
Padre	27,537,683	20,891,959	89,934	2.76%	0.43%
Peerless	8,207,083	5,612,434	38,782	0.82%	0.69%
Price	25,990,599	19,229,111	185,939	2.61%	0.97%
Ruby	3,065,089	945,361	7,883	0.31%	0.83%
Sauret	171,224	182,064	2,251	0.02%	1.24%
Savana	256,934	86,772	457	0.03%	0.53%
Sonora	24,326,586	20,252,434	422,794	2.44%	2.09%
Thompson	788,139	480,495	18,425	0.08%	3.83%
Tokyo	447,104	302,387	1,796	0.04%	0.59%
Wood Colony	16,483,370	11,825,348	170,412	1.65%	1.44%
<b>Major Varieties Sub Total:</b>	<b>995,988,749</b>	<b>753,215,964</b>	<b>9,770,423</b>	<b>99.90%</b>	<b>1.30%</b>
<b>Minor Varieties Total:</b>	<b>981,011</b>	<b>799,423</b>	<b>56,409</b>	<b>0.10%</b>	<b>7.06%</b>
<b>Grand Total All Varieties</b>	<b>996,969,760</b>	<b>754,015,387</b>	<b>9,826,832</b>	<b>100.00%</b>	<b>1.30%</b>

**This report is subject to further verification of handler's receipts  
and further reconciliation of USDA incoming certificates**

Almond Board of California

<b>Almonds Receipts History</b>						
<b>Percent Received by Handlers YTD by Month</b>						
	<b>02/03</b>	<b>03/04</b>	<b>04/05</b>	<b>05/06</b>	<b>06/07</b>	<b>AVG %</b>
August 31	7.8%	4.5%	15.0%	6.7%	3.9%	<b>7.6%</b>
September 30	39.1%	38.7%	48.5%	38.7%	36.4%	<b>40.3%</b>
October 31	71.1%	71.2%	75.4%	72.9%	64.6%	<b>71.1%</b>
November 30	87.9%	88.5%	91.3%	90.0%	84.2%	<b>88.4%</b>
December 31	96.3%	95.5%	97.2%	96.7%	94.5%	<b>96.0%</b>
January 31	99.1%	98.3%	99.0%	98.6%	97.8%	<b>98.6%</b>
February 28	99.4%	99.2%	99.8%	99.6%	98.6%	<b>99.3%</b>
March 31	99.6%	99.8%	100.0%	99.7%	99.2%	<b>99.6%</b>
April 30	99.9%	100.0%	100.0%	99.9%	99.3%	<b>99.8%</b>
May 31	99.9%	100.0%	100.0%	100.0%	99.7%	<b>99.9%</b>
June 30	100.0%	100.0%	100.0%	100.0%	99.7%	<b>99.9%</b>
July 31 Lbs.(mil)	1,083.7	1,032.9	998.0	998.0	1,116.7	<b>100.0%</b>

<b>Almond Shipment History</b>						
<b>Percent Shipped YTD by Month</b>						
	<b>02/03</b>	<b>03/04</b>	<b>04/05</b>	<b>05/06</b>	<b>06/07</b>	<b>AVG %</b>
August 31	5.5%	6.5%	8.0%	6.3%	5.5%	<b>6.4%</b>
September 30	16.9%	16.2%	19.6%	15.2%	15.9%	<b>16.8%</b>
October 31	29.9%	30.3%	32.8%	27.4%	30.0%	<b>30.1%</b>
November 30	41.3%	39.8%	43.3%	37.2%	40.4%	<b>40.4%</b>
December 31	50.4%	48.9%	52.4%	45.6%	49.3%	<b>49.3%</b>
January 31	58.7%	56.4%	60.3%	52.5%	57.2%	<b>57.0%</b>
February 28	65.5%	63.8%	67.3%	59.3%	64.1%	<b>64.0%</b>
March 31	72.0%	71.8%	75.0%	68.2%	70.7%	<b>71.5%</b>
April 30	79.3%	78.8%	80.9%	75.9%	77.4%	<b>78.5%</b>
May 31	86.4%	85.5%	87.7%	84.6%	84.6%	<b>85.8%</b>
June 30	93.9%	92.7%	94.4%	93.4%	92.3%	<b>93.4%</b>
July 31 Lbs.(mil)	982.4	1,024.3	984.1	914.2	1,066.1	<b>100.00%</b>



Almond Board of California

<b>Historical Record Breaking Shipments</b>									
<b>Domestic</b>	<b>07/08</b>	<b>06/07</b>	<b>05/06</b>	<b>04/05</b>	<b>03/04</b>	<b>02/03</b>	<b>01/02</b>	<b>00/01</b>	<b>99/00</b>
August	34.85	27.27	24.72	29.56	24.58	19.66	18.11	19.98	19.43
September	33.98	32.59	26.94	31.31	26.89	26.57	19.80	18.31	20.91
October	41.28	43.99	33.99	34.74	32.39	32.80	26.60	25.96	30.06
November		35.17	28.42	31.47	25.64	31.10	22.30	25.60	26.19
December		29.35	22.40	28.02	27.24	23.30	19.90	13.98	10.38
January		24.64	20.87	24.21	21.59	23.50	20.80	13.71	10.56
February		26.13	18.83	23.57	21.76	21.50	17.20	14.01	16.09
March		28.44	25.63	27.29	27.51	23.50	20.00	14.00	15.99
April		30.11	23.64	21.87	23.88	31.70	22.60	16.49	15.57
May		31.04	26.93	27.52	27.39	25.00	20.60	19.21	14.47
June		32.12	27.86	27.73	27.60	21.29	15.00	15.76	17.75
July		27.48	23.63	24.27	25.69	11.80	16.40	14.10	12.16
	110.1	368.3	303.9	331.55	312.16	291.72	239.31	211.11	209.6

<b>Export</b>	<b>07/08</b>	<b>06/07</b>	<b>05/06</b>	<b>04/05</b>	<b>03/04</b>	<b>02/03</b>	<b>01/02</b>	<b>00/01</b>	<b>99/00</b>
August	59.85	31.45	32.72	49.12	42.03	34.30	42.40	38.30	26.19
September	88.01	77.78	54.59	83.37	71.99	85.70	80.60	73.50	72.06
October	118.67	106.39	77.94	95.10	112.52	94.90	92.50	83.30	77.32
November		76.30	61.12	71.92	71.12	81.00	56.30	50.10	49.86
December		64.84	53.92	61.16	66.36	65.90	50.70	40.60	45.62
January		60.58	42.46	53.40	55.45	57.60	48.00	35.70	38.51
February		46.95	43.32	45.49	53.94	45.20	40.80	33.10	35.36
March		42.12	55.72	48.00	54.48	41.00	37.80	31.40	30.86
April		41.00	46.50	36.24	47.46	40.20	34.30	30.70	26.17
May		45.67	52.96	39.81	41.89	44.50	33.80	37.70	31.73
June		50.16	52.52	38.38	46.14	52.60	39.10	37.00	35.22
July		54.56	36.61	30.54	48.73	47.70	25.50	37.20	34.05
	266.5	697.8	610.4	652.5	712.1	690.6	581.8	528.6	503.0

<b>Net</b>	<b>07/08</b>	<b>06/07</b>	<b>05/06</b>	<b>04/05</b>	<b>03/04</b>	<b>02/03</b>	<b>01/02</b>	<b>00/01</b>	<b>99/00</b>
August	94.70	58.71	57.44	78.68	66.62	54.00	60.50	58.30	45.60
September	121.99	110.37	81.53	114.68	98.88	112.27	100.41	91.77	92.98
October	159.95	150.38	111.93	129.84	144.91	127.70	119.11	109.24	107.39
November		111.47	89.55	103.39	96.76	112.10	78.57	75.68	76.07
December		94.19	76.32	89.18	93.61	89.20	70.63	54.63	56.02
January		85.22	63.33	77.61	77.05	81.10	68.74	49.40	49.09
February		73.07	62.15	69.06	75.70	66.70	58.04	47.10	51.46
March		70.56	81.36	75.29	81.99	64.50	57.76	45.40	46.86
April		71.11	70.14	58.11	71.34	71.90	56.96	47.27	41.75
May		76.71	79.88	67.34	69.28	69.50	54.44	56.96	46.20
June		82.29	80.38	66.11	73.73	73.89	54.11	52.78	52.98
July		82.04	60.24	54.81	74.42	59.50	41.88	51.33	46.21
	376.6	1,066.1	914.2	984.1	1,024.3	982.4	821.1	739.9	712.6