



**Almond Board of California**

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**Almond Industry Position Report**

**July 2008**

**2007-2008 Crop Year**

Salable	Forecast Million Lbs.	2007-2008	2006-2007	% Change
		8/1 - 07/31 Kernel Wt.	8/1 - 07/31 Kernel Wt.	
1. Carryin August 1, 2007	133.9	133,949,675	112,221,845 *	19.36%
2. Crop Receipts to Date	1,330.0	1,383,022,386	1,116,731,204	23.85%
3. [3% Loss and Exempt]	<u>39.9</u>	( 41,490,672 )	( 33,501,936 )	
4. New Crop Marketable (2-3)	1,290.1	1,341,531,714	1,083,229,268	23.85%
5. [Reserve]	n/a	<u>0</u>	<u>0</u>	
6. Total Supply (1+4-5)	<u>1,424.0</u>	<u>1,475,481,389</u>	<u>1,195,451,113</u>	23.42%
<b>Shipments by Handlers</b>				
7. Domestic	390.0	394,769,539	368,330,669	7.18%
8. Export	<u>760.0</u>	<u>866,390,007</u>	<u>697,794,683</u>	24.16%
9. Total Shipments	1,150.0	<u>1,261,159,546</u>	<u>1,066,125,352</u>	18.29%
10. Forecasted Carryout	<u>274.0</u>			
11. Computed Inventory (6-9)		<u>214,321,843</u>	<u>129,325,761</u>	65.72%
<b>Commitments (sold, not delivered)**</b>				
12. Domestic		69,990,620	39,082,824	79.08%
13. Export		<u>109,290,058</u>	<u>36,352,613</u>	200.64%
14. Total Committed Shipments		<u>179,280,678</u>	<u>75,435,437</u>	
15. Uncommitted Inventory (11-14)		<u>35,041,165</u>	<u>53,890,324</u>	-34.98%

\*\*75% of handlers reported commitments, representing 88.0% of the 2007/2008 crop

<b>MONTHLY REPORT OF SALABLE HANDLER SHIPMENTS</b>							
		2007-2008 Crop Year		2006-2007 Crop Year			
		7/1 - 7/31	8/1 - 7/31	7/1 - 7/31	8/1 - 7/31		
<b>DOMESTIC</b>	Shelled	26,225,422	317,486,585	21,465,769	274,177,546		
	Manufactured	12,146,301	130,969,377	11,721,297	134,975,838		
	Products	86,474	1,103,686	110,163	1,788,267		
	Inshell	49,743	4,578,392	497,288	6,934,649		
	(Interhandler Transfers)	( 2,842,035 )	( 34,932,499 )	( 3,041,774 )	( 26,817,907 )		
	(Industry Purchases)	( <u>2,380,265</u> )	( <u>24,436,002</u> )	( <u>3,271,174</u> )	( <u>22,727,724</u> )		
	TOTAL:	<u>33,285,640</u>	<u>394,769,539</u>	31%	<u>27,481,569</u>	<u>368,330,669</u>	35%
<b>EXPORT</b>	Shelled	51,989,059	647,404,615	40,302,189	509,154,490		
	Manufactured	11,957,512	121,618,391	10,756,219	116,009,715		
	Products	2,844	26,108	183	13,241		
	Inshell	<u>2,316,550</u>	<u>97,340,893</u>	<u>3,496,516</u>	<u>72,617,237</u>		
	TOTAL:	<u>66,265,965</u>	<u>866,390,007</u>	69%	<u>54,555,107</u>	<u>697,794,683</u>	65%
<b>NET SHIPMENTS</b>		<u>99,551,605</u>	<u>1,261,159,546</u>	100%	<u>82,036,676</u>	<u>1,066,125,352</u>	100%
<b>EXEMPT/INEDIBLE SHIPMENTS</b>		<u>1,040,053</u>	<u>15,087,539</u>		<u>993,707</u>	<u>9,688,485</u>	





**Almond Board of California  
Quality Control Receipts Report  
Industry Summary  
August 1, 2007 through July 31, 2008**

Variety Name	From ABC Form 1 Total Receipts	From USDA Inspection Certificates		% of Total Receipts	% Rejects
		Total Receipts	Total Inedibles		
Aldrich	27,849,554	27,865,885	352,222	2.01%	1.26%
Avalon	4,193,069	4,193,068	73,247	0.30%	1.75%
Butte	125,943,529	125,676,941	1,111,455	9.11%	0.88%
Butte/Padre	114,531,266	114,065,367	795,091	8.28%	0.70%
Carmel	183,654,862	183,468,292	1,889,359	13.28%	1.03%
Carrion	643,715	643,715	17,876	0.05%	2.78%
Fritz	65,374,583	65,174,576	870,753	4.73%	1.34%
Harvey	379,120	330,744	19,384	0.03%	5.86%
Hashem	563,483	563,483	5,413	0.04%	0.96%
Le Grand	113,836	113,836	1,650	0.01%	1.45%
Livingston	6,588,370	6,619,494	82,100	0.48%	1.24%
Marchini	149,427	149,427	1,543	0.01%	1.03%
Merced	188,846	188,844	4,765	0.01%	2.52%
Mission	28,448,577	28,525,401	146,542	2.06%	0.51%
Mixed	34,788,513	34,663,668	673,082	2.52%	1.94%
Mono	1,204,551	1,204,649	9,321	0.09%	0.77%
Monterey	113,069,349	113,054,111	1,473,590	8.18%	1.30%
Morley	813,062	813,062	5,172	0.06%	0.64%
N43	230,672	230,672	2,665	0.02%	1.16%
Neplus	4,369,685	4,356,590	65,102	0.32%	1.49%
Nonpareil	522,401,976	523,260,996	7,879,515	37.77%	1.51%
Padre	40,937,724	40,987,924	178,114	2.96%	0.43%
Peerless	10,349,505	10,311,361	79,151	0.75%	0.77%
Price	33,763,001	33,890,371	334,510	2.44%	0.99%
Ruby	5,664,607	5,597,676	45,355	0.41%	0.81%
Sauret	324,315	324,102	5,790	0.02%	1.79%
Savana	347,044	347,044	2,916	0.03%	0.84%
Sonora	32,309,699	32,426,843	728,229	2.34%	2.25%
Thompson	1,045,733	1,045,733	27,833	0.08%	2.66%
Tokyo	690,842	690,842	4,318	0.05%	0.63%
Winters	902,609	939,271	14,341	0.07%	1.53%
Wood Colony	20,597,021	20,468,289	249,833	1.49%	1.22%
<b>Major Varieties Sub Total:</b>	<b><u>1,382,432,145</u></b>	<b><u>1,382,192,277</u></b>	<b><u>17,150,237</u></b>	<b><u>99.96%</u></b>	<b><u>1.24%</u></b>
<b>Minor Varieties Total:</b>	<b><u>590,241</u></b>	<b><u>1,408,596</u></b>	<b><u>73,955</u></b>	<b><u>0.04%</u></b>	<b><u>5.25%</u></b>
<b>Grand Total All Varieties</b>	<b><u>1,383,022,386</u></b>	<b><u>1,383,600,873</u></b>	<b><u>17,224,192</u></b>	<b><u>100.00%</u></b>	<b><u>1.24%</u></b>

**This report is subject to further verification of handler's receipts  
and further reconciliation of USDA incoming certificates**

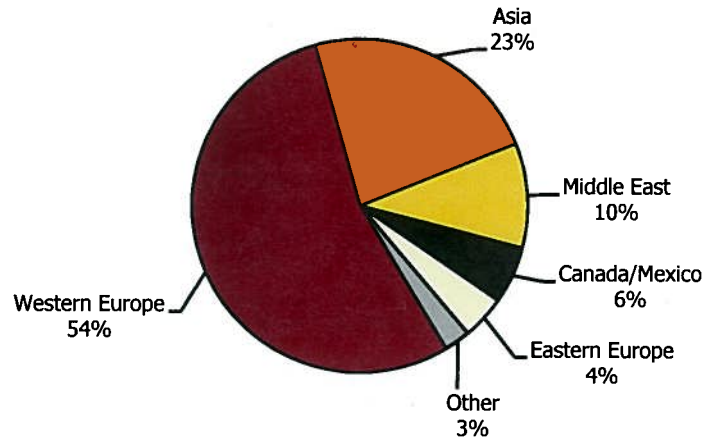
Almond Board of California

<b>Historical Record Breaking Shipments</b>									
<b>Domestic</b>	<b>07/08</b>	<b>06/07</b>	<b>05/06</b>	<b>04/05</b>	<b>03/04</b>	<b>02/03</b>	<b>01/02</b>	<b>00/01</b>	<b>99/00</b>
August	34.85	27.27	24.72	29.56	24.58	19.66	18.11	19.98	19.43
September	33.98	32.59	26.94	31.31	26.89	26.57	19.80	18.31	20.91
October	41.28	43.99	33.99	34.74	32.39	32.80	26.60	25.96	30.06
November	41.80	35.17	28.42	31.47	25.64	31.10	22.30	25.60	26.19
December	23.96	29.35	22.40	28.02	27.24	23.30	19.90	13.98	10.38
January	29.11	24.64	20.87	24.21	21.59	23.50	20.80	13.71	10.56
February	29.25	26.13	18.83	23.57	21.76	21.50	17.20	14.01	16.09
March	32.70	28.44	25.63	27.29	27.51	23.50	20.00	14.00	15.99
April	33.09	30.11	23.64	21.87	23.88	31.70	22.60	16.49	15.57
May	27.89	31.04	26.93	27.52	27.39	25.00	20.60	19.21	14.47
June	33.57	32.12	27.86	27.73	27.60	21.29	15.00	15.76	17.75
July	33.29	27.48	23.63	24.27	25.69	11.80	16.40	14.10	12.16
	394.8	368.3	303.9	331.55	312.16	291.72	239.31	211.11	209.6

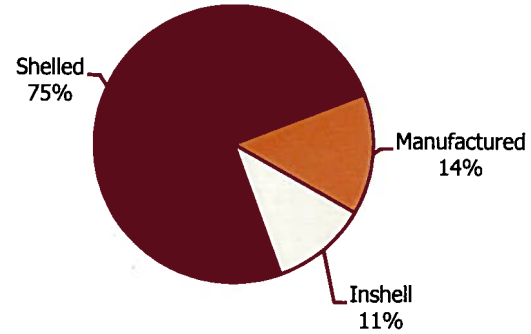
<b>Export</b>	<b>07/08</b>	<b>06/07</b>	<b>05/06</b>	<b>04/05</b>	<b>03/04</b>	<b>02/03</b>	<b>01/02</b>	<b>00/01</b>	<b>99/00</b>
August	59.85	31.45	32.72	49.12	42.03	34.30	42.40	38.30	26.19
September	88.01	77.78	54.59	83.37	71.99	85.70	80.60	73.50	72.06
October	118.67	106.39	77.94	95.10	112.52	94.90	92.50	83.30	77.32
November	87.72	76.30	61.12	71.92	71.12	81.00	56.30	50.10	49.86
December	70.58	64.84	53.92	61.16	66.36	65.90	50.70	40.60	45.62
January	68.01	60.58	42.46	53.40	55.45	57.60	48.00	35.70	38.51
February	56.72	46.95	43.32	45.49	53.94	45.20	40.80	33.10	35.36
March	58.32	42.12	55.72	48.00	54.48	41.00	37.80	31.40	30.86
April	62.49	41.00	46.50	36.24	47.46	40.20	34.30	30.70	26.17
May	60.61	45.67	52.96	39.81	41.89	44.50	33.80	37.70	31.73
June	69.15	50.16	52.52	38.38	46.14	52.60	39.10	37.00	35.22
July	66.27	54.56	36.61	30.54	48.73	47.70	25.50	37.20	34.05
	866.4	697.8	610.4	652.5	712.1	690.6	581.8	528.6	503.0

<b>Net</b>	<b>07/08</b>	<b>06/07</b>	<b>05/06</b>	<b>04/05</b>	<b>03/04</b>	<b>02/03</b>	<b>01/02</b>	<b>00/01</b>	<b>99/00</b>
August	94.70	58.71	57.44	78.68	66.62	54.00	60.50	58.30	45.60
September	121.99	110.37	81.53	114.68	98.88	112.27	100.41	91.77	92.98
October	159.95	150.38	111.93	129.84	144.91	127.70	119.11	109.24	107.39
November	129.52	111.47	89.55	103.39	96.76	112.10	78.57	75.68	76.07
December	94.54	94.19	76.32	89.18	93.61	89.20	70.63	54.63	56.02
January	97.12	85.22	63.33	77.61	77.05	81.10	68.74	49.40	49.09
February	85.98	73.07	62.15	69.06	75.70	66.70	58.04	47.10	51.46
March	91.02	70.56	81.36	75.29	81.99	64.50	57.76	45.40	46.86
April	95.58	71.11	70.14	58.11	71.34	71.90	56.96	47.27	41.75
May	88.50	76.71	79.88	67.34	69.28	69.50	54.44	56.96	46.20
June	102.72	82.29	80.38	66.11	73.73	73.89	54.11	52.78	52.98
July	99.55	82.04	60.24	54.81	74.42	59.50	41.88	51.33	46.21
	1,261.2	1,066.1	914.2	984.1	1,024.3	982.4	821.1	739.9	712.6

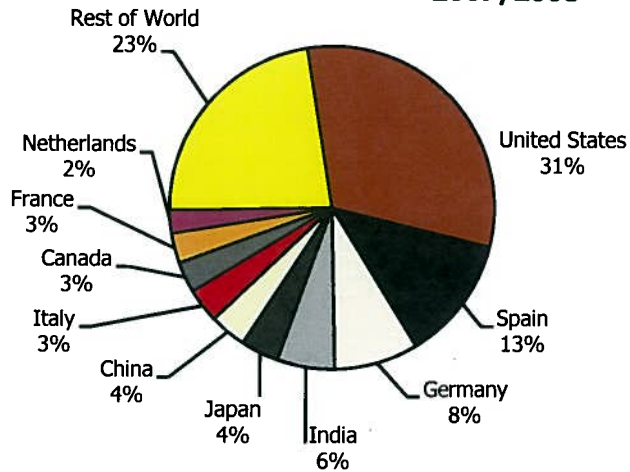
**CALIFORNIA ALMOND EXPORTS  
BY REGION 2007/2008**



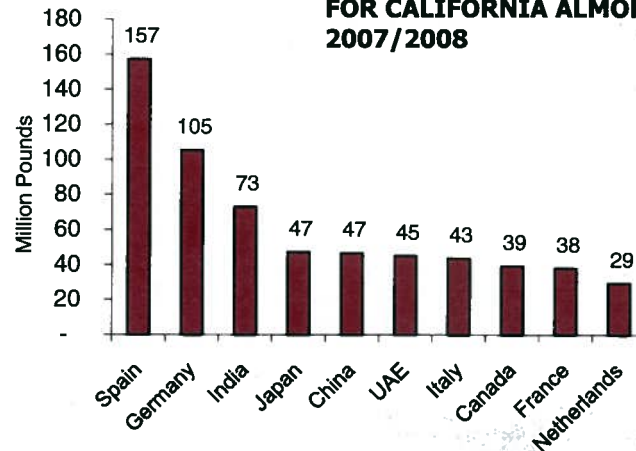
**CALIFORNIA ALMOND  
EXPORT SHIPMENTS  
BY PRODUCT TYPE  
2007/2008**



**TOP DESTINATIONS  
FOR CALIFORNIA ALMONDS  
2007/2008**



**TOP 10 EXPORT MARKETS  
FOR CALIFORNIA ALMONDS  
2007/2008**



Top ten export markets represent 72% of total export shipments.

**RECEIPTS BY COUNTY / BY VARIETY 07/08 CROP YEAR**  
 Total Kernel Weight Lbs., By Variety

COUNTIES	% <u>CROP</u>	NONPAREIL <u>Lbs.</u>	CARMEL <u>Lbs.</u>	BUTTE <u>Lbs.</u>	MONTEREY <u>Lbs.</u>	BUTTE/PADRE <u>Lbs.</u>	FRITZ <u>Lbs.</u>	ALL OTHERS <u>Lbs.</u>	ALL VARIETIES <u>Lbs.</u>
<b>COAST COUNTIES</b>									
Monterey	0.02%	87,858	47,705	0	0	32,019	5,124	49,071	221,777
San Luis Obispo	0.00%	645	0	0	0	0	0	0	645
COAST TOTALS.....	<b>0.02%</b>	<b>88,503</b>	<b>47,705</b>	<b>0</b>	<b>0</b>	<b>32,019</b>	<b>5,124</b>	<b>49,071</b>	<b>222,422</b>
<b>NORTH VALLEY</b>									
Butte	4.82%	26,077,724	6,537,991	8,051,712	464,687	2,533,893	231,311	22,848,297	66,745,615
Colusa	4.78%	26,722,772	8,338,214	11,100,331	2,701,350	305,445	3,704,109	13,281,401	66,153,622
Glenn	3.74%	22,730,850	6,383,376	8,036,151	686,915	578,770	340,582	12,999,322	51,755,966
Sacramento	0.01%	34,256	16,044	0	0	0	1,026	33,665	84,991
Solano	0.31%	2,214,719	346,719	878,733	75,831	22,833	8,020	712,759	4,259,614
Sutter	0.40%	1,214,729	696,232	596,533	25,360	687,266	56,570	2,304,609	5,581,299
Tehama	0.83%	5,001,721	1,300,827	1,970,413	148,248	400,359	0	2,616,400	11,437,968
Yolo	0.73%	3,713,234	1,127,397	1,917,431	131,752	162,967	8,384	2,972,280	10,033,445
Yuba	0.08%	484,330	17,396	54,149	0	0	6,881	601,069	1,163,825
NORTH TOTALS.....	<b>15.70%</b>	<b>88,194,335</b>	<b>24,764,196</b>	<b>32,605,453</b>	<b>4,234,143</b>	<b>4,691,533</b>	<b>4,356,883</b>	<b>58,369,802</b>	<b>217,216,345</b>
<b>SOUTH VALLEY</b>									
Fresno	18.35%	93,739,162	30,233,210	21,694,716	36,169,208	24,614,653	10,142,530	37,236,286	253,829,765
Kern	19.59%	97,499,150	17,032,830	31,480,232	33,077,467	24,281,026	22,007,085	45,661,763	271,039,553
Kings	1.29%	7,431,077	1,235,946	1,661,682	2,257,004	647,116	1,889,257	2,785,528	17,907,610
Madera	9.05%	45,442,342	17,833,576	6,890,168	11,626,418	15,817,611	3,910,854	23,753,049	125,274,018
Merced	12.50%	61,989,674	31,608,356	12,199,861	11,044,174	12,801,185	6,920,164	36,325,574	172,888,988
San Joaquin	5.43%	30,614,736	16,081,891	4,002,974	1,535,977	8,427,055	4,686,646	9,802,766	75,152,045
Stanislaus	16.14%	87,542,870	43,200,195	12,089,291	10,116,463	20,676,694	9,146,795	40,556,197	223,328,505
Tulare	1.93%	10,719,147	1,430,387	3,052,564	2,993,257	2,076,475	2,109,238	4,360,554	26,741,622
SOUTH TOTALS.....	<b>84.28%</b>	<b>434,978,158</b>	<b>158,656,391</b>	<b>93,071,488</b>	<b>108,819,968</b>	<b>109,341,815</b>	<b>60,812,569</b>	<b>200,481,717</b>	<b>1,166,162,106</b>
<b>YTD TOTALS.....</b>	<b>100.00%</b>	<b>523,260,996</b>	<b>183,468,292</b>	<b>125,676,941</b>	<b>113,054,111</b>	<b>114,065,367</b>	<b>65,174,576</b>	<b>258,900,590</b>	<b>1,383,600,873</b>

**INEDIBLES BY COUNTY / BY VARIETY 07/08 CROP YEAR**  
 Total Inedible Kernel Weight Divided By Total Kernel Weight for Percentage

COUNTIES	NONPAREIL Inedible		CARMEL Inedible		BUTTE Inedible		MONTEREY Inedible		BUTTE/PADRE Inedible		FRITZ Inedible		ALL OTHERS Inedible		ALL VARIETIES Inedible	
	Lbs.	%	Lbs.	%	Lbs.	%	Lbs.	%	Lbs.	%	Lbs.	%	Lbs.	%	Lbs.	%
<b>COAST COUNTIES</b>																
Monterey	786	0.89%	392	0.82%	0	0.00%	0	0.00%	183	0.57%	109	2.13%	357	0.16%	1,827	0.82%
San Luis Obispo	14	2.17%	0	0.00%	0	0.00%	0	0.00%	0	0.00%	0	0.00%	0	0.00%	14	2.17%
COAST TOTALS.....	<u>800</u>	<u>0.90%</u>	<u>392</u>	<u>0.82%</u>	<u>0</u>	<u>0.00%</u>	<u>0</u>	<u>0.00%</u>	<u>183</u>	<u>0.57%</u>	<u>109</u>	<u>0.00%</u>	<u>357</u>	<u>0.00%</u>	<u>1,841</u>	<u>0.83%</u>
<b>NORTH VALLEY</b>																
Butte	414,110	1.59%	73,674	1.13%	59,446	0.74%	3,168	0.68%	10,797	0.43%	745	0.32%	291,915	1.28%	853,855	1.28%
Colusa	316,587	1.18%	132,897	1.59%	96,808	0.87%	21,178	0.78%	1,423	0.47%	29,778	0.80%	158,378	1.19%	757,049	1.14%
Glenn	323,554	1.42%	72,629	1.14%	62,059	0.77%	8,915	1.30%	2,696	0.47%	1,527	0.45%	187,800	1.44%	659,180	1.27%
Sacramento	272	0.79%	153	0.95%	0	0.00%	0	0.00%	0	0.00%	16	0.00%	310	0.92%	751	0.88%
Solano	31,270	1.41%	3,234	0.93%	3,705	0.42%	304	0.40%	55	0.24%	88	0.00%	8,477	1.19%	47,133	1.11%
Sutter	23,223	1.91%	11,139	1.60%	5,405	0.91%	108	0.43%	7,098	1.03%	632	1.12%	35,992	1.56%	83,597	1.50%
Tehama	84,193	1.68%	12,158	0.93%	16,085	0.82%	1,407	0.95%	2,041	0.51%	0	0.00%	29,368	1.12%	145,252	1.27%
Yolo	60,323	1.62%	13,328	1.18%	14,498	0.76%	2,808	2.13%	809	0.50%	117	0.00%	38,725	1.30%	130,608	1.30%
Yuba	3,927	0.81%	156	0.90%	195	0.36%	0	0.00%	0	0.00%	60	0.87%	4,589	0.76%	8,927	0.77%
NORTH TOTALS.....	<u>1,257,459</u>	<u>1.43%</u>	<u>319,368</u>	<u>1.29%</u>	<u>258,201</u>	<u>0.79%</u>	<u>37,888</u>	<u>0.89%</u>	<u>24,919</u>	<u>0.53%</u>	<u>32,963</u>	<u>0.76%</u>	<u>755,554</u>	<u>1.29%</u>	<u>2,686,352</u>	<u>1.24%</u>
<b>SOUTH VALLEY</b>																
Fresno	1,596,958	1.70%	428,345	1.42%	200,315	0.92%	477,999	1.32%	125,258	0.51%	149,833	1.48%	511,320	1.37%	3,490,028	1.37%
Kern	1,879,346	1.93%	271,912	1.60%	435,398	1.38%	426,335	1.29%	379,511	1.56%	377,836	1.72%	682,211	1.49%	4,452,549	1.64%
Kings	189,343	2.55%	36,672	2.97%	19,147	1.15%	60,074	2.66%	2,316	0.36%	81,363	4.31%	71,532	2.57%	460,447	2.57%
Madera	569,849	1.25%	147,204	0.83%	35,268	0.51%	130,268	1.12%	69,634	0.44%	18,381	0.47%	192,930	0.81%	1,163,534	0.93%
Merced	795,101	1.28%	259,557	0.82%	64,522	0.53%	125,950	1.14%	62,176	0.49%	56,145	0.81%	441,064	1.21%	1,804,515	1.04%
San Joaquin	316,378	1.03%	94,815	0.59%	16,853	0.42%	12,869	0.84%	31,006	0.37%	39,476	0.84%	84,028	0.86%	595,425	0.79%
Stanislaus	980,039	1.12%	305,416	0.71%	54,296	0.45%	132,202	1.31%	90,234	0.44%	83,385	0.91%	362,110	0.89%	2,007,682	0.90%
Tulare	294,242	2.75%	25,678	1.80%	27,455	0.90%	70,005	2.34%	9,854	0.47%	31,262	1.48%	103,323	2.37%	561,819	2.10%
SOUTH TOTALS.....	<u>6,621,256</u>	<u>1.52%</u>	<u>1,569,599</u>	<u>0.99%</u>	<u>853,254</u>	<u>0.92%</u>	<u>1,435,702</u>	<u>1.32%</u>	<u>769,989</u>	<u>0.70%</u>	<u>837,681</u>	<u>1.38%</u>	<u>2,448,518</u>	<u>1.22%</u>	<u>14,535,999</u>	<u>1.25%</u>
<b>YTD TOTALS.....</b>	<u>7,879,515</u>	<u>1.51%</u>	<u>1,889,359</u>	<u>1.03%</u>	<u>1,111,455</u>	<u>0.88%</u>	<u>1,473,590</u>	<u>1.30%</u>	<u>795,091</u>	<u>0.70%</u>	<u>870,753</u>	<u>1.34%</u>	<u>3,204,429</u>	<u>1.24%</u>	<u>17,224,192</u>	<u>1.24%</u>